



Confidential Investment/Funding Model

WE HAVE CHANGED THE GAME!

We have developed an innovative investment model that delivers rapid, high-yield returns for investors while also providing debt-free capital to projects. This approach emerged in response to the limited options available for investors and funds within the athletic industry.

Historically, investments in the athletic industry have carried high risks with limited returns, making it challenging for project principals to secure funding and navigate capital markets effectively.

We are looking for a strategic financial partner to drive our investment model and fund our sports development group. Through our athletic initiatives, we aim to create a lasting impact on children, families, and communities. Our current projects include acquisitions and developments across international academies, collegiate sports, and a potential MLB investment/ partnership.

Key Features of the Investment/Funding Model

- Minimum investment currently is 10M, with capabilities of 150M+.
- We aim to welcome investments below \$10 million in the near future.
- Process is 100% gold backed.
- **Virtually no risk – process is insured and carries a performance bond.**
- Investment funds stay secure in the investor's financial institution.
- Process uses bank to bank communication. (SWIFT)
- Most contracts are for 12 months, and limited-term contracts for 3 months are available.
- Start of process to first proceeds is typically less than 20 days.
- Investor and project payouts are monthly for the length of the contract.
- Versatility of model can satisfy requirements of investor and needs of principals.

Our Process

1. Investors demonstrate capability of at least \$10M (can be reached through multiple investors)
2. Non-Disclosure Agreement (NDA) are executed by all parties, ensuring strict mutual confidentiality and non-circumvention.
3. After executing the NDA, an introductory call with the investor is organized to review key program details and address any questions.
4. With continued interest, the investor will submit a Letter of Intent (LOI) specifying the investment amount, proof of funds, and their Client Information Sheet (CIS).
5. Upon successful verification, the investor receives financial agreement.
6. Up to this point in the process, the investor has no obligation to proceed with the opportunity, and there are never fees imposed.
7. The financial agreement is finalized, and the investor's bank can communicate directly with the financier for pre-advice.

*** The pre-advice is banker to banker communication to confirm availability of gold, legal documentation on the shipment, and the Safe Keeping Receipt (SKR), which reflects the shipment's value.**

*** Pre-advice is necessary for an SBLC arrangement but not for a BG. However, we strongly recommend obtaining pre-advice regardless of the selected bank instrument.**

8. Upon completing bank-to-bank communication and asset verification, the investor's bank issues the SBLC or BG directly to the financier via the SWIFT communication route. The bank instrument is then considered live and remains valid for 1 year and 1 day. The financier bank (Sohar International) issues a 2% performance bond to Dime Acquisitions that covers every shipment monthly for the length of contract.
9. Once the bank instrument is issued, the gold is shipped to the U.S., cleared through customs, and securely transported to the refinery by Dime Acquisitions' partnerships.
10. The refinery processes the gold to 99% purification and issues payment of 98% of refined value of Gold to Dime Acquisitions. (refinery takes 2%) Dime Acquisitions issues payment to the financier of the transaction and distributes investor/project proceeds per financial agreement. The entire process typically takes less than 20 days.
11. The program is structured as a 12-month term unless a shorter term is agreed upon. The bank instrument is utilized again in subsequent months throughout the contract duration.

Dime Acquisitions LLC, our supplier, and refinery fully follow all AML guidelines.

Example of Investor/Project Funding Model

Model produces 7% profit per month – 84% per year.

\$10M Investment – Based on 12 Month Contract

Annual (ROI) %	Monthly (ROI) %	Monthly Investor Payment	Total Investor Returns	Project Monthly %	Funding Created Monthly	Project Funds Created Annually
15	1.25	125k	1.5M	5.75	575k	6.9M
18	1.50	150k	1.8M	5.50	550k	6.6M
21	1.75	175k	2.1M	5.25	525k	6.3M
24	2.00	200k	2.4M	5.00	500k	6M

\$20M Investment – Based on 12 Month Contract

Annual (ROI) %	Monthly (ROI) %	Monthly Investor Payment	Total Investor Returns	Project Monthly %	Funding Created Monthly	Project Funds Created Annually
15	1.25	250K	3M	5.75	1.15M	13.8M
18	1.50	300K	3.6M	5.50	1.1M	13.2M
21	1.75	350K	4.2M	5.25	1.05M	12.6M
24	2.00	400K	4.8M	5.00	1M	12M

\$50M Investment – Based on 12 Month Contract

Annual (ROI) %	Monthly (ROI) %	Monthly Investor Payment	Total Investor Returns	Project Monthly %	Funding Created Monthly	Project Funds Created Annually
15	1.25	625K	7.5M	5.75	2.875M	34.5M
18	1.50	750K	9M	5.50	2.75M	33M
21	1.75	875K	10.5M	5.25	2.625M	31.5M
24	2.00	1M	12M	5.00	2.5M	30M

- The flexibility of the model seamlessly aligns with investor requirements while delivering essential, debt-free capital to project principals – creating a win-win financial solution that maximizes growth, stability, and returns.
- Project principals can get creative with ROI and/or project equity.
- The investor can rest assured that a 2% performance bond is in place throughout the entire length of the contract, providing security and confidence in the investment.

Thank you for your consideration, please contact Amy Dowd for more information:

813-477-9994 or amy@dimeacquisitions.com