

Truck Driver Tax Filing Document Checklist

☐ 1. Personal Information

- Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN)
 - Valid ID or driver's license
 - Prior year's tax returns (if applicable)
 - Spouse and dependent information (if filing jointly or claiming credits)
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☐ 2. Income Documents

- **1099-NEC** or **1099-MISC** (for independent contractors)
 - **W-2** (if you were also an employee)
 - Freight settlement reports or carrier income statements
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☐ 3. Business Expenses (Deductible)

- Fuel receipts or fuel card statements
 - Truck lease or loan payment records
 - Maintenance and repairs
 - Insurance premiums (truck/trailer)
 - Toll receipts and parking fees
 - Trailer lease payments (if applicable)
 - ELD subscription or GPS tracking expenses
 - IFTA tax payments
 - Permits, licenses, and vehicle registration fees
 - Load board or dispatch service fees
 - Office supplies, phone, internet (if used for business)
 - Software or apps used for accounting/logistics
 - Professional services (accountant, tax preparer)
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☐ 4. Travel-Related Expenses

- Per diem log or actual meal expenses
 - Lodging (hotels/motels during trips)
 - Protective gear or uniforms
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☐ 5. Vehicle & Mileage Records

- Odometer readings and total miles driven
 - Business vs. personal mileage log
 - Vehicle purchase documents (if new truck/trailer was bought)
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☐ 6. Other Supporting Documents

- Bank statements (especially if using a personal account for business)
- Business credit card statements
- Form **2290** (Heavy Highway Vehicle Use Tax)

- Business registration (LLC, Corporation, etc.), if applicable

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