



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

Date: April 23, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

Respected Sir/Ma'am,

Sub: Disclosure of Shareholding in terms of Regulations 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares pursuant to the Rights Issue of Regal Entertainment and Consultants Limited by Blue Ocean Strategic Advisors Private Limited.

Please acknowledge.
Yours faithfully,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

Date: April 23rd, 2026

To, Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, Compliance officer Regal Entertainment and Consultants Limited 419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India
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Scrip Code: 531033

SUB: DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 29(1) OF SEBI (ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Respected Sir/Ma'am,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares pursuant to the Rights Issue of Regal Entertainment and Consultants Limited by Blue Ocean Strategic Advisors Private Limited.

Please acknowledge.

Yours faithfully,

FOR BLUE OCEAN STRATEGIC ADVISORS PRIVATE LIMITED

For Blue Ocean Strategic Advisors Pvt. Ltd.

Ashish Maheshwari
Director / Authorised Signatory

ASHISH MAHESHWARI
DIRECTOR
DIN: 00185949

Blue Ocean Strategic Advisors Pvt Ltd.
330 Laxmi Mall, Laxmi Industrial Estate,
New Link Road, Andheri (W),
Mumbai - 400053, India

CIN NO : U74999MH2014PTC254692

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:- Blue Ocean Strategic Advisors Private Limited PAC:- Northern Lights Ventures Private Limited Nisha Gupta		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights <ul style="list-style-type: none"> • Northern Lights Ventures Private Limited 	-	-	-
<ul style="list-style-type: none"> • Blue Ocean Strategic Advisors Private Limited 	83,283	0.93%	0.93%
<ul style="list-style-type: none"> • Nisha Gupta 	51,103	0.57%	0.57%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
	-	-	-

d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,34,386	1.51%	1.51%
Details of acquisition			
a) Shares carrying voting rights acquired			
• Blue Ocean Strategic Advisors Private Limited	4,00,000	4.49%	4.49%
• Nisha Gupta	5,50,000	6.17%	6.17%
• Northern Lights Ventures Private Limited	7,20,000	8.08.0%	8.08.0%
		-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	16,70,000	18.74%	18.74%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
• Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%	5.42%

• Nisha Gupta	6,01,103	6.74%	6.74%
	7,20,000	8.08%	8.08%
• Northern Lights Ventures Private Limited	-	-	-
	-	-	-
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	18,04,386	20.24%	20.24%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Rights Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	22.04.2026		
Equity share capital / total voting capital of the TC before the said acquisition	30,72,100 Equity Shares of the face value of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	89,09,090 Equity Shares of the face value of ₹ 10 each		
Total diluted share/voting capital of the TC after the said acquisition	89,09,090 Equity Shares of the face value of ₹ 10 each		

Part-B***

Name of the Target Company: REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer:- Blue Ocean Strategic Advisors Private Limited PAC:- Nisha Gupta Northern Lights Ventures Private Limited	NO	PAN of Acquirer- AAFCB8790G PAN OF PAC – Nisha Gupta: DNFPG2382L Northern lights ventures Private limited AAGCN6922R

FOR AND ON BEHALF OF BLUE OCEAN STRATEGIC ADVISORS PRIVATE LIMITED

For Blue Ocean Strategic Advisors Pvt. Ltd.

Ashish Maheshwari

Director / Authorised Signatory

ASHISH MAHESHWARI

DIRECTOR

DIN: 00185949

Place: Mumbai

Date: 23.04.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.