

REGAL/SECTT/BSE/25-26
12TH January 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 531033

**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE FOR THE
QUARTER ENDED DECEMBER 31, 2025: - reg**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31st, 2025, issued by Ms. Palak Desai, Practising Company Secretary dtd. **12.01.2026** on the reconciliation of capital issued, listed, and capital held in dematerialized form etc.

Kindly acknowledge the receipt and take the same on record.

Thanking you,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

**VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER**

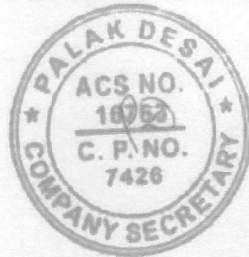
Encl: A/A

To,
Board of Directors
Regal Entertainment and Consultants Limited
419D, Fourth Floor,
Horniman Circle Chambers (Podar Chambers),
Syed Abdullah Brelvi Marg,
Fort, Mumbai, Maharashtra 400001

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For the Quarter Ended			31 st December, 2025			
2	ISIN			INE101E01010			
3	Face Value			Rs. 10/- per share			
4	Name of the Company			Regal Entertainment and Consultants Limited			
5	Registered Office Address			419D, Fourth Floor, Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort, Mumbai, Maharashtra 400001 India			
6	Correspondence Address			Same as above			
7	Telephone & Fax Nos.			9768132022, Fax: --			
8	Email address			compliance.regal@gmail.com			
9	Names of the Stock Exchanges where the company's securities are listed:			Bombay Stock Exchange			
10	Issued Capital (No of shares)			3072100			
				Number of Shares		% of Issued Capital	
11	Listed Capital (Exchange-wise) (as per company record)			3072100		100.00	
12	Held in dematerialised form in CDSL			1502938		48.92	
13	Held in dematerialised form in NSDL			840662		27.37	
14	Physical			728500		23.71	
15	Total No. of shares (12+13+14)			3072100		100.00	
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): N.A.						
	Difference between (10 & 11) and (10 & 15) :N.A.						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. pending for SE (Specify Names)
	N.A.						
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						



18	Register of Members is updated (Yes / No) if not, updated up to which date	YES		
19	Reference of previous quarter with regards to Excess dematerialised shares, if any	N.A.		
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Vineet Kharkwal, Company Secretary Tel : 8076185887, compliance.regal@gmail.com		
23	Name Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice	Palak Desai Practising Company Secretary 901, Park Vista, Park Darshan Co-op. Hsg. Soc. Ltd, Opp. Lallubhai Park, Opp. MTNL, Andheri (West), Mumbai-400 058 M.No. 16763, C.P no. 7426		
24	Appointment of common agency for share registry work. If yes name & address	Bigshare Services Pvt. Ltd. Office no. S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (East), Mumbai - 400 093		
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	N.A		



Palak Desai

Place: Mumbai
Date : 12/01/2026
UDIN: A016763G003250171
PR: 2535/2022

PALAK DESAI
Company Secretary
M.no. 16763
C.P.No.7426