

REGAL/SECTT/BSE/25-26

Date: 04th August 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 531033

SUBJECT: INTIMATION OF 2nd BOARD MEETING FOR THE FY 2025-2026 TO BE HELD ON 11th AUGUST 2025.

Respected Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the 2nd Meeting of the Board of Directors of the Company is scheduled to be held on **Monday, 11th August 2025** in the **Conference Room, Rworkspaces, 7th Floor, Devika Tower, Nehru Place, New Delhi - 110019** of the Company, inter alia to consider the agenda,

1. Appointment of Secretarial Auditor for the Financial Year 2025-26 to 2029-30.
2. Fixing of date, time, and venue of 33rd AGM and placing of Notice of 33rd Annual General Meeting of Regal Entertainment & Consultants Limited.
3. Approval of Draft Directors' Report for the Financial Year 2024-25.
4. Adoption of a new set of Memorandum of Association.
5. Adoption of a new set of Articles of Association (Draft) as per provisions of the Companies Act, 2013.
6. To consider an Increase in the Authorised Share Capital of the Company and an alteration in the Memorandum of Association.
7. Appointment of the Statutory Auditor of the company M/S. Rajesh Raj Gupta & Associates LLP, Chartered Accountants (Firm Reg. No. 026338N/N500357).

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

8. To consider and approve the unaudited Financials for the quarter ended 30th June 2025.
9. Any other business with the permission of the chair.

Further, in continuation of our earlier letter vide no **REGAL/SECTT/BSE/25-26** dated June 17th, 2025 under the subject 'Closure of Trading Window under SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's 'Code of Conduct for Prevention of Insider Trading', the trading window for trading in the securities of the Company shall remain closed till August 13, 2025.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER