

REGAL/SECTT/BSE/25-26  
May 29<sup>th</sup>, 2025

To,

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Scrip Code: 531033

**SUBJECT: OUTCOME UNDER REGULATION 30 & REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") FOR THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD TODAY ON 29<sup>TH</sup> MAY 2025-reg.**

Respected Sir/Ma'am,

With reference to vide even letter no dtd 22<sup>nd</sup> May 2025. Pursuance to Regulations 30 and 33 and other applicable regulations read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, we hereby inform your goodselves that the Board of Directors in their meeting held today on **29<sup>th</sup> MAY 2025 at 11:30 A.M.** has inter-alia considered and approved the following items of business:

**1. FINANCIAL RESULTS:**

• Audited Financial Results (Standalone) for the Quarter and Financial Year ended 31<sup>st</sup> March 2025, along with Auditor's Report issued by **M/s DBS & ASSOCIATES Chartered Accountants** ("Statutory Auditor"), in terms of Regulation 33 of SEBI Listing Regulations. In relation to the aforesaid, please find enclosed the following documents as mentioned below:

- (i) Copy of the Audited Financial Results (Standalone) of the Company for the Quarter and Financial Year ended March 31, 2025;

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CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)  
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India Ph: 9768132022  
Email id: [compliance.regal@gmail.com](mailto:compliance.regal@gmail.com) , Website: [www.regal-consultants.com](http://www.regal-consultants.com)



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

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- (ii) Auditor's Report thereon of the statutory auditor on the aforesaid Audited Financial Results (Standalone) for the Quarter and Financial Year ended March 31, 2025.

A copy of the said results, along with the Reports issued by the Statutory Auditor of the Company is enclosed herewith as "**Annexure-I**".

**2. APPOINTMENT OF SECRETARIAL AUDITOR FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH 2025.**

- Approved the appointment of "**Ms. Palak Desai, Practising Company Secretary**" having Membership No. 16763 and COP No. 7426 as a Secretarial Auditor for the Financial year ended 31<sup>st</sup> March 2025.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are mentioned below as "**Annexure-II**".

**3. APPOINTMENT OF INTERNAL AUDITOR FOR THE FINANCIAL YEAR 2025-26**

- Approved the appointment of "**M/s Nitin Bhatia & Associates, Chartered Accountants**" having Firm Registration Number - 030220N as an Internal Auditor based on the recommendation of the Audit Committee for the Financial Year 2025-26.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are mentioned below as "**Annexure-III**".

**4. APPOINTMENT OF SCRUTINIZER OF THE COMPANY FOR THE FINANCIAL YEAR 2025-26.**

- Approved the appointment of "**Ms. Palak Desai, Company Secretary in Practice (PCS)**" bearing Membership No. ACS 16763 and COP No. 7426 to act as a Scrutinizer of the Company for the Financial Year 2025-26.

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**5. RECONSTITUTION OF BOARD-LEVEL COMMITTEES OF THE COMPANY**

- Approved the Reconstitution of Board-Level Committees: Nomination and Remuneration Committee, Stakeholders Relationship Committee, Enterprise Risk Management Committee, pursuant to the induction of a new member in place of the outgoing member. A copy of the Annexure is attached herewith at “**Annexure-IV**”.

The Board meeting of the Board of Directors commenced at 11:30 AM (IST) and concluded at 04:20 PM (IST).

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

**FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED**

**VINEET KHARKWAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Encl: A/a**



**Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended-**

**To The Board of Directors of  
REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

**Report on the audit of the Financial Results**

**Qualified Opinion**

We have audited the accompanying statement of quarterly and year to date financial results of **REGAL ENTERTAINMENT & CONSULTANTS LIMITED** (the "Company") for the quarter and year ended March 31, 2025 ("Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Indian accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2025 except as stated in basis for qualification paragraph.

**Basis for qualified Opinion**

1. Company has not complied with the provisions of RBI Act regarding filing of various returns/certificate as required to file by NBFC for earlier years.
2. We are not able to verify the Investments (18.73 lakhs) made in shares and securities, as management has not provided us with the demat statement and other related documents. We are not able to express our opinion on the same.
3. The Company having liability of Rs. 81.42 Lacs as SOP fine/penalty payable to BSE. However, no provision has been made by the company in the books of account. We are not able to express our opinion on the same.

