



# GLOBAL MARKETS DASHBOARD

Daily Snapshot

Mon 23 Feb 2026

15:30pm



## Equities (Global)

- U.S. futures: S&P 500  $\approx$ -0.22%, Nasdaq  $\approx$ -0.40%, Dow  $\approx$ -0.25% (tariff uncertainty headline).
- E-mini S&P 500 (CME): 6,886.50 (-36.75, -0.53%).
- Reference (MarketWatch ES00): 6,906.00 (-17.25, -0.25%).
- Europe: STOXX 600  $\approx$ -0.3%; DAX Mar '26 future: €25,156.00 (-139.00, -0.55%).
- Asia: Hong Kong cash Hang Seng +2.53%.
- Theme: risk tone mixed; policy uncertainty revives volatility; havens bid.

## FX (Major pairs)

- EUR/USD:  $\approx$ 1.1793.
- GBP/USD:  $\approx$ 1.3518.
- USD/JPY:  $\approx$ 154.30 (close) / 155 area intraday.
- DXY:  $\approx$ 97.7-97.6 (down  $\sim$ 0.15-0.29%).
- Rates: U.S. 10Y:  $\approx$ 4.071% (down slightly).
- USD/MUR trading at 47.50-47.55 selling, as per several indications

## Commodities

- Oil: Brent  $\approx$ \$71.31 (-0.6%); WTI  $\approx$ \$66.06.
- Gold: spot  $\approx$ \$5,146.89 (+ $\sim$ 1%); U.S. futures  $\approx$ \$5,167.90.
- Silver:  $\approx$ \$86.73 (+2.6%).

## Macro drivers

- Tariffs/legal: Supreme Court ruling struck down prior emergency tariffs; new 15% blanket tariff announced  $\rightarrow$  policy uncertainty.
- Risk: equity futures softer; safe-haven bid (JPY/CHF + gold).
- Rates: 10Y yield dipped slightly; market weighing refund/issuance implications and growth impact.

## Summary

- Equities: U.S. futures down modestly; Europe slightly softer; HK cash stronger.
- FX: USD softer; EUR/USD  $\approx 1.1793$ ; DXY  $\approx 97.7-97.6$  (down  $\approx 0.15-0.29\%$ ); UST 10Y  $\approx 4.071\%$  (down slightly).
- Commodities: Brent  $\approx 71.3$ ; WTI  $\approx 66.1$ ; gold up to  $\approx \$5,146.89$  ( $\approx +1\%$ ).
- USD/MUR: BoM mid  $\approx 46.10$  (23 Feb).

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