



# GLOBAL MARKETS DASHBOARD

Daily Snapshot

Thu 19 Feb 2026

11:00am



## Equities (Global)

- U.S. (cash, Thu close): S&P 500 6,861.89 (-0.28%), Dow 49,395.16 (-0.54%), Nasdaq 22,682.73 (-0.31%).
- U.S. futures: E-mini S&P (Mar) 6,898.75 (+21.75); Nasdaq 100 E-mini (Mar) 24,948.75 (+90.00); Dow mini (Mar) 49,559 (+101).
- Europe: DAX futures (Mar) 25,137.0 (+78.0).
- Asia (ex-Japan): Hang Seng futures (Feb) 26,493.5 (-238.0).
- Japan: Nikkei 225 futures 56,832.5 (-0.33%).
- Theme: risk tone cautious but bid in energy; tech remains choppy; geopolitics + US PCE remain key near-term drivers.

## FX (Major pairs)

- EUR/USD ~1.1755 (06:35 UTC print).
- GBP/USD ~1.345 (today).
- USD/JPY ~155.2 (today).
- USD/CHF ~0.7758; AUD/USD ~0.704 (today); NZD/USD ~0.5953; USD/CAD ~1.3689 (00:09 UTC print).
- **USD/MUR (selling prices seen on the market this morning) ): ~ 47.70**
- Driver: USD supported (DXY ~97.99 (today)) with UST 10Y ~4.08% (today).

## Commodities

- Oil: Brent ~71.91; WTI ~66.74 (geopolitics risk premium).
- Gold: spot ~5,000.40 / U.S. futures ~5,019.10 — weekly down bias with USD firming.
- Silver: ~78.47 (higher beta vs gold).

## Macro drivers

- USD: on track for strongest weekly performance in ~4 months, supported by resilient US data and safe-haven demand.
- Rates: UST 10Y hovering near ~4.08% — modest moves; keeps FX broadly range-bound.
- Geopolitics/energy: US–Iran tensions lifting oil and feeding into inflation expectations ahead of US PCE.
- near term.

 **Summary**

- Equities: US cash closed lower Thu, but futures are modestly firmer; Europe supported; Asia mixed.
- FX: USD bias intact (DXY near 97.99 (today)); EUR/USD ~1.1755 (06:35 UTC print); GBP/USD ~1.345 (today); USD/JPY ~155.2 (today); BoM USD/MUR mid ~46.14.
- Commodities: oil stronger on geopolitics; gold steady near \$5,000 but set for weekly loss; silver volatile.
- Rates/Macro: UST 10Y ~4.08% — stabilising; keeps FX ranges relatively contained.

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