



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/SAST/2026-27

Date: April 23, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

Respected Sir/Ma'am,

Sub: Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares pursuant to the Rights Issue of Regal Entertainment and Consultants Limited by Shreyash Vinodkumar Chaturvedi.

Please acknowledge.
Yours faithfully,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022

Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shreyash Vinodkumar Chaturvedi		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	10,77,781	12.10	12.10
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,77,781	12.10	12.10
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	13,27,783	14.90%	14.90%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	13,27,783	14.90%	14.90%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	24,05,564	27.00%	27.00%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	24,05,564	27.00%	27.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue (refer ***)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd April 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,72,100 Equity Shares of the face value of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	89,09,090 Equity shares of face value of ₹ 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	89,09,090 Equity shares of face value of ₹ 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The total right entitlement received 20,47,783 rights equity shares, out of which only 13,27,783 rights entitlements were exercised.

Signature of the acquirer/seller / Authorised Signatory

Shreyash Vinodkumar Chaturvedi

Promoter

Place: Mumbai

Date: 23rd April 2026