

***NISM CERTIFIED / UDYAM REGISTERED***

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# **PROFIT POINT BUSINESS PROPOSAL**

————— *Make Profits At Every Point*

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# ABOUT US

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At Profit Point Consultancy Services, we truly believe investing should be simple, disciplined, and rewarding - not confusing or intimidating. Founded back in 2019, our mission has always been clear: to make investing safe, structured, and consistently profitable. **Over the years, we've built more than just returns—we've built trust, transparency, and a system that empowers investors to move confidently toward financial freedom.**

What truly sets us apart is our client-first approach and our innate ability to balance capital protection with growth. **Every investor has unique goals, and our strategies are designed to adapt, perform, and deliver across different financial journeys.**

Today, we proudly serve **600+ satisfied clients** across India and overseas, all united by one belief - trust in our process. Led by NISM Level VIII certified expertise and supported by UDYAM registration, every decision we make is driven by discipline, data, and long-term vision. **Our core offerings - Fixed Income Services and Portfolio Management - reflect this philosophy.** Fixed Income Plans focus on steady, reliable monthly cash flow, while our Portfolio Management Services targets for long-term wealth creation, delivering 24.65% annual returns over time.

**Our philosophy is simple but powerful: invest smart, stay disciplined, and grow sustainably.** With a proven track record and unwavering commitment to protecting capital, Profit Point continues to be the trusted destination for serious investors. **Our vision remains firm - to effectively help more individuals invest with confidence & achieve true financial independence.**

*\*all figures are based on past returns they are not indicative of future performance*

# VISION & MISSION

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At Profit Point Consultancy Services, our core purpose goes far beyond generating profits. **We exist to empower individuals with confidence, clarity, and proven strategies to secure a strong financial future.** We believe wealth creation should be accessible, transparent, and also sustainable, regardless of an investor's background or experience in this domain.

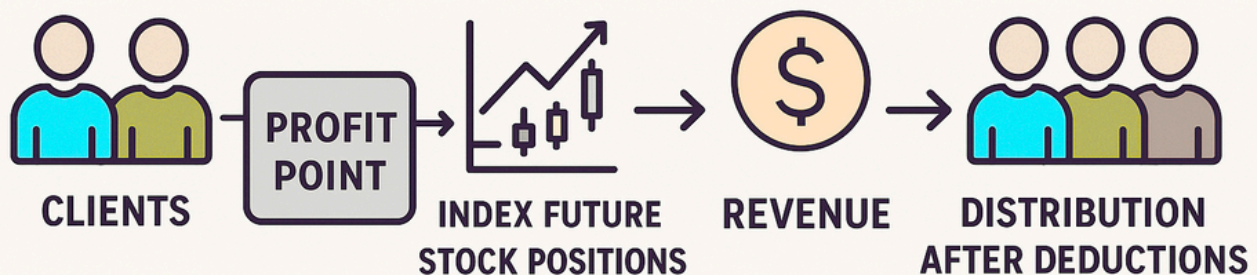
Our vision is to emerge as India's most trusted and result-driven stock market consultancy, recognized for discipline, integrity, and consistent performance. We aim to transform how investing is perceived—not as speculation or chance, but as a structured, well-managed journey that intelligently balances risk with opportunity. **We envision a future where clients enjoy financial independence with stable monthly income, long-term capital growth, and secure portfolios, allowing them to focus on life.**

Our imperative mission is clear and uncompromising: to deliver safe, consistent, and high-quality investment solutions that truly work. Through our Fixed Income Services and Portfolio Management, we offer stability for income-focused investors while targeting 35–45% portfolio growth for long-term wealth creators. **Transparency, accountability, and investor education remain central to everything we do.**

At Profit Point, every portfolio is treated as our own. Backed by NISM Level VIII certification, UDYAM registration, and the trust of 600+ clients, **we continue to build not just your wealth - but security, stability, and lifelong partnerships.**

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# HOW WE WORK? \_\_\_\_\_



Here is a representation of how we at **Profit Point Consultancy Services** work with our client funds and offer you the best returns in the market. Funds are entrusted to us by individuals who believe in our expertise. We deploy the funds strategically into the stock markets, focusing on Indian Index futures and carefully chosen stock positions. Through disciplined trading and expert efficiency, we are able to generate consistent revenue while managing risks responsibly. This simple, flow demonstrates our commitment to professionalism, and efficiency - ensuring that each and every client benefits from a structured, trustworthy, and also result-driven investment process. **At Profit Point generating consistent returns have always been our top priority but something truly bigger than that have always been to keep your capital safe and secure.** We do not speak of impractical returns but focus on highly logical and realistic returns that are achievable. As a result, our clients not only enjoy absolute returns, but also the best guidance & peace of mind at all times. **Thus, achieving 100% retention.**

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# OUR STATISTICS

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At Profit Point Consultancy Services, performance is the core foundation of our reputation. Since 2019, we have consistently delivered strong & reliable results to our clients, even in volatile market conditions. On average, we tend to generate **2-4% returns every month**, providing steady growth that clients can depend on. Through our Fixed Income Services, investors enjoy a stable monthly payout, creating a reliable source of passive income. In our Portfolio Management Services, we have achieved an impressive **25-36% annual portfolio growth** over the last 4-5 years, proving the strength of our research-driven strategies.