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

**Emphasis of matter**

1. The Company has entered into an assignment agreement with third party for loans realization amounting to 188.48 for consideration of Rs. 230.86 lacs. Excess amount Rs.42.38 lacs shown under Interest income. We are not able to express our opinion on the same.





### **Management's Responsibilities for the Financial Results**

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.





## DBS & ASSOCIATES

Chartered Accountants

**Office Address:** - 202, 93 of Poonam Complex,  
above HDFC Bank, Shanti Park,  
Mira Road East, Thane - 401 107.  
Email – [roxy@dbsassociates.in](mailto:roxy@dbsassociates.in)  
Contact No. - 9769794999.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

### Other Matters

The Statement includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations

The statement also includes the results for the quarter ended March 2024 being the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.

**For D B S & ASSOCIATES**

**Chartered Accountants**

Firm Registration No. 018627N



Place: Mumbai

Date: 29<sup>th</sup> May, 2025

Roxy Teniwal

Partner

Membership No.

UDIN: **25141538BMUJUE4226**



REGAL ENTERTAINMENT AND CONSULTANTS LIMITED						
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419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India Ph: 9768132022, Website: www.regal-consultants.com, Email Id: compliance.regal@gmail.com						
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st March, 2025						
(Rs. In lakhs except EPS)						
Sr No.	Particulars	Quarter Ended			Year Ended	
		3 Months ended 3/31/2025	Preceding 3 months ended 12/31/2024	Corresponding 3 months ended 3/31/2024 in the previous year	31-03-2025	31-03-2024
		Audited	Unaudited	Audited	Audited	Audited
(I)	Revenue from operations	37.17	44.53	2.17	86.03	8.66
(II)	Other income	4.39	3.75	-	10.14	
(III)	<b>Total Income (I+II)</b>	<b>41.56</b>	<b>48.28</b>	<b>2.17</b>	<b>96.17</b>	<b>8.66</b>
(IV)	<b>Expenses</b>					
	Employee Benefit Expenses	4.99	4.90	-	9.89	
	Finance Cost	0.69			0.69	
	Others expenses (to be specified)	9.52	2.15	1.24	16.23	8.42
(IV)	<b>Total Expenses (IV)</b>	<b>15.19</b>	<b>7.05</b>	<b>1.24</b>	<b>26.80</b>	<b>8.42</b>
(V)	Profit / (loss) before exceptional and extraordinary items and tax (III- IV)	<b>26.37</b>	<b>41.23</b>	<b>0.93</b>	<b>69.37</b>	<b>0.24</b>
(VI)	Exceptional items					-
(VII)	Profit/(loss) before extraordinary item and tax (V -VI )	<b>26.37</b>	<b>41.23</b>	<b>0.93</b>	<b>69.37</b>	<b>0.24</b>
(VIII)	Extraordinary Item					-
(IX)	Profit/(loss) before tax (VII - VIII)	<b>26.37</b>	<b>41.23</b>	<b>0.93</b>	<b>69.37</b>	<b>0.24</b>
(X)	Tax Expense:					
	Current Tax	6.28	11.18	0.04	17.46	0.06
	Tax adjustment for Earlier year	-				-
	MAT Credit Entitlement	-				
	Deferred Tax	0.03		0.03	0.03	0.03
(XI)	Profit / (loss) for the period (IX - X)	<b>20.06</b>	<b>30.05</b>	<b>0.85</b>	<b>51.88</b>	<b>0.15</b>
(XII)	Profit/(loss) from discontinued operations					-
(XIII)	Tax Expense of discontinued operations					-
(XIV)	Profit/(loss) from discontinued operations(After tax) (XII-XIII)					-
(XV)	<b>Profit/(loss) for the period (XI + XIV)</b>	<b>20.06</b>	<b>30.05</b>	<b>0.85</b>	<b>51.88</b>	<b>0.15</b>
(XVI)	Other Comprehensive Income for the period					-
(XVII)	<b>Total Comprehensive Income for the period (XV + XVI)</b>	<b>20.06</b>	<b>30.05</b>	<b>0.85</b>	<b>51.88</b>	<b>0.15</b>
(XVIII)	<b>Paid-up Equity Share Capital (Face Value Rs. 10/- each)</b>	<b>307.21</b>	<b>307.21</b>	<b>307.21</b>	<b>307.21</b>	<b>307.21</b>
(XIX)	<b>Reserve excluding Revaluation Reserve</b>					
(XX)	<b>Earnings per equity share (not annualised)</b>					
	Basic (Rs.)	0.65	0.98	0.03	1.69	0.005
	Diluted (Rs.)	0.65	0.98	0.03	1.69	0.005

See accompanying notes 1 to 5 forming part of the financial results.



