

REGAL/SECTT/BSE/25-26
August 11th, 2025

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: OUTCOME UNDER REGULATION 30 & REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") FOR THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD TODAY ON 11TH AUGUST 2025-reg.

Respected Sir/Ma'am,

With reference to vide even letter no dtd 04th August 2025. Pursuance to Regulations 30 and 33 and other applicable regulations read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, we hereby inform your goodselves that the Board of Directors in their meeting held today on **11th AUGUST 2025 at 11:45 A.M.** has inter-alia considered and approved the following items of business:

1. FINANCIAL RESULTS:

• Un-audited Financial Results (Standalone) for the quarter ended 30th June 2025, along with a Limited Review Report issued by **M/s DBS & ASSOCIATES Chartered Accountants** ("Statutory Auditor"), in terms of Regulation 33 of SEBI Listing Regulations. In relation to the aforesaid, please find enclosed the following documents as "**Annexure I**".

- (i) Copy of the Unaudited Financial Results (Standalone) of the Company for the quarter ended 30th June 2025;

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India Ph: 9768132022
Email id: compliance.regal@gmail.com , Website: www.regal-consultants.com



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

- (ii) Limited Review Report thereon of the statutory auditors on the aforesaid Unaudited Financial Results (Standalone) for the quarter ended 30th June 2025.

A copy of the said results along with the Reports issued by the Statutory Auditors of the Company is enclosed herewith as “**Annexure I**”.

2. APPOINTMENT OF SECRETARIAL AUDITOR FOR THE FINANCIAL YEAR 2025-26 to 2029-30.

- Approved the appointment of “**Ms. Palak Desai, Practising Company Secretary**” having Membership No. 16763 and COP No. 7426 as a Secretarial Auditor for a period of five consecutive financial years commencing from the financial year 2025-26 to 2029-30, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are mentioned below as “**Annexure-II**”.

3. NOTICE FOR CONVENING OF 33rd ANNUAL GENERAL MEETING (AGM):

- The 33rd Annual General Meeting (“AGM”) of the Company for the Financial Year 2024-25 will be held on Tuesday, September 23, 2025, at 11:30 A.M. via Video Conferencing (VC) or Other Audio Visual Means (OAVM). The Notice of the 33rd AGM and the Annual Report shall be submitted on the Stock Exchange in due course and shall also be made available on the website of the Company. The Register of Members and Share Transfer Books of the Company will remain closed from 16th September 2025, Tuesday, to 23rd September 2025, Tuesday (both days inclusive) for the purpose of the 33rd Annual General Meeting.

4. APPROVAL OF DRAFT DIRECTORS’ REPORT FOR THE FINANCIAL YEAR 2024-25

- Approved the Director’s Report along with the Annexures for the Financial Year ended 31st March, 2025.

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5. ADOPTION OF NEW SET OF MEMORANDUM OF ASSOCIATION

- Approved the alteration to the existing Memorandum of Association (MOA) of the the Company by adopting a new set of MOA, in order to align it with the provisions of the Companies Act, 2013, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

As part of this adoption, the liability clause of the existing MOA is being re-aligned as per Table A of Schedule I of the Companies Act, 2013. There is no change in the main objects clause of the Company.

6. ADOPTION OF NEW SET OF ARTICLES OF ASSOCIATION (DRAFT) AS PER PROVISIONS OF THE COMPANIES ACT, 2013

- The Board has considered and adopted the new set of Articles of Association as per the Companies Act 2013, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

7. INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY AND ALTERATION IN THE MEMORANDUM OF ASSOCIATION

- Approved the Authorised share capital of the company to increase from Rs. 9,00,00,000 (Rupees Nine crore only) divided into 50,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each to Rs. 14,00,00,000 (Rupees Fourteen crore only) divided into 1,00,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to Authorised Share Capital, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

