



Date: 27th April, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 531033

Dear Sir/Madam,

Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March, 2023

We hereby submit Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March, 2023.

This is for your information and records.

Thanking you,

Yours Faithfully,

For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

**SHREYASH CHATURVEDI
MANAGING DIRECTOR
DIN: 06393031**

CIN: L65923MH1992PLC064689

Regd. Office: 1402, La-Serena CHSL, J.P. Road, Andheri west, Mumbai 400058 / Tel No. 022 – 62366316 / Email ID: regalcon@rediffmail.com

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
Regal Entertainment and Consultants Limited
1402, Plot No. 34, La Serena CHSL, J.P. Road,
Near Sony Mony Bhavan's College, Andheri (West),
Mumbai - 400058

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE PERIOD FROM 1ST APRIL 2022 TO 31ST MARCH, 2023

I have examined all files and other documents relating to **REGAL ENTERTAINMENT AND CONSULTANTS LIMITED** maintained at the office of its Registrar and Share Transfer Agent (RTA) **Bigshare Services Pvt. Ltd.**, at 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059, pertaining to transfer of equity shares of the company for the period from **1st April, 2022 to 31st March, 2023** for the purpose of issuing a Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and the RTA, I hereby certify that:

During the year period, **1st April, 2022 to 31st March, 2023**:

- A) No requests relating to the sub-division, consolidation, renewal, exchange and/or transfer of shares were received; and
- B) As per the records made available to me, no requests relating to exchange or endorsement of calls/allotment monies were received.
- C) Reliance has been placed on the scanned documents obtained through electronic mode from the Company/RTA



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 27th April, 2023
UDIN: F002259E000211281