

REGAL/SECTT/BSE/25-26

Date: 16th May 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 531033

SUBJECT: NON-APPLICABILITY OF REGULATION 24A OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 IN VIEW OF EXEMPTION UNDER REGULATION 15(2) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - REG.

This is to inform you that Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertaining to submission of the Annual Secretarial Compliance Report, is **not applicable** to our Company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to the listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of the previous financial year.

It may please be noted that the paid-up equity share capital of the company is **Rs. 3.07 Crore** (which does not exceeding Rs. 10 Crore) and the Net worth of the company for FY 31/03/2024 is **Rs. 1.74 Crore** (which does not exceeding Rs. 25 Crore)

Hence, our Company falls within the ambit of exemption provided under Regulation 15(2), and, the provisions of Regulation 24A are **not applicable**. Therefore, the Company is not required to submit the Annual Secretarial Compliance Report for the financial year ended March 31, 2025.

We request you to kindly take the same on your record.
Thanking you,

Yours faithfully,
FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

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