



VALENTINE

Date: 21-10-2023

To,

BSE Limited

Department of Corporate Services
Listing Department
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 535467

National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
Scrip Symbol: AIFL

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended September 30, 2023

In accordance with the provisions of Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018 and in accordance with circular D & CC/FITTC/CIR-16/2002, dated 31st December, 2002 issued by Securities and Exchange Board of India, we are enclosing herewith Reconciliation of Share Capital Audit Certificate of the Company issued by M/s. VKMG & Associates LLP, Practicing Company Secretaries, Mumbai for the Quarter ended September 30, 2023.

Please take the same on record.

Thanking you
Yours Faithfully



Bhavesh Rathod (IBBI/IPA-001/IP-P01200/2018-19/11910)
Liquidator - Ashapura Intimates Fashion Limited (Under Liquidation)

Ashapura Intimates Fashion Ltd.

Reg Off. Unit No. 2/3/4 Pacific Plaza, Masjid Galli, Near Tilak Bhavan Dadar (West) Mumbai – 28.

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info@ahsapurafashion.com | www.ashapurafashion.com | www.valentineclothes.com
CIN-L17299MH2006PLC163133



To
Bhavesh Rathod
Liquidator for Ashapura Intimates Fashion Limited
Shop No 3-4 Ground Floor, Pacific Plaza,
Plot No 507 TPS IV Off B. S. Road,
Mahim Division,
Dadar-(W) - Mumbai - 400028

I have not examined the online record related to the Register of Members, beneficiary details furnished with the depositories and other records/documents maintained by M/s. **Ashapura Intimates Fashion Limited** (the Company under Liquidation) (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s **Link Intime India Private Limited**, for issuing Certificate, in accordance with Circular D&CC/ FITTC/ CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with the Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018 (as amended) as the Company has not paid their fees to NSDL and CDSL, the Depositories have not provided data.

Since, the Company has not paid fees to NSDL & CDSL and Company has received liquidation order, due to which benpos and other data of members of the Company is not available for verification. Thus, in absence of specific data we are not in position to verify the compliances and report the same in our report as follows: -

- (i) examining the Register of Dematerialisation/Rematerialisation provided in electronic mode by its Registrar and Share Transfer Agent viz. M/s. **Link Intime India Private Limited** ("RTA") for the quarter ended September 30, 2023; and
- (ii) examining the Share Capital Reconciliation Certificate provided in electronic mode by the RTA.

Accordingly, I hereby certify the following:

1	For Quarter Ended	30 th September, 2023
2	ISIN	INE428001016
3	Face Value	Rs. 10/- each
4	Name of the Company	Ashapura Intimates Fashion Limited
5	Registered Office Address	Shop No 3-4 Ground Floor, Pacific Plaza, Plot No 507 TPS IV Off B. S. Road Mahim Division, Dadar-(W) - Mumbai - 400028
6	Correspondence Address	C/o TRC Corporate Consulting Pvt Ltd 502 Marathon Icon, Off Ganpatrao Kadam Marg, Mumbai - 400013 liquidation.ashapura@gmail.com
7	Telephone and Fax Nos	Tel No.: 02249669000
8	Email Address	ipo@ashapuraintimates.com
9	Names of the Stock Exchanges where the companies securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)



10	Issued capital	25211406	100%
11	Listed capital (Exchange Wise) (as per company records)	25211406	100%
12	Held in dematerialized form in CDSL	11251226	44.63%
13	Held in dematerialized form in NSDL	13933364	55.27%
14	Physical	26816	0.11%
15	Total No. of Shares (12+13+14)	25211406	100%
16.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	-	-

17. Certifying the details of changes in share capital during the Quarter under consideration as per Table below:

Sr. No	Particulars	Number of shares	Applied/Not Applied for Listing	Listed on stock exchange	Whether Intimated to CDSL	Whether Intimated to NSDL
1	Increase - Rights Issue	/	Not applicable	/	/	/
2	Bonus Issue					
3	Preferential					
4	Issue					
5	Initial Public Offer					
6	Re-issue of Forfeited Shares Employee Stock Option					
7	Decrease - Buy-back	/	/	/	/	/
8	Capital					
9	Reduction					
10	Forfeiture Amalgamation / Scheme of Arrangement					
11	Any other (to specify)					
	Net Increase / Decrease					

(In-Principal Approval pending for SE (Specify names))



18	In-Principal Approval pending for SE (Specify names)	No
19	Register of Members is updated (Yes/No)	*No
	If not, updated upto which date	30.06.2021

*Note: The Company has not paid fees to NSDL & CDSL, due to which benpos and other data of members of the Company is not available for verification. Thus, in absence of specific data we are not in position to verify the compliances and report the same in our report.

20	Reference of previous quarter with regards to excess dematerialized shares, if any	NA
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21	Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?	NA
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22. Mentioned the total no. of request, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reason for delay:

Total No. of demat request	No. of request	No. of shares	Reason for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

23	Name, telephone & Fax no. of the compliance Officer of the Co.	Mr. Bhavesh Rathod – Liquidator Mobile No. : 9769113490 Email Id. : liquidation.ashapura@gmail.com
24	Name, Address, telephone & Fax no. , Regn no.of the Auditor	Mr. Anish Gupta Partner of VKMG & Associates LLP 105, Lotus Business Park, Near Dal Mill, Off S. V.Road, Malad West, Mumbai-400064 No:-022-46011261 Email: anish@vkmg.in COP No. : 4092, M No. : FCS 5733
25	Appointment of common agency for share registry work. If yes (name and address)	Link Intime India Private Limited C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai, Maharashtra 400083 Ph: 022- 49186000 Fax: 022-49186060 Email: rnthelpdesk@linkintime.co.in



26. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):

Hon'ble NCLT has passed the order for initiation of liquidation Process on October 05, 2020, in relation to Ashapura Intimates Fashion Limited ("Corporate Debtor"), by allowing the liquidation application filed under Section 33 of the Insolvency and Bankruptcy Code, 2016 ("Code")

For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300



Anish Gupta
Partner

FCS No. 5733, CP No. 4092
PRN: 1279/2021

UDIN: F005733E001414151

Place: Mumbai
Date: 21/10/2023