



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

BRIEF PROFILE OF THE BOARD OF DIRECTORS AS ON 10.03.2026

A. MR. SHREYASH VINODKUMAR CHATURVEDI (MANAGING DIRECTOR & CFO)

A highly skilled attorney specializing in Economic Offences and White-collar crime, with a robust track record of defending corporations and individuals in complex financial and regulatory investigations. With over 12+ years of experience in Strategic Operations and International Business Transactions at various assignments and projects in India, Middle East, Africa and United States of America is known for his strategic approach to litigation, deep understanding of corporate law, and ability to navigate highstakes cases involving fraud, embezzlement, insider trading and other financial crimes.

PROFESSIONAL EXPERIENCE

◆ LITIGATION

- Legal Research: Conducting thorough and detailed research on case facts and relevant legal precedents, including scrutinizing statutory provisions, judicial interpretations, and evolving case laws forming the backbone of robust legal strategies and building persuasive arguments in complex legal matters.
- Litigation Strategy and Court Representation: Formulating and executing litigation strategies tailored to the nuances of each case including representing clients before various judicial forums ensuring that their legal rights are vigorously defended.
- Comprehensive Briefing of Senior Counsel: Preparing and delivering thorough and detailed briefings to Senior Counsels to ensure that they are fully equipped with all pertinent facts, legal arguments, and case strategies. This involves distilling complex legal issues into clear, concise summaries, highlighting key precedents, and anticipating possible counterarguments.
- Strategic Fee Negotiations: Engaging in strategic negotiations with Senior Counsel regarding their fees, ensuring that the financial arrangements align with the client's budget while maintaining the quality of representation. This requires balancing the

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

need for top-tier legal expertise with cost effectiveness, negotiating terms that are fair and transparent for both the client and the Senior Counsel.

- Ensuring Accurate Case Management: Overseeing the entire process to ensure that the case is handled with the utmost diligence and precision including continuous monitoring of the case's progress, coordinating with Senior Counsel to address any emerging legal challenges, and ensuring that all procedural requirements are met. Serving as the primary point of contact between the client and Senior Counsel, ensuring that all communications are clear, timely, and aligned with the client's objectives.

❖ DRAFTING:

- Independently drafting a wide range of legal documents and detailed applications for clients with precision and clarity, to safeguard their rights by ensuring that all legal grounds and mitigating factors are effectively presented to the court such as:
 - Anticipatory Bail Applications
 - Regular Bail Applications
 - Default/Statutory Bail Applications
 - Writ Petitions
- Challenging Provisional Attachment Orders: Handling intricate proceedings before the Adjudicating Authority under the Prevention of Money Laundering Act (PMLA). This involves challenging Provisional Attachment orders issued by enforcement agencies, which may freeze assets suspected to be involved in money laundering.
- Crafting strategic applications to secure bail based on statutory provisions, particularly when procedural lapses occur during investigations.
- Drafting detailed replies to notices and inquiries received from bankers and other regulatory agencies, ensuring that all responses are legally sound and strategically aligned. Ensuring that all filings, applications, and petitions comply with procedural norms and legal standards, reducing the risk of delays or dismissals due to technicalities.

❖ LIAISING WITH LAW ENFORCEMENT AGENCIES

- Spearheading comprehensive and strategic communication across law enforcement bodies, such as Enforcement Directorate (ED), Central Bureau of Investigation (CBI), Economic Offence Wing (EOW), and various police authorities for ensuring

seamless communication across agencies to effectively tackle high-stakes economic offenses.

- Tracking meticulously cross-agency operations, investigations and address intricate financial crimes under the Prevention of Money Laundering Act (PMLA Act) and the Code of Criminal Procedure (CrPC) wherein leveraging advanced forensic tools to mitigate alleged financial activities against the clients

- Acting as a pivotal link between various law enforcement entities to facilitate the exchange of critical information, ensuring synchronized efforts in the investigation, and prosecution of economic offenses.

CORE COMPETENCIES

OPERATIONAL LEADERSHIP IN HIGH-PROFILE CASES:

- Managing the dynamics of multi-agency involvement, public and media scrutiny, and the strategic deployment of resources to ensure the accurate representation of cases.

