



SANDEEP DUBEY & ASSOCIATES

(PRACTICING COMPANY SECRETARIES)

Office Address: Unite No.3133, Ezazone Mall, Sundar Nagar,
Malad West, Mumbai – 400069. MOB. No. 98201513552

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To,
The Board of Directors of
Regal Entertainment & Consultants Limited
Mumbai.

Sub: Reconciliation Of Share Capital Audit Report For The Quarter Ended June 30, 2021.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **M/s. Regal Entertainment & Consultants Limited** (hereinafter referred to as (“the Company”) and its Registrar and Share Transfer Agents, **M/s Bigshare Services Private Limited**, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

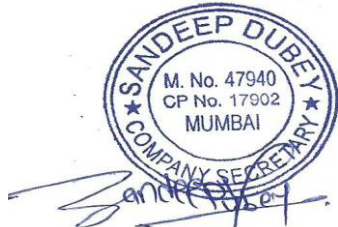
In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

1	For Quarter Ended	30th June, 2021	
2	ISIN	INE101E01010	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	REGAL ENTERTAINMENT & CONSULTANTS LIMITED	
5	Registered Office Address	1402, La-Serena CHS Ltd, J.P. Road, Andheri (West), Mumbai –400 058	
6	Correspondence Address	SAME AS ABOVE	
7	Telephone & Fax No. (Correspondence Address)	022-62366316 FAX 022-62366316	
8	Email Address	info@regalentertainment.in, regalcon@rediffmail.com	
9	Name of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange	
		No. of Equity Shares of Rs.10/ each	Total Issued Capital
10	Issued Capital (a)Equity Capital	3072100	30721000 (Equity Share of Rs. 10/-each)
11	Listed Capital (In all Exchanges mentioned above)	3072100	30721000 (Equity Share of Rs. 10/-each)
12	Held in dematerialized form in CDSL (only Equity Shares)	2023504	

13	Held in dematerialized form in NSDL (only Equity Shares)	315496		
14	Physical (Only Equity Shares)	733100		
15	Total No. of Shares (12+13+14)	3072100	30721000	
16	Reasons for difference if any, : There is difference between Point Nos. (10&11), (10 & 15) and (11 & 15) : No			
17	Certifying the details of changes in share capital during the quarter under consideration :No **(Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify) : No			
18	Register of Members is updated (Yes/No) if not, updated up to which date	Yes		
19	Reference of Previous quarter with regards to excess dematerialized shares, if any	NIL		
20	Has the company resolved the matter mentioned in point 19 above in current quarter? If not, reason why?	N.A.		
21	Mention the total no. of requests , if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of Demat Requests		No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days		NA	NA	NA
Pending for more than 21 days		NA	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company :	The Company has not appointed Compliance Officer cum Company Secretary during quarter ended 31st March, 2021 in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015. For any queries please contact: Mr. Shreyash Chaturvedi, Managing Director Tel : 9627000400, 9768132022 Fax: 022-62366316		
23	Name, Address, Telephone, Fax and Registration No. of auditor	Mr. Sandeep Dubey (Proprietor) M. No. - 47940 COP No. – 17902 M/s SANDEEP DUBEY & ASSOCIATES (Practicing Company Secretaries) Unique Code of Firm: S2017MH526400 Unit No. 3133 Ezazone Mall, Sundar Nagar, Malad West, Mumbai- 40061. Tel. 9820513552		

24	Appointment of Common Agency for share registry work, if yes, name and address :	M/s. Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis , Makwana Road ,Marol ,Andheri (E) Mumbai – 400059 SEBI Registration No. INR000001385 Contact No. 022-28470652 Email ID – ujata@bigshareonline.com Website – www.bigshareonline.com
25	Any other detail that the auditor may like to provide. (eg. BIFR Company, delisting from SE, Company changed its name etc.)	<ol style="list-style-type: none"> 1. The Company has not appointed Compliance Officer cum Company Secretary in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015 during the quarter ended 31st March, 2021. 2. The Reserve Bank of India, in exercise of powers conferred on it under Section 45-IA (6) of the Reserve Bank of India Act, 1934, has cancelled the Certificate of Registration bearing number 13.00442 on August 02, 2018. The management has represented to me that being aggrieved by the cancellation of Registration Certificate; the Company has filed an appeal an appeal before the Department of Financial Services, Ministry of Finance, being an appellate authority on NBFC's. The appellate authority has directed RBI to consider the case of the company. And that now the matter is pending before the RBI.

For SANDEEP DUBEY & ASSOCIATES
(Practising Company Secretary)



Sandeep A. Dubey

M. No. - 47940

C.P. No. –17902

UDIN: A047940C000629092

Place: Mumbai

Date: 14/07/2021