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Email Id: compliance.regal@gmail.com

## Notes

### 1. STATEMENT OF ASSETS AND LIABILITIES

S.no.	Particulars	Note No.	As At 31.03.2025	As At 31.03.2024
<b>A</b>	<b>ASSETS</b>			
<b>I</b>	<b>FIANANCIAL ASSETS</b>			
	Cash and cash equivalents	3	227.23	0.41
	Investments	4	18.73	18.73
	Loans and Advances		71.12	180.69
	Other financial assets	5	1.36	0.17
			<b>318.43</b>	<b>199.99</b>
<b>II</b>	<b>NON FINANCIAL ASSETS</b>			
	Deferred tax assets (net)	6	0.09	0.12
	Property, plan and equipment	7	0.06	0.06
			<b>0.15</b>	<b>0.17</b>
	<b>TOTAL</b>		<b>318.58</b>	<b>200.17</b>
<b>B</b>	<b>LIABILITIES AND EQUITY</b>			
	<b>LIABILITIES</b>			
<b>I</b>	<b>FINANICAL LIABILITIES</b>			
	a) Trade Payable:			
	(i) Total outstanding dues of micro enterprises and small enterprises		-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		-	-
	Other financial liabilities	9	-	-
	b) Long-term borrowings (other than debt securities)		66.94	16.94
	c) Other Financial Liabilities		8.06	8.83
			<b>75.00</b>	<b>25.77</b>
<b>II</b>	<b>NON-FINANICAL LIABILITIES</b>			
	Current tax liabilities (net)		17.35	0.04
	Contingent Provisions against Standard Assets as per RBI Rules	11	0.28	0.37
			-	-
			<b>17.64</b>	<b>0.41</b>
<b>III</b>	<b>EQUITY</b>			
	a) Equity share capital	12	307.21	307.21
	b) Other equity	13	(81.27)	(133.22)
			<b>225.94</b>	<b>173.99</b>
	<b>TOTAL</b>		<b>318.58</b>	<b>200.17</b>

The accompanying notes form an integral part of these standalone financial statements.

This is the Balance Sheet referred to in our report of even date.





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[compliance.regal@gmail.com](mailto:compliance.regal@gmail.com)

## Cash Flow Statement for the Year ended 31st March, 2025

Particulars	For the period ended 31st Mar, 2025	For the period ended 31st Mar, 2024
<b><u>A. CASH FLOW FROM OPERATING ACTIVITIES</u></b>		
Net profit before Tax and Extraordinary Items	69.37	0.24
Adjusted for :		
Depreciation	-	-
Preliminary and Deferred Revenue Expenditure	-	-
Profit/(Loss) on sale of Fixed Assets	-	-
Profit on sale of Investments	-	-
Operating Profit before working capital changes	69.37	0.24
Adjusted for :		
<b>Current Assets</b>	<b>108.21</b>	<b>(8.66)</b>
(Increase)/Decrease in Trade Receivables	-	-
(Increase)/Decrease in Loans	109.57	(8.66)
(Increase)/Decrease in Other Financial Assets	(1.36)	-
(Increase)/Decrease in Inventories	-	-
(Increase)/Decrease in Taxes	-	-
(Increase)/Decrease in Other Non Financial Assets	-	-
<b>Current Liabilities</b>	<b>(0.85)</b>	<b>6.59</b>
Increase/(Decrease) in Trade Payables	-	-
Increase/(Decrease) in Other Payables	-	-
Increase/(Decrease) in Borrowings	-	0.52
Increase/(Decrease) in Other Financial Liabilities	(0.77)	6.07
Increase/(Decrease) in Non Financial Liabilities	(0.09)	-
(Increase) / Decrease in Net Current Assets	-	-
Cash generated from Operations	176.73	(1.83)
Taxation	(0.08)	-
Net Cash from operating activities	176.81	(1.83)
<b><u>B. CASH FLOW FROM INVESTING ACTIVITIES</u></b>		
Purchase/Sale of Fixed Assets	-	-
Net Cash used in Investing Activities	-	-
<b><u>C. CASH FLOW FROM FINANCING ACTIVITIES</u></b>		
Proceeds from issue of Share Capital	-	-
Share and Bonds Premium	-	-
Loans borrowed (Net of Repayment)	50.00	-
Net Cash from Financing Activities	50.00	-
Net Increase/(Decrease) in cash and Cash Equivalent (A-B-C)	226.82	(1.83)
Cash and Cash equivalent at the beginning of the year	0.41	2.24
Cash and Cash equivalent at the close of the year	227.23	0.41
<b>Net increase/(decrease) as disclosed above</b>	<b>226.82</b>	<b>(1.83)</b>

