

## Strictly Private & Confidential

### Trustee Non-Disclosure Agreement

X-Y-Z-PT-060425

This Non-Disclosure Agreement ("NDA") is for the Trustee of the X-Y-Z-PT-060425 Express Private Family Trust. This Non-Disclosure Agreement ("Agreement") is made and entered into as of this {Settlement Date Day Number Word} Day of the {Settlement Date Month Number Word} Month in the Year of Our Lord Two Thousand and Twenty-Five by and between:

- The Settlor: the wo/man {Settlor- : First-Middle: Last.} who sometimes acts as and is described as the Settlor in the First Schedule ("the Settlor");
- The Trust: X-Y-Z-PT-060425; and
- The Trustee: {Company 1- FIRSTNAME MIDDLENAME LASTNAME LIMITED}, {Company 1 Address- House Name, [02] The Street, Town [AB01 1AB] England}.

Collectively referred to as "the Parties".

#### 1. Purpose

The purpose of this Agreement is to ensure that the Trustee and any associated Parties maintain the strict confidentiality of all information related to the Trust, its assets, Beneficiaries, and any other matters pertaining to the Trust.

#### 2. Confidential Information

For the purposes of this Agreement, "Confidential Information" includes, but is not limited to:

- The existence, terms, and provisions of the Trust;
- The identity of the Settlor(s) and Beneficiaries;
- The nature, value, and location of Trust assets;
- Any transactions, distributions, or financial records of the Trust;
- Any legal, financial, or operational strategies related to the Trust; and
- Any correspondence or legal documents pertaining to the Trust.

#### 3. Non-Disclosure Obligations

The Trustee agrees that:

- They shall not disclose any Confidential Information to any third party, including but not limited to family members, financial institutions, government agencies, or legal representatives, except as required by law;
- They shall take all reasonable precautions to protect and maintain the confidentiality of the Trust's information;
- They shall not use Confidential Information for personal gain, financial benefit, or any purpose outside their role as Trustee; and
- Any third parties engaged (e.g. legal or financial advisors) must sign a separate confidentiality agreement before accessing Trust information.

#### 4. Exceptions to Confidentiality

Disclosure is permitted only under the following circumstances:

- As required by a valid court order or applicable law, after providing the Settlor(s) and/or Beneficiaries with prior written notice; and
- To professional advisors (e.g. solicitors or accountants) who have signed a confidentiality agreement.

#### 5. Duration of Confidentiality

- This Agreement remains in effect for the duration of the Trustee's appointment and indefinitely thereafter unless a court orders otherwise.

#### 6. Breach of Agreement

- Any unauthorized disclosure of Confidential Information will be considered a material breach of fiduciary duty; and
- The Trust and/or its Beneficiaries shall be entitled to seek injunctive relief, monetary damages, and legal fees in the event of a breach.

#### 7. Governing Law

- This Agreement shall be governed and interpreted under the laws of the within the jurisdiction of Natural Law in which both form and substance are inherent in every case. The Applicable Law is, therefore, the Law of Equity, the Constitutional Common Law: Legem Terrae, the Law of the Land, of The Territory or place which is specified in the First Schedule of the Trust Deed.

#### 8. Miscellaneous

- No Waiver: Failure to enforce any provision does not constitute a waiver of rights.
- Severability: If any part of this Agreement is found unenforceable, the remainder remains in full force.
- Entire Agreement: This NDA constitutes the entire agreement between the Parties regarding confidentiality obligations.

#### 9. Signatures

By signing below, the Trustee acknowledges that they have read, understood, and agreed to be bound by this Non-Disclosure Agreement.

The Parties hereto have executed and delivered this document as a Deed on this {Settlement Date Day Number Word} Day of the {Settlement Date Month Number Word} Month in the year of Our Lord Two Thousand and Twenty-Five

I. Executed as a Deed by {Settlor- : First-Middle: Last.} - a wo/man who sometimes acts as Settlor:

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II. Signed, sealed and delivered by {Company 1 Director- Firstname Middlename LASTNAME} Director of {Company 1- FIRSTNAME MIDDLENAME LASTNAME LIMITED} with Company Number {Company Number 1} - Trustee:

Sovereign. All Rights Reserved, Non-Waived Ever. Non-Negotiable. Errors and Omissions Excepted.