

REGAL/SECTT/BSE/25-26
January 01, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 531033

SUB: NON-APPLICABILITY OF CORPORATE GOVERNANCE REPORT AS PER REGULATION 27(2) OF SEBI (LODR) REGULATIONS, 2015-reg

This is to inform you that the Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) 2015 is **not applicable** to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to the listed entities having Paid-Up Share Capital not exceeding Rupees 10 Crores and Net Worth not exceeding rupees 25 Crore, as on the last day of the previous Financial Year.

It may please be noted that the Paid-Up Share Capital of the company is Rs. 3.07 Crore (which does not exceed Rs. 10 Crore) and the Net Worth of the company for FY 31/03/2025 is **Rs. 2.26 Crore** (which does not exceed Rs. 25 Crore)

Hence, our company is exempted under 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Therefore, it is not required to submit a corporate governance report for the quarter ended December 31, 2025.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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