The accompanying notes form an integral part of these standalone financial statements.

This is the Balance Sheet referred to in our report of even date.




Notes:

- 1 The main business of the Company is to provide finance and all other activities of the Company revolve around the main business. Accordingly, the Company does not have more than one segment for reporting as per the Ind AS 108 "Segment Reporting".
- 2 The Company has changed its registered office in the current period. The Necessary filing with the regulatory authority has been completed.
- 3 During the quarter under review the company has sold some of its loans and advances to other party for Rs 70.40 Lakh (book value of that loans and advances was Rs 67.55 Lakh) And booked profit of Rs. 2.85 lakhs, same has been shown under revenue from income.
- 4 The figures of the earlier periods have been regrouped/reclassified whenever necessary to make them comparable with those of the current period.
- 5 The Statutory Auditors of the Company have carried out a Limited review results for the quarter ended March 31, 2025 in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Unaudited Financial Results have been Reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meeting held on February 14, 2025.

For and on behalf of the Board of Directors

For Regal Entertainment and Consultants Ltd



  
Shreyash Chaturvedi  
Managing Director  
DIN: 06393031

Place : New Delhi  
Date : May 29, 2025



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

**ANNEXURE I**

**Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along-with Annual Audited Financial Results -**

Statement on Impact of Audit Qualifications for the Financial Year ended March 31, 2025 [See Regulation 33/ 52 of the SEBI (LODR) (Amendment) Regulations, 2016]				
I.	Sl. No.	Particulars	Audited Figures (As reported before adjusting for qualifications) (Rs. In Lakhs)	Adjusted Figures (Audited figures after adjusting for qualifications) (Rs. In Lakhs)
	1.	Turnover / Total income	96.17	Not Determinable
	2.	Total Expenditure	26.80	
	3.	Net Profit/(Loss)	51.88	
	4.	Earnings Per Share	1.69	
	5.	Total Assets	318.58	
	6.	Total Liabilities	92.64	
	7.	Net Worth	225.94	
	8.	Any other financial item(s) (as felt appropriate by the management)	-	-
II.	<b>Audit Qualification (each audit qualification separately):</b> <ol style="list-style-type: none"> <li>Company has not complied with the provisions of RBI Act regarding filing of various returns/certificate as required to file by NBFC for earlier years.</li> <li>We are not able to verify the Investments (18.73 lakhs) made in shares and securities, as management has not provided us with the demat statement and other related documents. We are not able to express our opinion on the same</li> <li>The Company having liability of Rs. 81.42 Lacs as SOP file/penalty payable to BSE. However, no provision has been made by the company in the books of account. We are not able to express our opinion on the same.</li> </ol> <p><b>b. Type of Audit Qualifications: Qualified Opinion</b></p>			



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c. **Frequency of qualification: 4 Years**

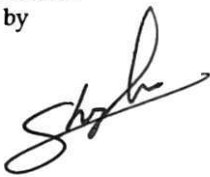
d. **For Audit Qualification(s) where the impact is quantified by the auditor, Management's Views:**

1. Company has complied with the provisions of RBI Act regarding filing of various returns/certificate as required to file by NBFC for the current year. Company has physically submitted all the Statutory Auditor's certificates with the RBI However compliance for the year 2022-23 are pending due to the technical glitch of the RBI portal for which the management is following up with RBI on regular basis.
2. Company is under process to reconcile investment held with demat account.
3. The company is filed waiver application. Since the liability towards such penalties is yet to be crystallised, the same is not recognized at this stage. Upon crystallization of the final liability the same will be provided.

