



Mindanao's Business Opportunities

An Overview of Mindanao

Total Land Area:

10.2 million hectares

26.25 Million Population

Source: PSA Census, 2020

5.6% *Annual
GDP Growth Rate for the
last 10 years*



Mindanao's Economic Performance

7.2%

*Mindanao's GRDP growth
for 2022*

17.2% *Mindanao's Share to the country's GDP*



Background



World's **Top 3** Banana Exporter



World's **Top 3** Seaweeds Exporter



World's **Top 4** Pineapple Exporter



World's **Top 7** Rubber Producer



World's **Top 8** Tuna Producer

Population

113.9 Million - Philippines

26.25 Million - Mindanao

Source: PSA Census, 2020

Total Land Area:

30 million has - Phils

10.2 million has - Mindanao

34% of the country's total land area



Mindanao: The Country's Food Basket

Mindanao comprises

36%

of the country's farmland

Mindanao contributes to

42%

of the nat'l food trade



Mindanao's Leading Exports >>>



Mango



Pomelo



Banana



Seaweeds



Coconut



Pineapple



Papaya



Mangosteen



Cacao



Rubber



Seaweeds





General Santos Fish Port



Dipolog, Zamboanga del Norte

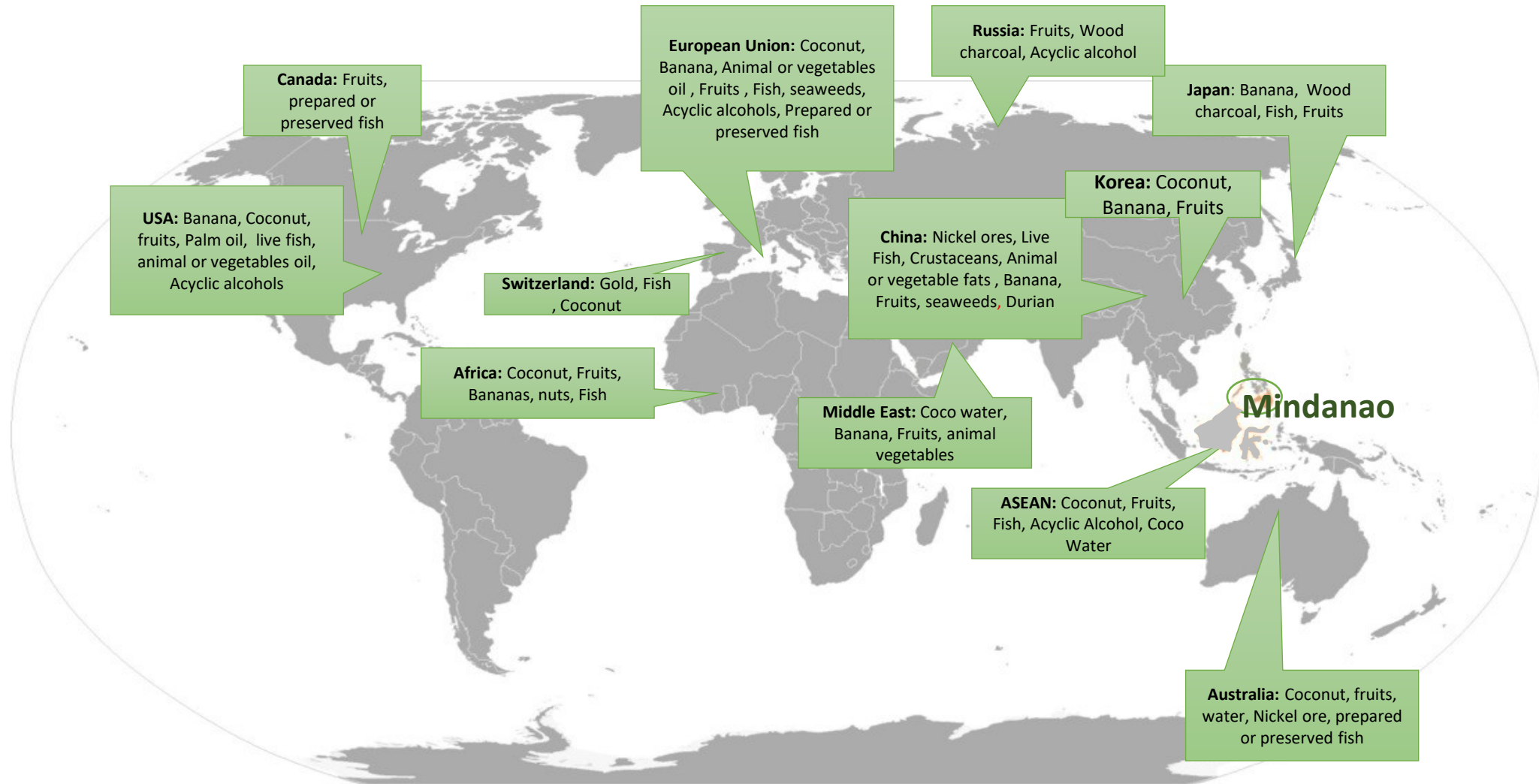


42%

of the nation's fish production comes from Mindanao



Mindanao's Leading Export Markets








Source: Philippines Statistics Authority

Infrastructure and Services

Mindanao Development Corridors *Harnessing Mindanao's Comparative Advantage*

Transport and Logistics

-  arterial roads
-  priority roads
-  Mindanao Railway System
-  ports
-  airports

Industry and Investments

Ecozone

-  special ecozones
-  manufacturing
-  IT
-  Inclusive business partners
-  agro-industry
-  tourism
-  Proclaimed/Ongoing

Policies and Institutions

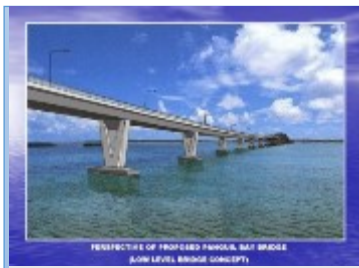


Transport & Logistics Integration

— EXISTING AND ON-GOING NATIONAL ROADS
 — PROPOSED ROADS

Completion of Mindanao Missing Links
 Jas-Glan Road
 Zamboanga West Coast Road
 Zamboanga del Sur Coastal Road
 Kalamansig-Maitum Road
 Kapalong-Talaingod Road
 Mindanao East-West Lateral Roads
