

Exclusive \$50 Million Investment Opportunity: High-Yield Fund Developing Workforce Housing and Mixed-Use Projects



Explore a unique investment opportunity in Elevare Corporation, developing workforce housing and mixed-use projects in underserved communities across Pennsylvania and the Mid-Atlantic.

SAN FRANCISCO, OCTOBER 2025 – US Capital Global Securities LLC, an SEC-registered affiliate of the global financial group **US Capital Global**, is offering eligible investors a unique opportunity to participate in a \$50 million investment round for Elevare Corporation (“Elevare” or the “Company”).

Elevare is a high-yield investment fund and mission-driven real estate developer focused on revitalizing underserved communities in Central Pennsylvania and the Mid-Atlantic. The company acquires underutilized and blighted properties, transforming them into vibrant, mixed-use developments that deliver strong financial returns while providing affordable rental homes and essential community services.

Elevare’s projects emphasize sustainable design, economic inclusion, and community resilience. Its current developments include a mixed-use property in downtown Lancaster, with additional workforce housing projects planned in Carlisle, York, and Hagerstown, bringing safe, high-quality homes to working families.

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"At Elevare, we're transforming underutilized properties into high-quality workforce housing and mixed-use developments that deliver both social impact and strong financial returns," said **Jeremy Phillips Feakins**, Chairman and CEO of Elevare. "Our projects generate stable, diversified income streams, backed by sustainable design, public-private partnerships, and a focus on thriving communities. This approach creates compelling opportunities for investors seeking high-yield, mission-driven investments with measurable long-term value."

"Elevare is led by an experienced team with a proven track record in real estate development and workforce housing," said **Charles Towle**, CEO of US Capital Global Securities LLC. "Their innovative approach generates long-term value while addressing critical housing needs. We're pleased to support Elevare through a \$50 million equity offering and **invite eligible investors to participate in this unique growth opportunity.**"

About Elevare Corporation

Elevare develops affordable workforce housing and community-serving commercial spaces across Pennsylvania and the Mid-Atlantic. Its pipeline includes over 200 rental units expected within three years, targeting working families who earn too much for government subsidies yet struggle with market-rate rents. Guided by principles of equity, sustainability, and resilience, Elevare partners with public and private stakeholders to create long-term value while strengthening neighborhoods. Learn more at **www.elevarecommunities.com**.

About US Capital Global

US Capital Global Securities LLC ("USCGS") serves as the FINRA-member broker-dealer division of US Capital Global, specializing in facilitating growth-stage investments. Since 1998, US Capital Global has been dedicated to providing lower middle market businesses and investors with sophisticated investment opportunities. For further details about US Capital Global Securities or this investment opportunity, Pankaj Vashisth, Managing Director of Capital Markets and Partner, at **pv@uscapital.com** or call +1 415-999-0310.

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