8. APPOINTMENT OF STATUTORY AUDITOR OF THE COMPANY M/S. RAJESH RAJ GUPTA & ASSOCIATES LLP, CHARTERED ACCOUNTANTS (FIRM REG. NO. 026338N/N500357)

- Approved the appointment of M/s. Rajesh Raj Gupta & Associates LLP, Chartered Accountants (Firm Reg. No. 026338N/N500357), as the new Statutory Auditor for a term of 5 (five) consecutive years from the conclusion of the 33rd Annual General Meeting till the conclusion of the 38th Annual General Meeting of the Company, based

on the recommendation of the Audit Committee, in place of M/s DBS & Associates, Chartered Accountants, whose term will be expiring at the conclusion of the ensuing 33rd Annual General Meeting, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are mentioned below as “**Annexure-III**”.

The Board meeting of the Board of Directors commenced at 11:45 AM (IST) and concluded at 04:00 PM (IST).

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED					
CIN No : L65923MH1992PLC064689					
419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India Ph: 9768132022, Website: www.regal-consultants.com, Email Id: compliance.regal@gmail.com					
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025					
Sr No.	Particulars	(Rs. In lakhs except EPS)			
		Quarter Ended			Year Ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-audited	Refer Note-7	Un-audited	Audited
(I)	Revenue from operations	8.16	37.17	2.16	86.03
(II)	Other income	25.00	4.39	-	10.14
(III)	Total Income (I+II)	33.16	41.56	2.16	96.17
(IV)	Expenses				
	Employee Benefit Expenses	5.88	4.99	-	9.89
	Finance Cost	1.01	0.69		0.69
	Others expenses (to be specified)	44.53	9.52	1.70	16.23
(IV)	Total Expenses (IV)	51.42	15.19	1.70	26.80
(V)	Profit / (loss) before exceptional and extraordinary items and tax (III- IV)	(18.26)	26.37	0.47	69.37
(VI)	Exceptional items				
(VII)	Profit/(loss) before extraordinary item and tax (V -VI)	(18.26)	26.37	0.47	69.37
(VIII)	Extraordinary Item				
(IX)	Profit/(loss) before tax (VII - VIII)	(18.26)	26.37	0.47	69.37
(X)	Tax Expense:				
	Current Tax	-	6.28	-	17.46
	Tax adjustment for Earlier year	-	-		
	MAT Credit Entitlement	-	-		
	Deferred Tax	-	0.03	-	0.03
(XI)	Profit / (loss) for the period (IX - X)	(18.26)	20.06	0.47	51.88
(XII)	Profit/(loss) from discontinued operations				
(XIII)	Tax Expense of discontinued operations				
(XIV)	Profit/(loss) from discontinued operations(After tax) (XII-XIII)				
(XV)	Profit/(loss) for the period (XI + XIV)	(18.26)	20.06	0.47	51.88
(XVI)	Other Comprehensive Income for the period				
(XVII)	Total Comprehensive Income for the period (XV + XVI)	(18.26)	20.06	0.47	51.88
(XVIII)	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	307.21	307.21	307.21	307.21
(XIX)	Reserve excluding Revaluation Reserve				
(XX)	Earnings per equity share (not annualised)				
	Basic (Rs.)	(0.59)	0.65	0.02	1.69
	Diluted (Rs.)	(0.59)	0.65	0.02	1.69

See accompanying notes 1 to 10 forming part of the financial results.



Notes:

