



SANDEEP DUBEY & ASSOCIATES

(PRACTICING COMPANY SECRETARIES)

Office Address: Unit No. 525 The Summit Business Bay, Near WEH Metro Station, Andheri East, Mumbai, Maharashtra.

MOB. NO. 98201513552, Email: cs.sandeepdubey@gmail.com

To,
The Board of Directors
Regal Entertainment & Consultants Limited
Mumbai.

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER 2022.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **M/s. REGAL ENTERTAINMENT & CONSULTANTS LIMITED** (hereinafter referred to as ("the Company")) and its Registrar and Share Transfer Agents, **M/s Big Share Services Private Limited**, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

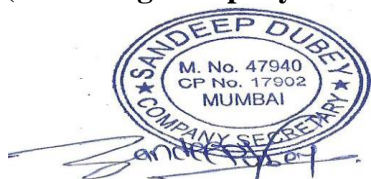
In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

1	For Quarter Ended	31 st December, 2022	
2	ISIN	INE101E01010	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	REGAL ENTERTAINMENT & CONSULTANTS LIMITED	
5	Registered Office Address	1402, La-Serena CHS Ltd, J.P. Road, Andheri (West), Mumbai –400 058	
6	Correspondence Address	SAME AS ABOVE	
7	Telephone & Fax No. (Correspondence Address)	022-62366316 FAX 022-62366316	
8	Email Address	regalcon@rediffmail.com	
9	Name of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange	
		No. of Equity Shares of Rs.10/ each	Total Issued Capital

10	Issued Capital (a)Equity Capital	3072100	30721000 (Equity Share of Rs. 10/-each)	
11	Listed Capital (In all Exchanges mentioned above)	3072100	30721000 (Equity Share of Rs. 10/-each)	
12	Held in dematerialized form in CDSL (only Equity Shares)	2032074	(66.15 %)	
13	Held in dematerialized form in NSDL (only Equity Shares)	308826	(10.05 %)	
14	Physical (Only Equity Shares)	731200	23.80 %	
15	Total No. of Shares (12+13+14)	3072100	30721000 (100%)	
16	Reasons for difference if any, : There is difference between Point Nos. (10&11), (10 & 15) and (11 & 15) : No			
17	Certifying the details of changes in share capital during the quarter under consideration : No **(Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) : No			
18	Register of Members is updated (Yes/No) if not, updated up to which date	Yes		
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	NIL		
20	Has the company resolved the matter mentioned in point 19 above in current quarter? If not, reason why?	N.A.		
21	Mention the total no. of requests , if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of Demat Requests		No. of Requests	No. of shares	Reasons for delay
Confirmed after 15 days		NA	NA	NA
Pending for more than 15 days		NA	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company :	The Company has not appointed Compliance Officer cum Company Secretary during quarter ended 31 st March, 2021in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015. For any queries please contact: Mr. Shreyash Chaturvedi, Managing Director Tel : 9627000400, 9768132022 Fax: 022-62366316		
23	Name, Address, Telephone, Fax and Registration No. of auditor	Mr. Sandeep Dubey (Proprietor) M. No. - 47940		

		COP No. – 17902 M/s SANDEEP DUBEY & ASSOCIATES (Practicing Company Secretaries) Unit No 3133, Ezazone Mall, Sundar Nagar, Malad West, Mumbai – 400061, Maharashtra, India. Tel. 9820513552
24	Appointment of Common Agency for share registry work, if yes, name and address :	M/s. Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp.Vasant Oasis , Makwana Road ,Marol ,Andheri (E) Mumbai – 400059 SEBI Registration No. INR000001385 Contact No. 022-28470652 Email ID – ujata@bigshareonline.com Website – www.bigshareonline.com
25	Any other detail that the auditor may like to provide. (eg. BIFR Company, delisting from SE, Company changed its name etc.)	<ol style="list-style-type: none"> <i>The Company has not appointed Compliance Officer cum Company Secretary in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015 during the quarter.</i> <i>The Reserve Bank of India, in exercise of powers conferred on it under Section 45-IA (6) of the Reserve Bank of India Act, 1934, has again cancelled the Certificate of Registration bearing number 13.00442 w.e.f. September 01, 2022. The management has represented to me that the certificate has been cancelled without any prior intimation and without providing any reasonable opportunity of being heard. The management was not aware regarding the cancellation. They came to know on 17/10/2022 from the list uploaded on RBI's website. And thence being aggrieved by the cancellation of Registration Certificate; the Company is in process of filing an appeal before the Department of Financial Services, Ministry of Finance, being an appellate authority on NBFC's.</i>

For SANDEEP DUBEY & ASSOCIATES
(Practising Company Secretary)



Sandeep A. Dubey
M. No. - 47940
C.P. No. –17902
UDIN: A047940D003065955

Place: Mumbai
Date: 28/01/2023