

REGAL

REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/26-27
April 01, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 531033

SUB: INITIAL DISCLOSURE TO BE MADE BY AN ENTITY UNDER SEBI CIRCULAR ON FUND RAISING BY ISSUANCE OF DEBT SECURITIES BY LARGE CORPORATE

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/ CIR/2024/54 dated May 22, 2024 read with Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021(updated as on April 13, 2022)

Respected Ma'am/Sir,

Pursuant to the provisions of the above circular in respect of fund raising by issuance of Debt Securities by large entities, we hereby confirm that Regal Entertainment and Consultants Limited does not fulfil the criteria as a "Large Corporate" as per the applicability framework provided in the said Circular and a disclosure in this regard is enclosed herewith as Annexure A.

Kindly acknowledge the receipt and take the same on record.

Thanking you,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED



VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
Encl: A/A



CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

Annexure A

Sr. No.	Particulars	Details
1.	Name of the company	Regal Entertainment and Consultants Limited
2.	CIN	L65923MH1992PLC064689
3.	Outstanding borrowing of company as on 31st March, 2026, (in Rs)(in Crores)	0.1693836
4.	Highest credit rating during the previous F.Y. along with name of the Credit Rating Agency (CRA)	Not Applicable
5.	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are NOT a Large Corporate as per the applicability criteria given under the above said circular.



VINEET KHARKWAL

Company Secretary &
Compliance Officer



SHREYASH VINODKUMAR
CHATURVEDI

Managing Director & CFO

CIN: L65923MH1992PLC064689

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