- 1 The main business of the Company is to provide finance and all other activities of the Company revolve around the main business. Accordingly, the Company does not have more than one segment for reporting as per the Ind AS 108 "Segment Reporting".
- 2 The Unaudited financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11th August 2025.
- 3 The unaudited financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, as amended from time to time.
- 4 The figures of the earlier periods have been regrouped/reclassified whenever necessary to make them comparable with those of the current period.
- 5 The Board has approved increasing the authorised share capital of the company to increase from Rs. 9,00,00,000 (Rupees Nine crore only) divided into 50,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each to Rs. 14,00,00,000 (Rupees Fourteen crore only) divided into 1,00,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each. Subject to approval of Shareholders.
- 6 The Board has approved the alteration to the existing Memorandum of Association (MOA) of the Company by adopting a new set of MOA, in order to align it with the provisions of the Companies Act, 2013, subject to the approval of shareholders. As part of this adoption, the liability clause of the existing MOA is being re-aligned as per Table A of Schedule I of the Companies Act, 2013. There is no change in the main objects clause of the Company.
- 7 The figures of the last quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subjected to limited review by the statutory auditors.
- 8 The Company having liability of Rs. 81.42 Lacs as SOP fine/penalty payable to BSE. During the quarter ended on June 2025 company has booked Rs. 34.49 lacs as expenses and balance amount of fine has been waived off by the stock exchange
- 9 The Board has approved the adoption of a new set of Article of Association ("AOA") of the Company, in order to align it with the provisions of the Companies Act, 2013, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.
- 10 The Statutory Auditors of the Company have carried out a Limited review results for the quarter ended June 30, 2025 in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : New Delhi
Date: August 11, 2025



For and on behalf of the Board of Directors
Regal Entertainment and Consultants Ltd

Shreyash Chaturvedi
Managing Director
DIN: 06393031

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

CIN No : L65923MH1992PLC064689

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STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rs. In lakhs)

Sr No.	Particulars	Quarter Ended			Year Ended
		June-25	Mar-25	June-24	Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total Income from Operation	33.16	41.56	2.16	96.17
2	Net Profit / (Loss) for the period before tax (before exceptional and extraordinary items)	(18.26)	26.37	0.47	69.37
3	Net Profit / (Loss) for the period before tax (after exceptional and extraordinary items)	(18.26)	26.37	0.47	69.37
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	(18.26)	20.06	0.47	51.88
5	Total comprehensive Income for the period {Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)}	(18.26)	20.06	0.47	51.88
6	Paid up Equity Share Capital (Face Value Rs.10/- each)	307.21	307.21	307.21	307.21
7	Reserve excluding Revaluation Reserve	-	-	-	-
8	Earning per equity share (not annualised)	-	-	-	-
	Basic (Rs.)	(0.59)	0.65	0.02	1.69
	Diluted (Rs.)	(0.59)	0.65	0.02	1.69

Note:

- The above is an extract of the details format of Quarter Unaudited Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The full format of Quarterly unaudited Financial Results is available on the company website <http://regal-consultants.com/> and the Stock Exchange Website, www.bseindia.com
- The Unaudited financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 11th August 2025.
- The unaudited financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, as amended from time to time.

Date 11th August 25



For and on behalf of the Board of Directors

Shreyash Vinodkumar Chaturvedi
Shreyash Vinodkumar Chaturvedi
 Managing Director
 DIN: 06393031

DBS & ASSOCIATES

Chartered Accountants

Limited Review Report on Unaudited Quarterly Financial Results and Unaudited Year to Date Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To The Board of Directors of REGAL ENTERTAINMENT & CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of unaudited financial Results of **REGAL ENTERTAINMENT & CONSULTANTS LIMITED** ('the Company') for the quarter ended on June 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. **Emphasis of matters-**
 - A. We are not able to verify the Investments (18.73 lakhs) made in shares and securities, as management has not provided us with the demat statement and other related documents. We are not able to comment on the same.

DBS & ASSOCIATES

Chartered Accountants

- 5 Based on our review conducted as stated above, *except as stated in para 4 above*, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D B S & ASSOCIATES

Chartered Accountants

Firm Registration No. 018627N



Place: Mumbai

Date: 11/08/2025

Roxy Taniwal

Partner

Membership No. 141538

UDIN: 25141538BMUJUK1263

ANNEXURE II

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Appointment of Ms. Palak Desai, Practising Company Secretary to act as a Secretarial Auditor of the Company.

