

NISM | UDYAM Certified

PROFIT POINT

CONSULTANCY SERVICES

BUSINESS PROPOSAL FOR FY 26-27



ABOUT US

At Profit Point Consultancy Services, we truly believe investing should be simple, disciplined, & also rewarding – not confusing or intimidating. Founded back in 2019, our mission has always been very clear: to make investing safe, structured, and consistently profitable. **Over the years, we've built more than just returns—we've built trust, transparency, and a system that empowers investors to move confidently toward financial freedom.** What truly sets us apart is our client-first approach and our innate ability to balance capital protection with growth. **Every investor has unique goals, and our strategies are designed to adapt, perform, and deliver across different financial journeys.**

Today, we proudly serve **650+ satisfied clients** across India and overseas, all united by one belief – trust in our process. Led by NISM Level VIII certified expertise and supported by UDYAM registration, every decision we make is driven by discipline, data, and long-term vision. **Our core offerings – Fixed Income Services and Portfolio Management – reflect this philosophy.**

Our philosophy is simple but powerful: invest smart, stay disciplined, and grow sustainably. With a proven track record and unwavering commitment to protecting capital, Profit Point continues to be the trusted destination for serious investors. **Our vision remains firm – to effectively help more individuals invest with confidence & achieve true financial independence.**

VISION & MISSION

At Profit Point Consultancy Services, our core purpose goes far beyond generating profits. **We exist to empower individuals with confidence, clarity, and proven strategies to secure a strong financial future.** We believe wealth creation should be accessible, transparent, rewarding and also sustainable, regardless of an investor's background or experience in this domain.

Our vision is to emerge as India's most trusted and result-driven stock market consultancy, recognized for discipline, integrity, and consistent performance. We aim to transform how investing is perceived—not as speculation or chance, but as a structured, well-managed journey that intelligently balances risk with the best opportunity. **We envision a future where clients enjoy financial independence with stable monthly income, long-term capital growth, and secure portfolios, allowing them to focus on life.**

Our imperative mission is clear and uncompromising: to deliver safe, consistent, and high-quality investment solutions that truly work. Via our Fixed Income Services and Portfolio Management, we offer stability for income-focused investors while targeting 35–40% growth for long-term wealth creators. **Transparency, accountability, and constant investor education remain central to everything we do at Profit Point.**

At Profit Point, every portfolio is treated as our own. Backed by NISM Level VIII certification, UDYAM registration, and the trust of 600+ clients, **we continue to build not just your wealth – but security, stability, and lifelong partnerships.**

OUR STATISTICS

At Profit Point Consultancy Services, performance is the core foundation of our reputation. Since 2019, we have consistently delivered strong & reliable results to our clients, even in volatile market conditions. On average, we tend to generate **2–3% returns every month**, providing steady growth that clients can depend on. Through our Fixed Income Services, investors enjoy a stable monthly payout, creating a reliable source of passive income. In our Portfolio Management Services, we've successfully achieved an impressive **20–28% annual portfolio growth** over the last 4–5 years, proving the strength of our research-driven strategies.

With a base of **over 650+ investors**, our track record speaks for itself – showing that disciplined execution and certified expertise lead to consistent success. We take pride in not just creating profits, but building confidence and long-term trust, making Profit Point a true partner in wealth creation. **Here are some amazing Profit Point's statistics that you will be surprised to find out –**

200%

Growth in Monthly Payout In FY 25–26

40.5 Cr

Assets Under Our Management

250%

Increase in existing client fund accounts

100%

Client Retention Rate Achieved in last 6 yrs

38.8%

Annual Return Clocked in FY 25–26

500%

Growth in AUM size in the last 1 year

**all figures are based on past returns they are not indicative of future performance*

HOW WE WORK?



Here is a representation of how we at **Profit Point Consultancy Services** work with our client funds and offer you the best returns in the market. Funds are entrusted to us by individuals who believe in our expertise. We deploy the funds strategically into the stock markets, focusing on Indian Index futures and carefully chosen equity positions. Through disciplined trading and expert efficiency, we are able to generate consistent revenue while managing risks responsibly. This simple, flow demonstrates our commitment to professionalism, and efficiency – ensuring that each and every client benefits from a structured, trustworthy, and also result-driven investment process. **At Profit Point generating consistent returns have always been our top priority but something truly bigger than that have always been to keep your capital safe and secure.** We do not speak of impractical returns but focus on highly logical and realistic returns that are achievable. As a result, our clients not only enjoy absolute returns, but also the best guidance and peace of mind at all times. **Thus, achieving 100% retention over the past 6+ years.**

FY 2024-2025 PERFORMANCE

MONTHLY PAYOUT FY 2025-2026



At Profit Point, performance is the foundation of our identity. In FY 25-26, we have majorly focused on building a track record that is consistent, and dependable for every client we serve. Over the years, we have successfully navigated both bullish and volatile market conditions while continuing to deliver steady results that align with our philosophy of disciplined investing. **On average, our strategies generate 2 - 3.65% monthly returns, offering clients the reassurance of predictable growth.** Through our services, investors receive a stable monthly payout, creating a very reliable stream of passive income without unnecessary risks. At Profit Point, we measure success not just in profits, but in the peace of mind and confidence our clients gain through our services. **We don't just grow portfolios - we build financial security for the future that you can rely on whenever you need it.**

WHY INVEST WITH US?

At Profit Point Consultancy Services, we believe investing should be simple, secure, and rewarding. We don't just manage money—we build trust, deliver consistent results, and empower our clients to grow their wealth with confidence. **Thus, choosing us means choosing transparency, reliability, and peace of mind in every aspect of your financial journey.**

- **Proven Track Record** – With a history of delivering steady results, our Profit Sharing Services generate great monthly returns, while our Fixed Income Plans have consistently over the past 6 years, provided a minimum of 36% annual income opportunity, making us a reliable partner in wealth creation.
- **Expert Guidance** – Gain exclusive access to our WhatsApp group, where we share highly actionable insights on Futures trading, equity trading, and market trends. These resources empower our clients around the world to make informed decisions and also strengthen your market knowledge.
- **Valuable Returns** – For those who prefer stability, our Income Services guarantee assured monthly returns, providing clients with a dependable and secure income stream. With 2–3.5% returns per month, we can help you grow your finances in an efficient manner. Thus, allowing your capital to work smarter.
- **Peace Of Mind** – At Profit Point Consultancy Services, clients gain peace of mind through consistent returns, transparent processes, and disciplined strategies. Our friendly community ensures that you are always connected.



PROFIT POINT

Let's Build Wealth— The Right Way

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