

# SANDEEP DUBEY & ASSOCIATES

(PRACTICING COMPANY SECRETARIES)

Office Address: Unite No. 525, The Summit - Business Bay, Gurnanak Petrol Pump, Near WEH Metro Station & Cinemax, Andheri East, Mumbai – 400069.

MOB. NO. 98201513552 / 9819992728 Email: [cs.sandeepdubey@gmail.com](mailto:cs.sandeepdubey@gmail.com)

To,

The Board of Directors

Regal Entertainment & Consultants Limited

Mumbai.

## SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT for the Quarter ended June 30, 2020

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by REGAL-ENTERTAINMENT & CONSULTANTS LIMITED (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, Big Share Services Private Limited, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide notification dated 2nd September, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under

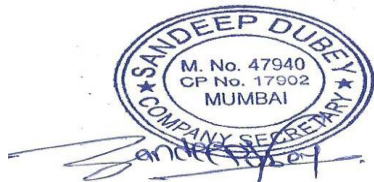
### RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	30 <sup>th</sup> June, 2020	
2	ISIN	INE101E01010	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	REGAL ENTERTAINMENT & CONSULTANTS LIMITED	
5	Registered Office Address	1402, La-Serena CHS Ltd, J.P. Road, Andheri (West), Mumbai – 400 058	
6	Correspondence Address	SAME AS ABOVE	
7	Telephone & Fax No. (Correspondence Address)	022-62366316 FAX 022-62366316	
8	Email Address	<a href="mailto:info@regalentertainment.in">info@regalentertainment.in</a>	
9	Name of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange	
		<b>No. of Equity Shares of Rs.10/ each</b>	<b>Total Issued Capital</b>
10	Issued Capital (a) Equity Capital	3072100	30721000 (Equity Share of Rs. 10/-each)

11	Listed Capital (In all Exchanges mentioned above)	3072100	30721000 (Equity Share of Rs. 10/-each)
12	Held in dematerialized form in CDSL (only Equity Shares)	2020541	
13	Held in dematerialized form in NSDL (only Equity Shares)	318459	
14	Physical (Only Equity Shares)	733100	
15	<b>Total No. of Shares (12+13+14)</b>	<b>3072100</b>	<b>30721000</b>
16	<u>Reasons for difference if any, :</u> <b>There is difference between Point Nos. (10&amp;11), (10 &amp; 15) and (11 &amp; 15) : No</b>		
17	Certifying the details of changes in share capital during the quarter under consideration : <b>No</b>  **(Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) : <b>No</b>		
18	Register of Members is updated (Yes/No) if not, updated up to which date	Yes	
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	NIL	
20	Has the company resolved the matter mentioned in point 19 above in current quarter? If not, reason why?	N.A.	
21	Mention the total no. of requests , if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
Total No. of Demat Requests		No. of Requests	No. of shares
Confirmed after 15 days		NA	NA
Pending for more than 15 days		NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company :	The Company has not appointed Compliance Officer cum Company Secretary in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015.  For any queries please contact: Mr. Shreyash Chaturvedi, Managing Director Tel : 022-62366316 Fax: 022-62366316	
23	Name, Address, Telephone, Fax and Registration No. of auditor	Mr. Sandeep Dubey (Proprietor) M. No. - 47940 COP No. – 17902 M/s SANDEEP DUBEY & ASSOCIATES (Practicing Company Secretaries)	

		Unite No. 525, The Summit Business Bay, Near WEH Metro Station, Andheri East, Mumbai 400069 Tel. 9820513552 / 9819992728
24	Appointment of Common Agency for share registry work, if yes, name and address :	M/s. Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp.Vasant Oasis , Makwana Road ,Marol ,Andheri (E) Mumbai – 400059 SEBI Registration No. INR000001385 Contact No. 022-28470652 Email ID – <a href="mailto:ujata@bigshareonline.com">ujata@bigshareonline.com</a> Website – <a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
25	Any other detail that the auditor may like to provide. (eg. BIFR Company, delisting from SE, Company changed its name etc.)	<ol style="list-style-type: none"> <li><i>1. The Company has not appointed Compliance Officer cum Company Secretary in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015. The management has represented to me that they are in process of searching a full time Company Secretary and in the meantime, services of practicing company secretary are being availed to ensure all the legal and statutory compliances of Company Law and other allied laws.</i></li> <li><i>2. The Reserve Bank of India, in exercise of powers conferred on it under Section 45-IA (6) of the Reserve Bank of India Act, 1934, has cancelled the Certificate of Registration bearing number 13.00442 on August 02, 2018. The management has represented to me that being aggrieved by the cancellation of Registration Certificate; the Company has filed an appeal an appeal before the Department of Financial Services, Ministry of Finance, being an appellate authority on NBFC's, And that now the matter is pending before the appellate authority.</i></li> </ol>

**For SANDEEP DUBEY & ASSOCIATES**  
**(Practising Company Secretary)**



**Sandeep A Dubey**  
**M. No. - 47940**  
**C.P. No. –17902**

**Place: Mumbai**  
**Date: 26/07/2020**