Particulars	Details
Reason for change - Appointment, Resignation, Removal, Death or otherwise	The Board of Directors has approved the Appointment of Ms. Palak Desai, Practising Company Secretary, to act as a Secretarial Auditor of the Company, for a period of five consecutive financial years commencing from the financial year 2025-26 to 2029-30. Subject to the approval of Shareholders.
Date of Appointment/ Cessation & Term of Appointment	11th August 2025
Brief Profile (In case of Appointment)	<p>Ms. Palak Desai, Practising Company Secretary, bearing Membership No. ACS 16763 and COP No. 7426 and Insolvency Professional registered with Insolvency and Bankruptcy Board of India (IBBI). She is also, a Law and Commerce Graduate. She holds additional certificates such as</p> <ul style="list-style-type: none"> • ICSI Certificate Course on Corporate Restructuring • Certificate of Completion- Master Class on Disciplinary • Proceeding and Code of Ethics under IBC • Certificate of Completion- Master Class on Avoidance Transactions under IBC



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REGAL ENTERTAINMENT & CONSULTANTS LIMITED

	<ul style="list-style-type: none"> • Certificate of Completion- Master Class on Personal Insolvency • ICSI Certificate Course on Audit, Report and Certifications <p>She is having a Core Competence in</p> <ul style="list-style-type: none"> • Corporate Law Compliances • Listing Obligation and Disclosure Requirement (LODR) • Compliances • Non-Banking Finance Company Compliances • Resolution Process Advisory & Liquidation • Due Diligence for Business Takeovers
Disclosure of relationships between Directors	NOT APPLICABLE
Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	NOT APPLICABLE



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ANNEXURE III

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Appointment of M/S. RAJESH RAJ GUPTA & ASSOCIATES LLP, CHARTERED ACCOUNTANTS (FIRM REG. NO. 026338N/N500357) to act as a Statutory Auditor of the Company.

Particulars	Details
Reason for change - Appointment, Resignation, Removal, Death or otherwise	The Board of Directors has approved the Appointment of M/S. RAJESH RAJ GUPTA & ASSOCIATES LLP, CHARTERED ACCOUNTANTS, to act as a Statutory Auditor of the Company, for a term of 5 (five) consecutive years from the conclusion of the 33 rd Annual General Meeting till the conclusion of the 38 th Annual General Meeting, Subject to the approval of shareholders.
Date of Appointment/ Cessation & Term of Appointment	11 th August 2025
Brief Profile (In case of Appointment)	Attached as Annexure B
Disclosure of relationships between Directors	NOT APPLICABLE
Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	NOT APPLICABLE



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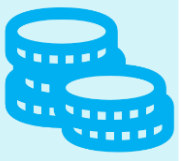
ANNEXURE B

Rajesh Raj Gupta & Associates LLP

Chartered Accountants



**Audit &
Assurances**



Taxation



**Statutory
Compliances**



**Outsourcing &
Consultancy**

- A Partnership firm, with partners having rich experience of more than 25 years together.
- PAN India network of associates, providing services at various locations.
- Branch Offices in Pune (Maharashtra), Chandigarh & Patna (Bihar), Jaipur (Rajasthan)
- The Firm is member of XLNC Group. A global association of Chartered Accountants.

About Us

Established in 2013
Head Office in New Delhi



Audit & Assurance Services



- Statutory Audits of Bank and Companies
- Internal Audits & Certifications
- Stock Audits & Due Diligence
- Non Financial (Performance Audits)

Audit & Assurance Services



Statutory Audits:

- As per Companies Act 2013
- As per Income Tax Act 1961 (Tax Audit & Transfer Pricing)
- As per GST Act 2017 & Former Excise & Service Tax Act



Due Diligence, Merger & Acquisition:

- For Banks, FIs & NBFCs
- Due Diligence During Takeover and M&A for Banks and Private Companies
- Physical verification of inventory and finished stock for large manufacturers (auto parts, chemicals, electronic, street furniture, liquor, newspaper etc.)
- Due Diligence During Takeover and M&A (Mergers & Acquisition)
- Legal documentation & Handholding during M&A