 Roads Connecting ARMM Mainland to other Regions
 Tawi-Tawi Circumferential Roads
 Sulu Circumferential Road
 Basilan Trancentral Roads
 Roads leading to production areas
 Roads leading to tourism sites
 Roads Leading to Ports and Airports

Zamboanga Ecozone
 Cost : PhP 1 Billion
 Status: Proposed International Cargo terminal



Panguil Bay Bridge
 Cost : PhP 5.087Billion
 Status: Approved by NEDA Board, with initial funding of P100 M for RROW, for detailed Engineering by DPWH



Laguindingan Airport Dev't, O & M
 Cost : PhP 16-24 Billion
 Status: for bidding under PPP scheme



Mindanao Railway System
 Cost : to be determine
 Status: FS for updating



Davao International Airport
 •Cost : The P40.47 billion
 •Status: for Bidding



Davao Sasa port
 •Cost : The P18.99billion
 •Status: for Bidding



Polloc Port Development
 Cost : 1 Million
 Status: under DOT savings



Davao Aerotropolis
 Cost : PhP 959 Million
 Status: under the NEP 2015 DOTC budget for implementation



Tawi-tawi Road Network Development
 Cost : PhP 7,017 Billion
 Status: For FS

New Zamboanga International Airport
 Cost : PhP 9,874 Billion
 Status: FS completed, DOTC to review feasibility of the Project



Malassa Port Development, Tawi-Tawi
 Cost : Php 3.06 Billion
 Status: for FS

Sanga-sanga Airport, Tawi-tawi
 Cost : PhP 128.25 Million
 Status: Proposed for 2015, needs funding for over-all development of the airport



Existing Ecozones in Mindanao

- A total of **40 ecozones** and are classified as follows:
 - 2 government-initiated (PHIVIDEC, ZamboEcozone)
 - 38 privately owned

Types of Economic Zones	Total
Agro-Industrial Ecozones	14
IT Parks	6
IT Buildings/Centers	10
Manufacturing Ecozones	10
Total	40

Existing Operating Ecozones in Mindanao

1 CIIF AGRO-INDUSTRIAL PARK - CAGAYAN

Locator: ARC-BGC Corporation & Quadoleo Corporation
 · Warehousing and export enterprise, respectively.
 · Not yet started their Commercial Operation
Location: Purok 3, Tablon, Cagayan de Oro City

