



# Step 1

On the menu on the left side...

- HOME
- INBOX
- MESSAGING
- REPORTS
- HEALTH-eSCREEN SERVICES
- SCHEDULING
- HELP
- DOCUMENTS
- RANDOMS
- ACCOUNT INFORMATION
- USER SETTINGS
- LOG OFF

go to 'Randoms'...

- HOME
- INBOX
- MESSAGING
- REPORTS
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- RANDOMS**
- ACCOUNT INFORMATION
- USER SETTINGS
- LOG OFF

'Employee Management'

- HOME
- INBOX
- MESSAGING
- REPORTS
- ADMINISTRATION
- SCHEDULING
- HELP
- DOCUMENTS
- RANDOMS
  - EMPLOYEE MANAGEMENT**
  - EMPLOYEE UPLOAD
  - INBOX
  - POOL MANAGEMENT
  - REPORTS
  - UNAVAILABLE MANAGEMENT
- ORDER SUPPLIES
- ACCOUNT INFORMATION
- USER SETTINGS

# Step 2

Click on 'Edit Employees'

## EMPLOYEE MANAGEMENT

ACTION

DESCRIPTION

[Edit Employees](#)

Add or Edit Employee records.

# Step 3

Search for the donor by First name, Last Name, or SSN.

## SEARCH FOR EMPLOYEE

### SEARCH

Please enter employee search criteria:

First name:

Last name:

SSN:

 -  - 

External DonorID:

Employee Status:

All

Pool:

All

# Step 4

Scroll to the bottom and select the donor's name.

## SEARCH RESULTS

Tip: Use column headings to sort results.

EXPORT TO EXCEL

NAME	SSN	EXTERNAL DONORID	ACCOUNT NAME	ACCOUNT	STATUS
<a href="#">KLIVIN</a> [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	Active



# Step 5

1. Change the 'Employee Status' from Active to terminated (or any other reason)
2. Add a note why the driver was terminated.

**EMPLOYEE STATUS**

Active ▼

UNKNOWN

Active

FMLA Leave

Terminated

Leave of Absence

Voluntary Time Off

Suspension

Work Comp Injury

Military

Other



**EMPLOYEE STATUS**

Terminated ▼

Estimated Return To Work:

/  /

Enter any notes for status change:

# Step 6

Scroll to the bottom and remove the donor/driver from the pool.

POOL INFORMATION							
Please select the pool(s) the employee will participate in.							
ADD	REMOVE	POOL NAME	POOL ID	DOT REGULATION	ACTIVE	SELECTED	
	<a href="#">Remove</a>	Master Med FMCSA Consortium	5703	FMCSA	Yes	No	

Finally, Click Save at the bottom.

**SAVE**

BACK TO EMPLOYEE SEARCH

There are unsaved changes for this employee. You must click "Save" to apply the changes!