e. **For Audit Qualification(s) where the impact is not quantified by the auditor:**

- (i) **Management's estimation on the impact of audit qualification: NA**
- (ii) **If management is unable to estimate the impact, reasons for the same: NA**
- (iii) **Auditors' Comments on (i) or (ii) above:  
NA**

III. Signatories  
Signed by



SHREYASH VINODKUMAR CHATURVEDI  
MANAGING DIRECTOR & CFO



GURVINDER SINGH  
CHAIRMAN, AUDIT COMMITTEE

DBS & ASSOCIATES  
CHARTERED ACCOUNTANT  
FIRM REGISTRATION NO. 018627N



ROXY TENIWAL  
PARTNER  
MEMBERSHIP NO. 141538





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## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31<sup>st</sup> MARCH, 2025

(Rs. In lakhs)

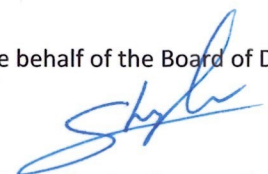
Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar-25	Dec-24	Mar-24	Mar-25	Mar-24
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operation	37.17	44.53	2.17	86.03	8.66
2	Net Profit / (Loss) for the period before tax (before exceptional and extraordinary items)	26.37	41.23	0.93	69.37	0.24
3	Net Profit / (Loss) for the period before tax (after exceptional and extraordinary items)	26.37	41.23	0.93	69.37	0.24
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	20.06	30.05	0.85	51.88	0.15
5	Total comprehensive Income for the period {Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)}	20.06	30.05	0.85	51.88	0.15
6	Paid up Equity Share Capital (Face Value Rs.10/- each)	307.21	307.21	307.21	307.21	307.21
7	Reserve excluding Revaluation Reserve	-	-	-	-	-
8	Earning per equity share (not annualised)	-	-	-	-	-
	Basic (Rs.)	0.65	0.98	0.03	1.69	0.005
	Diluted (Rs.)	0.65	0.98	0.03	1.69	0.005

Note: The above is an extract of the details format of Quarter and Annual Audited Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. The full format of Quarterly and Annual Financial Results are available on the Stock Exchange Websites, [www.bseindia.com](http://www.bseindia.com)

Date 29<sup>th</sup> May 2025



For and on the behalf of the Board of Directors

  
Shreyash Vinodkumar Chaturvedi  
Managing Director  
DIN: 06393031

## ANNEXURE II

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

**Appointment of Ms. Palak Desai, Practising Company Secretary to act as a Secretarial Auditor of the Company.**

Particulars	Details
Reason for change - Appointment, <del>Resignation, Removal, Death or otherwise</del>	The Board of Directors has approved the Appointment of Ms. Palak Desai, Practising Company Secretary to act as a Secretarial Auditor of the Company. for the year ended 31st March 2025.
Date of Appointment/ <del>Cessation</del> & Term of Appointment	<b>29<sup>th</sup> May 2025</b>
Brief Profile (In case of Appointment)	<p><b>Ms. Palak Desai, Practising Company Secretary</b>, bearing Membership No. ACS 16763 and COP No. 7426 and Insolvency Professional registered with Insolvency and Bankruptcy Board of India (IBBI). She is also, a Law and Commerce Graduate. She holds additional certificates such as</p> <ul style="list-style-type: none"> <li>• ICSI Certificate Course on Corporate Restructuring</li> <li>• Certificate of Completion- Master Class on Disciplinary</li> <li>• Proceeding and Code of Ethics under IBC</li> <li>• Certificate of Completion- Master Class on Avoidance Transactions under IBC</li> <li>• Certificate of Completion- Master Class on Personal Insolvency</li> <li>• ICSI Certificate Course on Audit, Report and Certifications</li> </ul>

CIN: L65923MH1992PLC064689

**Regd. Office:** 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)  
 Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022  
**Email id:** [compliance.regal@gmail.com](mailto:compliance.regal@gmail.com) , **Website:** [www.regal-consultants.com](http://www.regal-consultants.com)



