



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/25-26

Date: February 24, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: INTIMATION ABOUT THE POSTPONEMENT & RESCHEDULING THE MEETING OF RIGHTS ISSUE COMMITTEE OF THE BOARD TO FIX RECORD DATE, PRICE, ENTITLEMENT RATIO ETC. IN RELATION TO THE RIGHTS ISSUE.

Reference: Prior Intimation under Regulation 29 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 for seeking approval of the Board for fixing Record date, Price, entitlement ratio etc.

Respected Sir/Madam,

In furtherance to our earlier letter of prior intimation & postponement dated February 04, 2026, February 10th 2026 & February 13th 2026, February 19th, 2026 respectively, this is to inform you that the meeting of the Rights Issue Committee of the Board of the Company scheduled to be held on February 24, 2026, *inter-alia*, to consider and approve to the record date, price, entitlement ratio etc. in relation to the Rights Issue, subject to receipt of approval by BSE Limited, is being Postponed & Rescheduled due to non-receipt of the said approval as of now, and the same is under process. The meeting is now postpone to **Friday, February 27, 2026**.

The above information is also available on the Company's website i.e. <https://www.regal-consultants.com/>

You are requested to kindly take the same on records.

Thanking You,

FOR REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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