



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/2026-27
Date: April 20, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Subject: Intimation on closure of the issue period of the Rights Issue of Regal Entertainment and Consultants Limited (the "Company")

Respected Sir/Ma'am,

This is to inform that the meeting of the Rights Issue Committee of the Board of Directors of Regal Entertainment and Consultants Limited ("**Company**") held on March 19, 2026, approved the terms of the issuance of equity shares of the Company of face value of Rs. 10 each by way of Rights Issue for an amount aggregating up to Rs. 817.18 Lakhs ("**Issue**"), in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

In view thereof, please note that the Issue was opened on Tuesday, April 07, 2026 at 10:00 a.m. IST and closed today i.e. Monday, April 20, 2026 at 05:00 p.m. IST.

Kindly take the above information on records and confirm compliance.

Thanking You,

Yours sincerely,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**



VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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