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

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	She is having a <b>Core Competence in</b> <ul style="list-style-type: none"><li>• <b>Corporate Law Compliances</b></li><li>• <b>Listing Obligation and Disclosure Requirement (LODR)</b></li><li>• <b>Compliances</b></li><li>• <b>Non-Banking Finance Company Compliances</b></li><li>• <b>Resolution Process Advisory &amp; Liquidation</b></li><li>• <b>Due Diligence for Business Takeovers</b></li></ul>
Disclosure of relationships between Directors	<b>NOT APPLICABLE</b>
Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	<b>NOT APPLICABLE</b>

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## ANNEXURE-III

**Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023**

**Appointment of M/s Nitin Bhatia & Associates, Chartered Accountants to act as an Internal Auditor of the Company.**

Particulars	Details
Reason for change - Appointment, <del>Resignation, Removal, Death or otherwise</del>	The Board of Directors has approved the Appointment of M/s Nitin Bhatia & Associates, Chartered Accountants to act as an Internal Auditor of the Company for the Financial Year 2025-2026.
Date of Appointment/ <del>Cessation</del> & Term of Appointment	<b>29<sup>th</sup> May 2025</b>
Brief Profile (In case of Appointment)	Nitin Bhatia is a member of the Institute of Chartered Accountants of India (ICAI) with vast knowledge of Audits, Statutory Compliances, Domestic and International Taxation. He has worked with professionally managed corporates in capacity as a consultant. He has experience of handling corporate affairs in different areas. He has helped many organizations to set up business in India and operating it smoothly. Nitin & his team have assisted many Indian and Overseas companies in completing paperwork, getting necessary approvals, paying taxes, necessary filings and much more.
Disclosure of relationships between Directors	<b>NOT APPLICABLE</b>
Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	<b>NOT APPLICABLE</b>

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ANNEXURE-IV

BOARD LEVEL COMMITTEES

NOMINATION AND REMUNERATION COMMITTEE

S . n o	NAME OF COMMITTEE MEMBERS	Existing	CATEGORY (CHAIRPERSON/EXECUTIVE/ NON-EXECUTIVE/INDEPENDENT/ NOMINEE)	APPOINTMENT DATE/CESSATION DATE
1.	Shri. Gurvinder Singh	Chairman (Independent Director)	Chairman (Independent Director)	01.02.2025
2.	Smt. Barkha Chhabra	Member (Independent Woman Director)	Member (Independent Woman Director)	01.02.2025
3.	Shri. Mehul Velyibhai Jayant Patel	Member (Independent Director)	-	CEASED 22.04.2025
4.	Shri. Sudeb Sarbadhikary	Member (Independent Director)	Member (Independent Director)	22.04.2025

STAKEHOLDERS RELATIONSHIP COMMITTEE

S . n o	NAME OF COMMITTEE MEMBERS	EXISTING	CATEGORY (CHAIRPERSON/EXECUTIVE/ NON-EXECUTIVE/INDEPENDENT/ NOMINEE)	PROPOSED APPOINTMENT DATE
1.	Shri. Mehul Velyibhai Jayant Patel	Chairman (Independent Director)	-	CEASED 22.04.2025
2.	Shri. Sudeb Sarbadhikary	-	Chairman (Independent Director)	22.04.2025

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3.	Shri. Shreyash Vinodkumar Chaturvedi	Member (Managing Director & CFO)	Member (Managing Director & CFO)	01.02.2025
4.	Shri. Gurvinder Singh	Member (Independent Director)	Member (Independent Director)	01.02.2025

**ENTERPRISE RISK MANAGEMENT COMMITTEE**

S. no	NAME OF COMMITTEE MEMBERS	EXISTING	CATEGORY (CHAIRPERSON/EXECUTIVE/NON EXECUTIVE/INDEPENDENT/NOMINEE)	PROPOSED APPOINTMENT DATE
1.	Shri Shreyash Vinodkumar Chaturvedi	Chairman (Managing Director)	Chairman (Managing Director)	01.02.2025
2.	Shri. Gurvinder Singh	Member (Independent Director)	Member (Independent Director)	01.02.2025
3.	Shri. Mehul Velyibhai Jayant Patel	Member (Independent Director)	-	CEASED 22.04.2025
4.	Shri. Satbir Singh	-	Member (Vice President)	22.04.2025

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