

REGAL/SECTT/BSE/25-26
Date: 04TH JULY 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 531033

SUB: NON-APPLICABILITY OF CORPORATE GOVERNANCE REPORT AS PER REGULATION 27(2) OF SEBI (LODR) REGULATIONS, 2015-reg

This is to inform you that the Corporate Governance Report under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) 2015 is **not applicable** to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to the listed entities having Paid-Up Share Capital not exceeding Rupees 10 Crores and Net Worth not exceeding rupees 25 Crore, as on the last day of the previous Financial Year.

It may please be noted that the Paid-Up Share Capital of the company is Rs. 3.07 Crore (which does not exceed Rs. 10 Crore) and the Net Worth of the company for FY 31/03/2025 is **Rs. 2.26 Crore** (which does not exceed Rs. 25 Crore)

Please find enclosed herewith the Non-Applicability Certificate of Corporate Governance Report for Quarter ended 30th June 2025 issued by CS Palak Desai, Practising Company Secretary, illustrating the Paid-Up Share Capital and Net Worth of the Company for the previous three financial years.

Hence, our company is exempted under 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Therefore it is not required to submit a corporate governance report for the quarter ended on 30th June, 2025.

We request you to kindly take the same on your record.

Thanking you,
Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET

KHARKWAL

VINEET KHARKWAL

COMPANY SECRETARY & COMPLIANCE OFFICER

Digitally signed by
VINEET KHARKWAL
Date: 2025.07.04
16:44:06 +05'30'

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

Certificate for Non-Applicability of Corporate Governance Report for Quarter ended 30th June, 2025 as per Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

[Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015]

I, Palak Desai, (Company Secretary in whole time practice) having Membership no. 16763 and COP No. 7426 certify that the net worth of M/s. **REGAL ENTERTAINMENT AND CONSULTANTS LIMITED** (CIN: L65923MH1992PLC064689) having its registered office at 419D, Fourth Floor Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort, Mumbai-400001 as per the last 3 (Three) previous financial years Audited Financial Statement is as under:

(Rupees in Lakhs)				
Sr. No.	Particulars	F.Y. 2022-2023	F.Y. 2023-2024	F.Y. 2024-2025
1	Paid-up Share Capital: 3072100 Equity Shares of Rs. 10/- each fully paid-up	307.21	307.21	307.21
2	Other Equity	(133.38)	(133.23)	(81.27)
3	Net-Worth as per the Audited Financial Statement	173.83	173.99	225.94

As per Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, the compliances with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply, in respect of –

The listed entity having Paid up Equity Share Capital not exceeding rupees ten crores and Net Worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year.

As the Paid-up Equity Capital and Net worth as on 31st March, 2025 are below the prescribed limits as mentioned in above mentioned clauses of listing regulations for applicability of compliance of provisions of Corporate Governance, the Company falls in the ambit of aforesaid exemption, hence compliance with the Corporate Governance provisions specified in aforesaid Regulations shall not applicable to the Company.



Palak Desai
Company Secretary

I have certified above on the basis of information and explanations given to me and to the best of my knowledge and belief and on the basis of audited financial statement of the company for the year ended 31st March, 2025.

Note: As per Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, the paid up equity capital and net worth of the Company for the previous three financial years has been mentioned in reference to the clarification dated 06.07.2024.



Palak Desai

Place: Mumbai
Date : 03/07/2025
UDIN: A016763G000701755
PR: 2535/2022

PALAK DESAI
Company Secretary
M.No. 16763
C.P.No.7426