

RENTAL PROPERTY INCOME

If the property was purchased or converted to rental use this year, please provide the purchase settlement statement and a current property tax bill.

Type—Commercial or Residential	Property Address:	Annual Rental Income:	# of Days for Personal Use	Percent of Ownership:
		\$		

RENTAL EXPENSES

The taxpayer is responsible for keeping ALL supporting documentation for all expenses related to the rental activity.

Advertising:	\$	Other:	\$
Auto / Travel:	\$	Other:	\$
Cleaning & Maintenance:	\$	Other:	\$
Commissions:	\$	Other:	\$
Insurance:	\$	Other:	\$
Legal & Professional Services:	\$	Other:	\$
Management Fees:	\$	Other:	\$
Mortgage Interest Paid to banks:	\$	Other:	\$
Other Interest:	\$	Other:	\$
Repairs:	\$		
Supplies	\$		
Taxes:	\$		
Utilities:	\$		
Other:	\$		
Other:	\$		
Other:	\$		
Other:	\$		

BUSINESS USE OF VEHICLE

Date your vehicle in service for rental property activities:	
How many miles were for rental property activities:	
Was your vehicle available for personal use?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Do you (or spouse) have another vehicle available?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Do you have WRITTEN evidence to support your deduction (dates, odometer reading, purpose)?	<input type="checkbox"/> YES <input type="checkbox"/> NO

Your signature below indicates your acknowledgement and understanding that the information listed on this worksheet was given to Tax Edge to prepare your taxes and that it's the responsibility of the taxpayer to have proper documentation to support business deductions.

If you paid any individual for contract labor, did you issue Form 1099-Misc to this person and submit a copy to the IRS?	<input type="checkbox"/> YES <input type="checkbox"/> NO
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Taxpayer Signature: _____ **Date:** _____

NEW EQUIPMENT / CAPITAL IMPROVEMENTS

List ALL equipment, furniture, vehicles or property improvements during the tax year.

Description	Date Purchased	Cost	New or Used

DEPRECIABLE ASSETS SOLD OR DISPOSED OF

Description	Date Acquired	Original Cost	Date Disposed Of	Sold or Traded	Amount Received