2 PHILIPPINE PACKING AGRICULTURE EXPORT PROCESSING ZONE

Locator: Del Monte Philippines
 · Production of processed foods and beverages for export and domestic market
Products: Cased Beverages and fruit cocktails
International Markets: USA, Middle East, Europe, and Asia
Location: Bugo, Cagayan De Oro City

3 PHIVIDEA INDUSTRIAL ESTATE ECOZONE

Location: Municipalities of Villanueva and Tagoloan, Misamis Oriental

4 JASAAN MISAMIS ORIENTAL ECOZONE

Locator: Pilipinas Kao Inc.
 · An oleochemical manufacturing complex producing high purity single cut fatty alcohols, refined glycerin, and tertiary amines.
International Markets: USA, China, Japan, India, and South Korea
Location: Solana & Luz Banzon, Jasaan, Misamis Oriental

5 BUKIDNON AGRO-RESOURCES EXPORT ZONE

Locator: Del Monte Philippines
 · Plant and process Pineapples. Their products are fresh pineapple, frozen pineapple, and pineapple juice.
 · International Market: Japan
Location: Barangay Agusan Canyon, Manolo Fortich, Bukidnon

6 TAGANITO SPECIAL ECONOMIC ZONE

Locator: ARC-BGC Corporation & Quadoleo Corporation
 · Warehousing and export enterprise, respectively.
 · Not yet started their Commercial Operation
Location: Purok 3, Tablon, Cagayan de Oro City

7 HIJO SPECIAL ECONOMIC ZONE

Location: Madaum, Tagum City, Davao del Norte

8 ANFLO INDUSTRIAL ESTATE

Location: Barangay San Vicente, Panabo City, Davao del Norte

9 ANFLO INDUSTRIAL ESTATE

Locator: Sumifru Philippines
 · Processing, cold storage and packing of bananas for export, and in plastic manufacturing and pallet treatment operations for its bananas processing operations
International Markets: Japan, China, Korea, Middle East, Singapore, and New Zealand
Location: Barangay San Vicente, Panabo City, Davao del Norte

11 CIIF AGRO-INDUSTRIAL PARK - DAVAO

The land area is still an ecozone but the locators are not registered under PEZA

12 GENERAL SANTOS ECONOMIC ZONE

Location: Brgy. Tambler, General Santos City

13 KAMANAGA AGRO-INDUSTRIAL ECOZONE

Location: Brgy. Kamanga, Municipality of Maasin, Province of Sarangani

14 AGROTEX GENSAN ECONOMIC ZONE

Locator: Cargill Oil Mills Philippines
 · Production of Crude Oil (CNO), refined and bleached oil known as cochin, refined, bleached and deodorized oil known as RBD, copra expeller cake (CXP), palm oil, palm kernel oil, and palm olein
International Markets: Netherlands, Italy, China, Malaysia, and India
Location: Barrio Tambler, General Santos City

15 MILLENNIUM INDUSTRIAL ECOZONE

Locator: Century Pacific Agricultural Ventures Inc.
 · Virgin Coconut Oil, Coconut Water, Coconut Milk, Coconut Flour, and Desiccated Coconut
International Markets: Canada, United Kingdom, Malaysia, France, Qatar, Taiwan, China, Mexico, Japan, USA, Singapore, UAE, and Poland
Locator: General Tuna Corporation
 · Virgin Coconut Oil, Coconut Water, Coconut Milk, Coconut Flour, and Desiccated Coconut
International Markets: Japan, Germany, United Kingdom, Spain, Italy, Slovakia, Czech Republic, Poland, Greece, France, Finland, Netherlands, Denmark, Sweden, Belgium, United States, and Middle East
Location: Barangays Calumpang and Tambler, General Santos City, South Cotabato

16 SRC CALUMPANG ECONOMIC ZONE

Locator: Dole Philippines
 · Manufacturing of corrugated boxes (COBOX), Printing of industrial and commercial labels, forms, brochures, and all packaging materials.
Location: General Santos City

17 SARANGANI AGRO-INDUSTRIAL ZONE

Location: Alabel, Sarangani

18 MINDANAO ECONOMIC DEVELOPMENT ZONE

Location: Polomolok, South Cotabato

19 DADC ECONOMIC ZONE

Locator: Franklin Baker
 · Established an integrated coconut products processing plant.
Finished products: Desiccated Coconut; Virgin Coconut Oil; Coconut Water; Coco Milk; and Coco Cream
International Markets: Russia, Netherlands, China, and Singapore
Location: Barangay Darong, Municipality of Sta. Cruz, Province of Davao del Sur