- Conducting internal assessment to identify, address, and remediate any potential legal risks within a company.

- Providing strategic counsel during government investigations, managing media scrutiny, and minimizing damage to reputation and business operations.

NON-LITIGATION - BUSINESS EXPERIENCE

- Skilled in negotiating and finalizing various business-related agreements, including:
 - Supply Chain Agreements
 - Technology Transfer Agreements (for both projects and products)
 - Shareholders' Agreements for Joint Ventures
 - Share Transfer Agreements with Affirmative Rights
 - Application Development Agreements
 - User Agreements
 - Non-Banking Financial Company (NBFC) Policies
 - Human Resources (HR) Policies

- Assisted in the negotiation of a Long-Term Green Silica Supply Agreement with Goodyear Tyres, incorporating a take-or-pay clause.

- Played a key role in negotiating the establishment of a Food Park in Sohar, Oman, in collaboration with Al Ghurair Group, ensuring long-term raw material supply.

- Contributed to negotiations for the transfer of operations of a Food Park built under a line of credit provided by the Government of Mozambique.
- Supported the engagement with IIT Delhi for the development of chemically treated silica and subsequent technology transfer.
- Participated in negotiating a Technology Transfer Agreement with IISc Bangalore.

- Solely responsible for coordinating compliance for a publicly listed Non-Banking Financial Company (NBFC).

B. MR. SUDEB SARBADHIKARY (INDEPENDENT DIRECTOR)

Over 20 Years of work experience in Banking and Financial Services sector. Experience encompasses areas of Trade Finance, Credit Risk Management, Business Development and Resource Mobilization. Pioneered Receivable Finance Programs supported by Trade Credit Insurance in India and Middle East. Successfully built, developed and mentored start-ups.

C. MR. GURVINDER SINGH (INDEPENDENT DIRECTOR)

He has 25+ years of professional experience in Consulting and Banking. Strong experience in financial analysis/modeling, feasibility studies, Public Private Partnerships (PPPs) and transaction advisory of infrastructure projects. Strong team building and management skills. Consistently ranked amongst top 10% employees by all employers

EMPLOYMENT:

INDEPENDENT EXPERT: (MARCH 2022 – TILL DATE), DELHI, INDIA

Finance, PPP, Corporate Credit Expert

Working as an Independent Expert. Focus on Financial and PPP advisory to Government, Multilateral clients. Assisting Corporate clients in preparation of their Business and Finance Plans, Fund raise etc. Some of key assignments are:

- PPP expert with Asian Development Bank for an Urban project.
- Finance expert in World Bank funded project for development of Private Sector Investment and Participation Framework in Rajasthan, India.
- Team leader for development of Solid Waste Processing facilities in Chennai, India on PPP.
- Assisted private clients in getting debt funding.

ERNST & YOUNG, INDIA; (SEPTEMBER 2017 – MARCH 2022), DELHI, INDIA

Director, Government and Transaction Advisory Services

Responsible for leading the team in providing Transaction advisory to Government clients in Water and Sanitation sector. Built the team and successfully lead in expansion of new vertical of Water and Sanitation sector. Some of the projects are:

- Remodeling and Renovation of rural water supply schemes in Himachal Pradesh (ADB funded) – Preparation of Detailed Project Reports, Tender documents and Bid Process management.
- Preparation of Program documents for World Bank loan for transformation of water and sanitation services in urban areas in Himachal Pradesh.
- Advising Government of Haryana on Transaction advisory for Integrated Solid Waste Management Projects.
- Advising all major government ports in India on Wastewater treatment and reuse on Public Private Partnership (PPP) basis.
- Consultancy to International Finance Corporation (IFC)'s FIG team for assessment of financing options to water, wastewater, solid waste and renewable energy projects.
- Country Assessment of Bangladesh for investment in infrastructure projects for Asian Infrastructure Investment Bank.

