

<u>Step 1</u>



On the menu on the left side...



go to 'Scheduling'...





go to 'Schedule An Event'

۵	HOME	
ψ	INBOX	\sim
F	MESSAGING	
.lı	REPORTS	\sim
e Th	HEALTH-eSCREEN SERVICES	\sim
	SCHEDULING	^
	SCHEDULE AN EVENT	
	FIND/EDIT EVENT	
?	HELP	
ß	DOCUMENTS	
×	RANDOMS	\sim
:	ACCOUNT INFORMATION	
0	USER SETTINGS	
€	LOG OFF	



You will now be on the DONOR INFO page.

DONOR INFO

EMPLOYER

Master-Med LLC - DEMO ACCOUNT - Bensenville

REASON FOR TEST - DRUG TESTING

○ Pre-employment	O Periodic Medical	
○ Random		○ Transfer
○ Post Accident	○ Return to Duty	○ Reasonak
	ODiversion	Other

TYPE OF TEST - DRUG TESTING

O DOT/FEDERAL TESTS O NON-DOT TESTS

REASON FOR SERVICE - OCCUPATIONAL HEALTH

- O New Certification
- Recertification
- O Follow-up

- O Site Access
- O Pre-employment

TYPE OF SERVICE - OCCUPATIONAL HEALTH

Physical DOT Physical



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-		-	

NEXT: SELECT A CLINIC

ble Suspicion/Cause

Specify reason

O Return to Duty ○ Surveillance

1. Select the REASON FOR TEST. 2. Choose TYPE OF TEST (DOT for all truck drivers). 3. Check off which test you want (Drug, Alcohol, or both). 4. Select Regulation for DOT/FEDERAL TESTS (by default it is already selected as FMCSA).

You have the option to schedule a medical card as well. Otherwise leave this blank.

REASON FOR TEST - DRUG TESTING

Pre-employment

O Random

O Post Accident

O Periodic Medical

O Promotion

O Return to Duty

ODiversion

TYPE OF TEST - DRUG TESTING

ODT/FEDERAL TESTS ONN-DOT TESTS

DOT urine collection for drug test

DOT Breath alcohol test

Please select a Regulation

OFRA

EMCSA

OFTA

Ousce

○ Followup	
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O Transfer

O Reasonable Suspicion/Cause

○ Other

Specify reason

Scroll down to the bottom and add the donor's/driver's information.

DONOR

*	Indicates	Required	Field
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First Name*	Day Phone
John	(630) 422 - 7497
Middle Name	Evening Phone
David	() -
Last Name*	Email Address
Doe	johndoe@gmail.com
Social Security Number	Donor ID
111 - 22 - 3333	ILD16469793487 Dr
Date of Birth	Cost Center / Job Code
11 / 11 / 1990 MM/DD/YYYY	~Select~ 🗸

When entering the DONOR ID, select 'Drivers License' from the drop down menu (Choose this if you have a CDL as well).

Also add the license state abbreviation in front of the license number. (I used Illinois as an example above)





Click on 'Next: Select a Clinic" at the bottom.

BACK

NEXT: SELECT A CLINIC

You can enter a more exact address, or just search by zip code.

SELECT CLINIC

Address		City	
Postal Code	Distance		
60045 -	30 Miles 🗸		
SEARCH	SHOW DEFAULT CLINICS		

Click 'Search" Now you will see a list of all the clinics in the network within the search radius/distance. (The furthest you can search by is 60 miles).



This is an example of what you would see...

Th:

F:

Saturday:

Sunday:

8:30 AM - 3:00 PM 8:30 AM - 3:00 PM

Closed

Closed

	CLINIC NAME	DRUG	DISTANCE	PHONE	ADDRESS	CITY	STATE/PROVINCE	POSTAL CODE
~	Corporate Wellness Ptrs		5 m	8479907220	716 S. Milwaukee Avenue	Libertyville	IL	60048
~	Concentra Medical Center - Wheeling		7 m	8474196974	544A W DUNDEE RD	WHEELING	IL	60090
~	<u>PromptMed UC - Waukegan</u>		10 m	8479018400	724 N. Green Bay Road	Waukegan	IL	60085
~	<u>Vista Medical Center East</u>		10 m	8473602860	1324 N. Sheridan Road	WAUKEGAN	IL	60085
~	InOut Labs		14 m	8476577900	6449 DEMPSTER ST	MORTON GROVE	IL	60053
	If you click on the drop down menu for a clinic you can see the hours that they are open.							
^	InOut Labs		14 m	8476577900	6449 DEMPSTER ST	MORTON GROVE	IL	60053
	Clinic Attributes: Hours: Observed Collections M: 8:30 AM - 3 Public Transportation T: 8:30 AM - 3 Requires Appointment W: 8:30 AM - 3	:00 PM :00 PM :00 PM						



If you are ready to choose a clinic, click on the clinic name.

Here you can set how long the epassport (schedule) will be good for.

You can select this option as well, that way if the donor happens to go after his epassport expires he will still be able to take the test.

CONFIGURATION

Immediate (Start time is current time.)

Future (Start time must be specified.)

HOURS TYPE:

Immediate



The rest of the fields you can leave as it it.

Click on 'Confirm Scheduled Event' at the top.

<u>Step 5</u> On this page you can send the epassport to the donor's email and phone number. (You can also print the epassport out to give to the donor)/

PRINT ePASSPORT

ePASSPORT NOTIFICATION OPTIONS

Email:

johndoe@gmail.com



Type email or emails. When adding more emails, separate each one with a ;

Note: To email multiple recipients, separate email addresses with a semicolon.

Would you like to send this ePassport via text message? Note: If you select the option to text the ePassport to the participant, the participant will receive a text message instructing them to click a link to open their ePassport.

SEND



Click 'Send' and the donor will receive the epassport.

INSTRUCTIONS

Option 1: Print out this sheet and send with the participant to the clinic.

Option 2: Email the ePassport to the participant.

COPY EVENT

DONE