20 SRC ALLAH VALLEY ECOZONE

Locator: Dole Philippines
 · Processing of canned fruit base food, pineapple juice and concentrates and nata de coco.
Location: Tubi-Allah, Surallah, South Cotabato

21 SRC UPPER KLINAN ECOZONE

Locator: Dole Philippines
 · Manufacturing of fruit-based products in plastic cups and plastic pouches; Production of fresh pineapple and pineapple juice concentrate. Production of pineapple solids, pineapple juice, mixed fruit products, tropical fruit cocktail and nata de coco.
Location: Upper Klinan, Polomolok, South Cotabato

22 ZAMBOANGA CITY SPECIAL ECONOMIC ZONE AUTHORITY AND FREEPORT

Location: San Ramon, Talisayan, Zamboanga City

23 IRASAN-ROXAS SPECIAL ECONOMIC ZONE

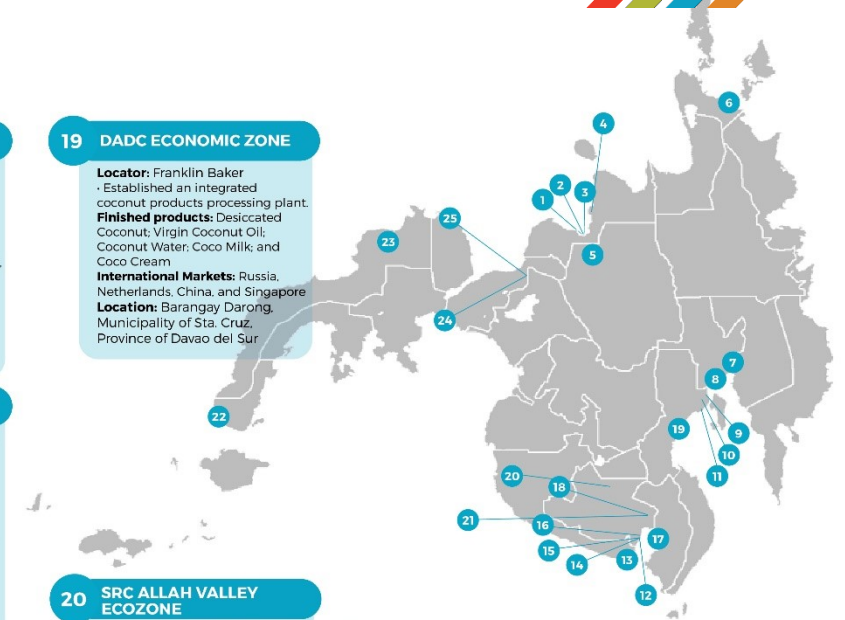
Locator: Dipolog Coconut Oil Mill Incorporated
 · Oil milling of crude oil and copra cake
International Markets: Germany, Netherlands, Singapore, and Switzerland
Location: Barangay Irasan, Municipality of Roxas, Zamboanga del Norte

24 BALO-I AGRO-INDUSTRIAL ECONOMIC ZONE

Locator: NewTech Pulp Inc.
 · They are buying Abaca fibers from PhilFida licensed producers all over Mindanao. They semi-processed it to pulp and sell it abroad.
International Markets: Germany and United Kingdom
Location: Barangay Maria Cristina, Balo-i, Lanao del Norte

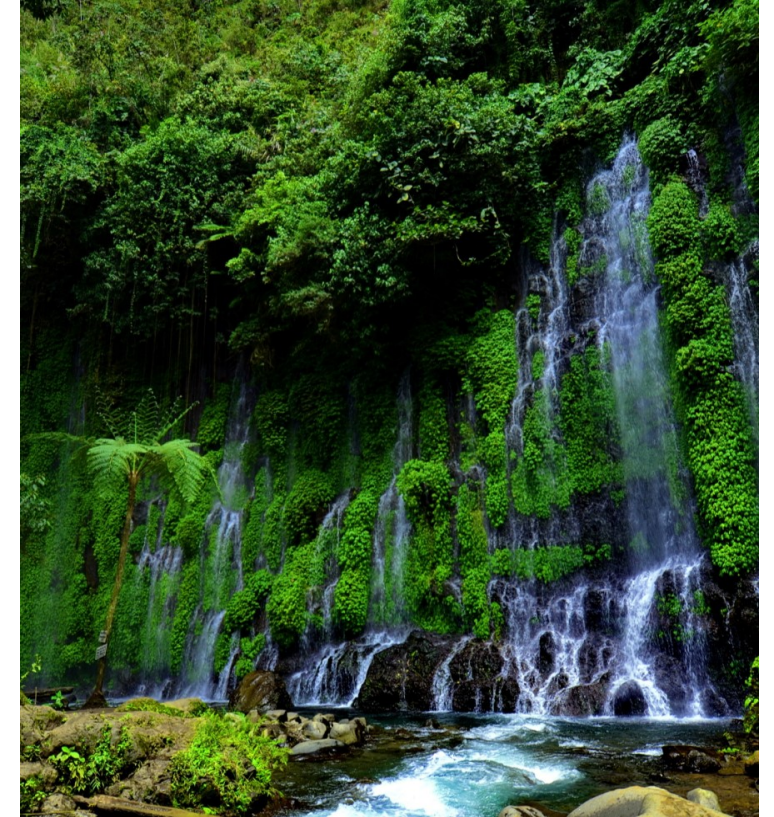
25 CIIF AGRO-INDUSTRIAL PARK

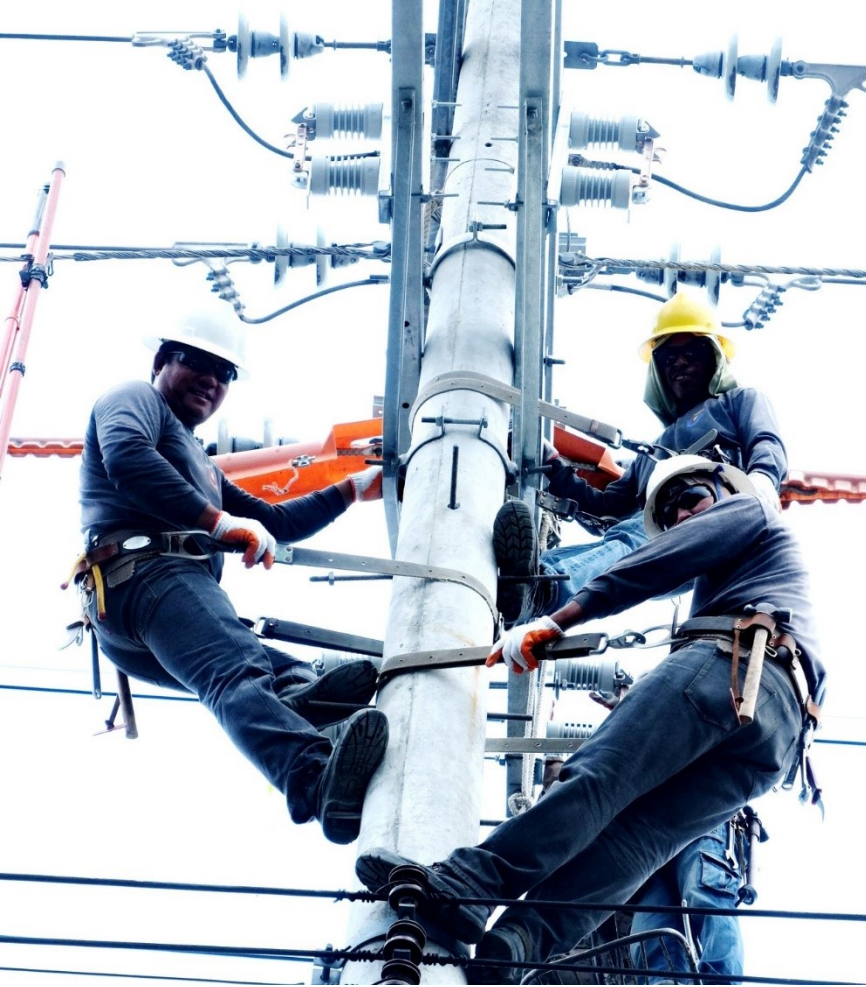
Locator: Granex Manufacturing Corporation
 · Copra processing plant. Their products include crude oil, copra pellets, cochin (refined bleached oil, RBD) and refined bleached and deodorized (RBD) coconut oil.
International Markets: Japan, Singapore and USA
Location: Barangay Kiwalan, Iligan City, Lanao del Norte



Other business and Investment Opportunities

- ❑ Real Estate
- ❑ Manufacturing
- ❑ Tourism
- ❑ Renewable Energy





 *In two decades, we have made leaps and bounds in assuring our people with the confidence to live, invest, and do business.*



Thank You!
Terima Kasih!
Shukran!

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