



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/26-27

Date: April 21, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

BSE Scrip Code: 531033

Respected Sir/Ma'am,

Sub.: Outcome of the Rights Issue Committee Meeting held on today i.e. April 21, 2026 - Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref.: Allotment of Securities - Rights Issue

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated March 23, 2026 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange) and the Registrar to the Issue on today, April 21, 2026, the **Rights Issue Committee** of the Board of the Company has, at its meeting held on today, i.e., April 21, 2026, approved the allotment of 58,36,990 Rights Equity Shares of face value of ₹10/- each on Rights Basis to the Eligible Equity Shareholders at an issue price of ₹14/- per Rights Equity Share including a share premium of ₹4/- per Rights Equity Share.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stand modified as follows:

Particulars	Number of shares	Face Value	Amount in Rs.
Paid-up share capital (Pre-Rights Issue)	30,72,100	₹ 10	3,07,21,000
Paid-up share capital (Post-Rights Issue)	89,09,090	₹ 10	8,90,90,900

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com , **Website:** www.regal-consultants.com



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The **Rights Issue Committee** meeting of the Board of the company commenced at 06:30 PM (IST) and concluded at 06: 37 PM (IST).

The said details are also available on the website of the Company at <https://regal-consultants.com/>.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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