

REGAL/SECTT/BSE/25-26
AUGUST 11th 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") - ADOPTION OF NEW SET OF MOA & AOA AND INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY & ALTERATION IN THE MEMORANDUM OF ASSOCIATION

Respected Sir/Ma'am,

In pursuance to Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. 11th August 2025, has inter-alia, considered and approved the followings:-

1. Approved the alteration to the existing Memorandum of Association (MOA) of the the Company by adopting a new set of MOA, in order to align it with the provisions of the Companies Act, 2013, subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

As part of this adoption, the liability clause of the existing MOA is being re-aligned as per Table A of Schedule I of the Companies Act, 2013. There is no change in the main objects clause of the Company.

2. Approved the adoption of a new set of Articles of Association ("AOA") of the Company, in order to align it with the provisions of the Companies Act, 2013,

CIN: L65923MH1992PLC064689

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subject to the approval of shareholders of the Company and any regulatory/ statutory approvals, as may be required under applicable laws.

3. Approved the Authorised share capital of the company to increase from Rs. 9,00,00,000 (Rupees Nine crore only) divided into 50,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each to Rs. 14,00,00,000 (Rupees Fourteen crore only) divided into 1,00,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10/- each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to Authorised Share Capital, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a