Internal Audits & Certifications:

- As Required by Management
- Section audits (Procurement, Production, Distribution etc.)
- Risk Management Procedures
- Identifying Areas of Potential Performance Improvement
- Helping Management in Implementation Policies
- Various Tax & Certification Works

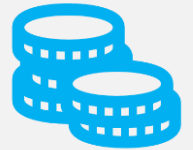


Non Financial Performance Audits:

- Operations Audits
- HR & Payroll Audits

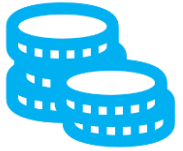


Taxation Services



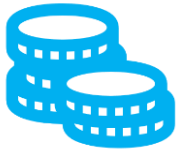
- Income Tax
- Goods & Services Tax (GST)
- International Taxation & Transfer Pricing
- Dual Taxation

Taxation Services



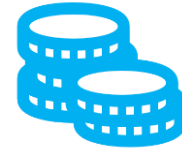
Income Tax:

- Advisory Services
- Computation of Income & Taxes
- Filing of Returns
- Handling of Assessment & Appeals
- Providing opinion in relation to tax planning
- Obtaining Section 281 Certificate
- Obtaining 12AA/80G Registration



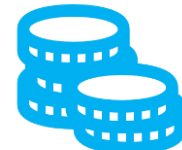
International Taxation & Transfer Pricing:

- Advisory Services
- Tax Residency Certificate
- Transfer Pricing Study as per Statutory Requirements
- System Study & Tax Impact Analysis
- Cross Border Certifications & Services
- Issue of Certificate in Form 15CB



Goods & Service Tax (GST):

- GST Impact Analysis on Business
- GST Registrations
- Filing of GST Returns
- Advisory Services
- Case Handling & Other Services



Dual/Expat Taxation:

- Tax Returns for Non Residents
- Tax Advice for Expats
- Withholding Tax Advice
- Assist in tax structuring of for Non Residents/Expats
- Obtaining Income Tax Clearance Certificate



Compliance Services



- ✚ RBI & FEMA Compliances
- ✚ Company Law Compliances
- ✚ Tax Compliances
- ✚ Other Statutory Compliances

Compliance Services



RBI & FEMA Compliances:

- Share Valuation & ODI Certificates
- NRI Funds Repatriation
- Approval for Branch, Liaison & Project Offices
- Services Related to New Share Issue & Annual Returns
- ECB and FCRA Compliances



Tax Compliances:

- Advisory Services
- Filing of Returns
- TDS Deduction, Deposit & Filing of Returns
- Issuance of Statutory Forms
- ICDS Compliance
- Country by Country Reporting
- SFT Filing
- Representations with Income Tax Department upto ITAT



Company Law Compliances:

- Incorporation of Companies
- Change in Name, Capital, Clauses etc
- Filing & Certifications of Various Forms
- ROC Search Reports
- Secretarial Compliances



Other Statutory Compliances:

- Factory Act Compliances (Building Approval & Factory Licence)
- FSSAI
- Legal Metrology Act
- Labour Laws
- Labour Laws (ESI, PF, PT, LWF, Shop & Establishment Act).
- RERA Compliances



Outsourcing & Consultancy Services



- 🎯 Outsourcing
- 🎯 Management Consultancy
- 🎯 Loan Syndication
- 🎯 Restructuring

Outsourcing & Consultancy Services



Outsourcing:

- Outsourcing of Accounting Functions (AP, AR & Back-end Analysis)
- Payroll
- AP, AR, R2R, Back-end Analysis, Reconciliation, & Balance confirmations
- Statutory Records (Fixed Asset Register)
- Ind-As Conversion
- Vendor Payments



Restructuring:

- Organisational Restructuring
- Balance Sheet Restructuring
- Mergers and Acquisitions (M&A)
- Valuation of Securities
- Feasibility Analysis of Projects



