



REGAL/SECTT/BSE/25-26  
12<sup>TH</sup> January 2026

To,

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

**Scrip Code: 531033**

**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE FOR THE QUARTER ENDED DECEMBER 31, 2025: - reg**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31<sup>st</sup>, 2025, issued by Ms. Palak Desai, Practising Company Secretary dtd. **12.01.2026** on the reconciliation of capital issued, listed, and capital held in dematerialized form etc.

Kindly acknowledge the receipt and take the same on record.

Thanking you,

Yours faithfully,

**FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED**

**VINEET KHARKWAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl: A/A

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**CIN: L65923MH1992PLC064689**

**Regd. Office:** 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)  
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022  
**Email id:** [compliance.regal@gmail.com](mailto:compliance.regal@gmail.com), **Website:** [www.regal-consultants.com](http://www.regal-consultants.com)

To,  
 Board of Directors  
**Regal Entertainment and Consultants Limited**  
 419D, Fourth Floor,  
 Horniman Circle Chambers (Podar Chambers),  
 Syed Abdullah Brelvi Marg,  
 Fort, Mumbai, Maharashtra 400001

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT												
1	For the Quarter Ended		31 <sup>st</sup> December, 2025									
2	ISIN		INE101E01010									
3	Face Value		Rs. 10/- per share									
4	Name of the Company		Regal Entertainment and Consultants Limited									
5	Registered Office Address		419D, Fourth Floor, Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort, Mumbai, Maharashtra 400001 India									
6	Correspondence Address		Same as above									
7	Telephone & Fax Nos.		9768132022, Fax: --									
8	Email address		compliance.regal@gmail.com									
9	Names of the Stock Exchanges where the company's securities are listed:		Bombay Stock Exchange									
10	Issued Capital (No of shares)		3072100									
			Number of Shares		% of Issued Capital							
11	Listed Capital (Exchange-wise) (as per company record)		3072100		100.00							
12	Held in dematerialised form in CDSL		1502938		48.92							
13	Held in dematerialised form in NSDL		840662		27.37							
14	Physical		728500		23.71							
15	Total No. of shares (12+13+14)		3072100		100.00							
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): N.A.											
	<b>Difference between (10 &amp; 11) and (10 &amp; 15) :N.A.</b>											
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:											
	Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)					
					N.A.							
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).											



*Palak Desai*  
Company Secretary

18	Register of Members is updated (Yes / No) if not, updated up to which date	YES											
19	Reference of previous quarter with regards to Excess dematerialised shares, if any	N.A.											
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?	N.A.											
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:  <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Demat requests</th> <th style="text-align: left;">No. of requests</th> <th style="text-align: left;">No. of shares</th> <th style="text-align: left;">Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td style="text-align: center;">NIL</td> <td style="text-align: center;">NIL</td> <td style="text-align: center;">NIL</td> </tr> <tr> <td>Pending for more than 21 days</td> <td style="text-align: center;">NIL</td> <td style="text-align: center;">NIL</td> <td style="text-align: center;">NIL</td> </tr> </tbody> </table>	Demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 Days	NIL	NIL	NIL	Pending for more than 21 days	NIL	NIL	NIL
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Confirmed after 21 Days	NIL	NIL	NIL										
Pending for more than 21 days	NIL	NIL	NIL										
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Vineet Kharkwal, Company Secretary Tel : 8076185887, compliance.regal@gmail.com											
23	Name Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice	Palak Desai Practising Company Secretary 901, Park Vista, Park Darshan Co-op. Hsg. Soc. Ltd, Opp. Lallubhai Park, Opp. MTNL, Andheri (West), Mumbai-400 058 M.No. 16763, C.P no. 7426											
24	Appointment of common agency for share registry work. If yes name & address	Bigshare Services Pvt. Ltd. Office no. S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (East), Mumbai – 400 093											
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	N.A											



*Palak Desai*

Place: Mumbai  
Date : 12/01/2026  
UDIN: A016763G003250171  
PR: 2535/2022

PALAK DESAI  
Company Secretary  
M.no. 16763  
C.P.No.7426