CLEARMAZE CONSULTING PVT LTD, INDIA; (NOVEMBER 2013- AUGUST 2017), DELHI, INDIA

Head, Corporate Finance Advisory

As a co-founder, responsible for business development in corporate finance and government advisory. Lead the team successfully in generating new business opportunities and successful delivery to the client satisfaction. Some of the projects were;

- Prepared the Business plan for Area Based Development under Bhopal smart city project.
- Pre-bid consulting to an international client for their water sector projects in India.
- Financial feasibility and project structuring for Public Private Partnership (PPP) for a 150 MLD desalination project in Kutch, Gujarat.
- Commercial due diligence for acquisition of an USD 500 million Infrastructure project in India.
- Prepared business plans, financial models and overall business plans and hand-held clients in getting funding from National Skill Development Corporation.
- Assisted corporates in restructuring and settlement of their overdue debt position with lenders.

ERNST & YOUNG, INDIA; (FEBRUARY 2010 – OCTOBER 2013), DELHI, INDIA

Vice President, Transaction Advisory Services

Responsible for leading the team in providing advisory to Government and drive Public Private Partnership (PPP) transactions in Infrastructure sector. Some of the projects were:

- Feasibility study and transaction advisory for development of 100 acre Sports City in Naya Raipur on PPP basis
- Due diligence for funding the skill development proposals (40 no.) for National Skill Development Corporation (NSDC).
- Financial Analyst for developing new contract modalities including new form of PPPs for National Highway Authority of India (NHAI) as part of World Bank funded assignment.
- Financial Consultant for about 10 projects under National Highway Development Programme (NHDP).
- Financial feasibility study for USD 20 billion High Speed Rail Corridor between Pune – Mumbai – Ahmedabad on PPP basis.
- Financial feasibility study for USD 4 billion High Speed Rail Corridor between Haldia – Howarah.
- Business Plan and financial feasibility for USD 500 million ‘Beira Railway Line Project in Mozambique’.
- Transaction advisory for upgradation of four railway stations on PPP basis.
- Feasibility report and Transaction Advisory services for Up-gradation and Modernization of International Airport, Nagpur
- Financial Feasibility and Transaction Advisory for 440 KV transmission line for Madhya Pradesh Power Transmission Company Ltd.

IL&FS INFRASTRUCTURE DEVELOPMENT CORPORATION LTD. (APRIL 2008 – JANUARY 2010),
DELHI, INDIA

Manager, Government Advisory

Was responsible for financial analysis, feasibility and modeling. Some of the projects were:

- Preparation of Business Plan including financial feasibility of USD 20 billion ‘Dedicated Freight Corridor’ (DFC) project of Indian Railway;
- Financial Feasibility of USD 90 billion Industrial corridor between Delhi and Mumbai (Ministry of Commerce). Assisted in negotiations with Japanese Bank of International Cooperation (JBIC) for USD 225 million project development loan.

IFCI LTD. (DECEMBER 2000 - APRIL 2008), DELHI, INDIA

Assistant General Manager, Credit

IFCI Ltd. is the oldest Development Financial Institution (DFI) in India. Responsibilities included:

- Project/Credit Appraisal for large manufacturing and infrastructure projects.
- Monitoring of disbursement of loans.
- Monitoring of large loan accounts. Total portfolio size managed, USD 250 Million.
- Recoveries in stressed loan accounts.

CANARA BANK (APRIL 1998 – DECEMBER 2000), BANGALORE, INDIA

Officer (Assistant Manager)

Canara Bank is one of the largest commercial bank in India. Responsibilities included:

- Techno-Economic Viability Studies (for existing clients) involving field visits, detailed industry and technical analysis.
- Credit appraisals for long term loans.
- Worked on validation and implementation of 'Credit Risk Rating Model'. One of the first in a Public sector Bank in India. Carried out Credit Risk Rating for corporate loan accounts.

D. MRS. BARKHA CHHABRA (INDEPENDENT WOMAN DIRECTOR)

Barkha Chhabra comes with a diverse and rich experience of more than two decades in an all India financial institution. She successfully raised substantial funds for the organisation, managed asset reconstruction business, credit guarantee & alternate investment funds besides credit assessment and monitoring.

Underscoring her versatility and well-rounded expertise in the financial services sector, she then moved on to investment banking firm and angel investing. She holds an MBA in Finance from Department of Financial Studies, Delhi University and is a qualified Company Secretary having secured All India 12th rank. She was the jury member for National Start up awards 2022 for Fintechs.