



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

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Date: April 23, 2026

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Scrip Code: 531033

**Respected Sir/Ma'am,**

**Sub: Disclosure of Shareholding in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares pursuant to the Rights Issue of Regal Entertainment and Consultants Limited by Northern Lights Ventures Private Limited.

Please acknowledge.  
Yours faithfully,

For REGAL ENTERTAINMENT & CONSULTANTS LIMITED

**VINEET KHARKWAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

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CIN: L65923MH1992PLC064689

**Regd. Office:** 419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022  
**Email id:** [compliance.regal@gmail.com](mailto:compliance.regal@gmail.com) , **Website:** [www.regal-consultants.com](http://www.regal-consultants.com)



# Northern Lights Ventures Pvt. Ltd.

Date: April 23<sup>rd</sup>, 2026

To, Department of Corporate Services <b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, <b>Compliance officer</b> <b>Regal Entertainment and Consultants Limited</b> 419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India
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Scrip Code: 531033

**SUB: DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 29(1) OF SEBI (ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Respected Sir/Ma'am,**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares pursuant to the Rights Issue of Regal Entertainment and Consultants Limited by Northern Lights Ventures Private Limited.

Please acknowledge.

Yours faithfully,

For **NORTHERN LIGHTS VENTURES PRIVATE LIMITED**

ROHIT KUMAR NATH  
Digitally signed by ROHIT KUMAR NATH  
Date: 2026.04.23 10:44:55 +05'30'  
ROHIT KUMAR NATH  
DIRECTOR & CEO  
DIN: 07107943



**Registered & Corporate Office:**

Rworkspaces, Unit No.1, Third Floor, Vardhman Trade Center, DDA Building, Nehru Place, New Delhi-110019  
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CIN: U74900DL2019PTC355364



# Northern Lights Ventures Pvt. Ltd.

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A - Details of the Acquisition

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:- Northern Lights Ventures Private Limited PAC:- Blue Ocean Strategic Advisors Private Limited Nisha Gupta		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
• Northern Lights Ventures Private Limited	-	-	-
• Blue Ocean Strategic Advisors Private Limited	83,283	0.93%	0.93%
• Nisha Gupta	51,103	0.57%	0.57%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-

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# Northern Lights Ventures Pvt. Ltd.

c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>1,34,386</b>	<b>1.51%</b>	<b>1.51%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
• Northern Lights Ventures Private Limited	7,20,000	8.08%	8.08%
• Blue Ocean Strategic Advisors Private Limited	4,00,000	4.49%	4.49%
• Nisha Gupta	5,50,000	6.17%	6.17%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	<b>16,70,000</b>	<b>18.74%</b>	<b>18.74%</b>

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CIN: U74900DL2019PTC355364



# Northern Lights Ventures Pvt. Ltd.

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
• Northern Lights Ventures Private Limited	7,20,000	8.08%	8.08%
• Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%	5.42%
• Nisha Gupta	6,01,103	6.74%	6.74%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	-	-
	<b>18,04,386</b>	<b>20.24%</b>	<b>20.24%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Rights Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
<del>Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	22.04.2026		
Equity share capital / total voting capital of the TC before the said acquisition	30,72,100 Equity Shares of the face value of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	89,09,090 Equity Shares of the face value of ₹ 10 each		

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NATH**

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CIN: U74900DL2019PTC355364



# Northern Lights Ventures Pvt. Ltd.

Total diluted share/voting capital of the TC after the said acquisition

89,09,090 Equity Shares of the face value of ₹ 10 each

Part-B\*\*\*

Name of the Target Company: REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer:- Northern Lights Ventures Private Limited  PAC:- Blue Ocean Strategic Advisors Private Limited  Nisha Gupta	NO	PAN of Acquirer- AAGCN6922R  PAN OF PAC –  Blue Ocean Strategic Advisors Private Limited – AAFCB8790G  Nisha Gupta - DNFPG2382L

FOR AND ON BEHALF OF NORTHERN LIGHTS VENTURES PRIVATE LIMITED

ROHIT  
KUMAR  
NATH

Digitally signed by  
ROHIT KUMAR NATH  
Date: 2026.04.23  
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ROHIT KUMAR NATH  
DIRECTOR  
07107943

Place: New Delhi

Date: 23.04.2026

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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