

REGAL/SECTT/BSE/25-26
SEPTEMBER 27th 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") - ADOPTION OF NEW SET OF MOA & AOA AND INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY & ALTERATION IN THE MEMORANDUM OF ASSOCIATION

Respected Sir/Ma'am,

Further to our letter bearing no dtd REGAL/SECTT/BSE/25-26 11th August 2025, & REGAL/SECTT/BSE/25-26, dtd 24th September 2025. In pursuance to Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Shareholders of the Company in its 33rd Annual General meeting held on 23rd September 2025, has inter alia considered and approved the following:-

1. Approved the alteration to the existing Memorandum of Association (MOA) of the Company by adopting a new set of MOA, in order to align it with the provisions of the Companies Act, 2013.

As part of this adoption, the liability clause of the existing MOA is being re-aligned as per Table A of Schedule I of the Companies Act, 2013. There is no change in the main objects clause of the Company.

2. Approved the adoption of a new set of Articles of Association ("AOA") of the Company, in order to align it with the provisions of the Companies Act, 2013.

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India Ph: 9768132022
Email id: compliance.regal@gmail.com Website: www.regal-consultants.com

Therefore, in order to align the erstwhile AoA of the Company with the provisions of the Act, a new set of AoA of the Company in substitution of, and to the exclusion of, the erstwhile AoA has been approved by the Members

3. Substituted the erstwhile Clause V of the Memorandum of Association of the Company with the following new clause

Approved the Authorised share capital of the company to increase from Rs. 9,00,00,000 (Rupees Nine crore only) divided into 50,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each to Rs. 14,00,00,000 (Rupees Fourteen crore only) divided into 1,00,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10/- each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to Authorised Share Capital.

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a