With a base of **over 600+ investors**, our track record speaks for itself - showing that disciplined execution & certified expertise lead to consistent success. We take pride in not just creating profits, but building confidence & long-term trust, making Profit Point a true partner in wealth creation. **Here are some amazing Profit Point's statistics that you will be surprised to find out -**

**200%**

Growth in Monthly  
Payout In FY 24-25

**100%**

Capital Protection  
Achieved in 6 years

**250%**

Increase in existing  
client fund accounts

**100%**

Client Retention Rate  
Achieved in last 6 yrs

**42.65%**

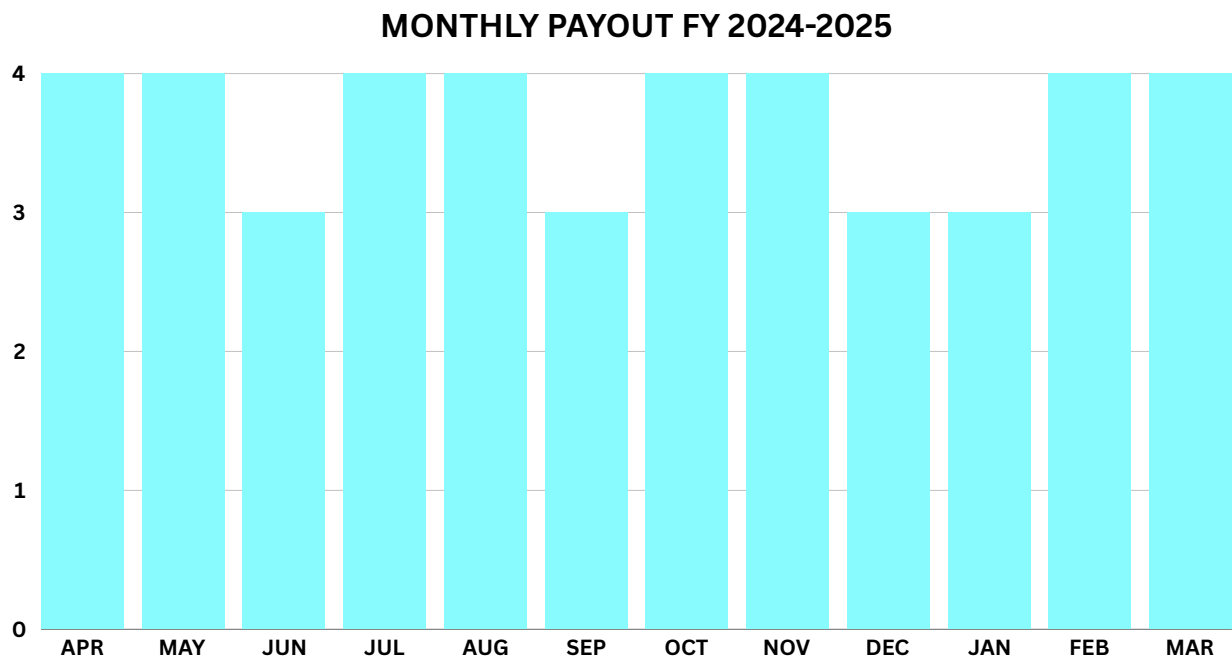
Annual Return  
Clocked in FY 24 - 25

**500%**

Growth in AUM size in  
the last 1 year

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# FY 2024-2025 PERFORMANCE



At Profit Point Consultancy Services, performance is the foundation of our identity. In FY 24-25, we have majorly focused on building a track record that is consistent, and dependable for every client we serve. Over the years, we have successfully navigated both bullish and volatile market conditions while continuing to deliver steady results that align with our philosophy of disciplined investing. **On average, our strategies generate 2-4% returns, offering clients the reassurance of predictable growth.** Through our services, investors receive a stable monthly payout, creating a reliable stream of passive income without unnecessary risks. At Profit Point, we measure success not just in profits, but in the peace of mind and confidence our clients gain through our services. **We don't just grow portfolios - we build financial security for the future that you can rely on whenever you need it.**

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# WHY INVEST WITH US?

At Profit Point Consultancy Services, we believe investing should be simple, secure, and rewarding. We don't just manage money—we build trust, deliver consistent results, and empower our clients to grow their wealth with confidence. **Thus, choosing us means choosing transparency, reliability, and peace of mind in every aspect of your financial journey.**

- **Proven Track Record** – With a history of delivering steady results, our Profit Sharing Services generate great monthly returns, while our Fixed Income Plans have consistently provided a minimum of 36% annual growth, making us a reliable partner in wealth creation.
- **Expert Guidance** – Gain exclusive access to our WhatsApp group, where we share highly actionable insights on Futures trading, equity trading, and market trends. These resources empower our clients around the world to make informed decisions and also strengthen your market knowledge.
- **Valuable Returns** – For those who prefer stability, our Income Services guarantee assured monthly returns, providing clients with a dependable and secure income stream. With 2-5% returns per month, we can help you grow your finances in an efficient manner.
- **Peace Of Mind** - At Profit Point Consultancy Services, clients gain peace of mind through consistent returns, transparent processes, & disciplined strategies. Our friendly community ensures that you are always connected.

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# FOUNDER'S NOTE

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Over the last 9+ years in the Indian stock market, I've seen cycles of greed, euphoria, and panic repeat themselves endlessly. What separates successful investors from others is not intelligence or capital - it is discipline, patience, and emotional maturity. Profit Point was built with an objective: **to protect capital first, grow it second, & compound it responsibly.** We don't promise overnight success. We promise a clear system, easy communication, and a beautiful mindset aligned with long-term wealth creation.

**- Aritro Roy, Founder, Profit Point Consultancy Services**





# **Let's Build Wealth —The Right Way**

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