Management Consultancy:

- Risk Management
- Policy & Regulation
- Transaction Advisory
- Corporate Governance Strategy
- Process Management



Loan Syndication:

- Project Report & CMA data
- Advisory on Fund Requirements
- Identification of Fund Sources
- Meetings & Presentations



Our Clients



- 🎯 Public Sector Banks
- 🎯 Listed & Unlisted Companies
- 🎯 Subsidiaries of International Companies
- 🎯 Government & Public Sector Undertakings
- 🎯 Expats & NRIs
- 🎯 Entrepreneurs, Family Businesses & HNIs

Our Experience in various industries

- Banking
- Manufacturing
- Steel (plant & installation)
- IT & ITES
- Trading
- Non-Profit Organisations
- Printing/Newspaper
- Transportation
- Power (Solar)
- Pharmaceuticals
- Digital Media
- Tourism
- Education
- Construction
- Textiles
- Auto-parts & accessories
- Import/Export
- Electrical
- Entertainment
- Consultancy
- Trusts
- Chemical

Our Group Clients



India Trade Promotion Organisation (ITPO)
(A Government of India Enterprise)
Department of Commerce



Relationships beyond banking.



M i s a w a
& Co., Ltd.

STYLEM

Our Group Clients



Our Group Clients



Our Leadership Team



- 👤 **Rajesh Gupta** - Founder & Principal
- 👤 **Manoj Kumar Rana** – Partner
- 👤 **Manu Katare** - Partner
- 👤 **Niraj Kumar** - Partner
- 👤 **Bhimi Ram**- Partner
- 👤 **Ajit Kumar**- Partner

Rajesh Gupta

Founder & Principal

Chartered Accountant (1997)

Expertise in Foreign Direct Investments in India, RBI & FEMA compliances, Foreign Taxation, Transfer Pricing and all compliance solutions for foreign stakeholders in India.

Reporting head of Statutory Compliances, Taxation, RBI & FEMA, FCRA, IFRS, Share Valuation, M&A, Accounting & Outsourcing solutions for national as well as international clients.

Experience in representation before authorities in Tax Assessments/Appeals for corporate/HNI clients and Due Diligence, Factoring Audits, Stock Audits etc. for various MNC Banks (Standard Chartered, Citi, HSBC) Indian Banks (PNB & Yes Bank) & Financial Institutions (PNB Housing Finance).

Manoj Kumar Rana

In-charge of Jaipur Branch

Commerce Graduate

Chartered Accountant (2011)

Focus Areas:

Equity Funding
Due Diligence
Feasibility Analysis
Bank Funding
Direct Taxation
Indirect Taxation

Manu Katare

Commerce Graduate

Chartered Accountant (2017)

Focus Areas:

Audit and Assurances
RBI Compliances
Direct-Taxation
International-Taxation
Due-Diligence

Niraj Kumar

In-charge of Pune Branch

Commerce Graduate

Chartered Accountant (2016)

Focus Areas:

Assurance
GST
Special Audits

Bhimi Ram

Post Graduate
Chartered Accountant
(2018)

Focus Areas:
Indirect Taxation

Ajit Kumar

In-charge of Patna
Branch

Commerce Graduate
Chartered Accountant
(2018)

Focus Areas:
Bank Audit
GST
Internal Audit

Why Us: Business Benefits

We support businesses to focus on Important revenue generation activities.

We take care of critical compliance and statutory activities.

Unique Blend of Services Under One Roof

- 📌 Mid Sized - Ability to react to situations early and appropriately
- 📌 Beyond Providing Advice - Practical solutions that deliver permanent business results
- 📌 Work Closely & Collaboratively - Align our structure and reporting to meet with our clients (domestic & international) specific needs

Ongoing Cost Savings

- 🏠 Convert fixed costs to variable costs
- 🏠 Eliminate non-revenue generating activities
- 🏠 Eliminate need for staffing and personnel training



Thank You

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