



Date: 29<sup>th</sup> April, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

**Scrip Code: 531033**

Dear Sir/Madam,

**Sub: Fund Raising by issuance of Debt Securities by Large Entities**

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) in respect to Fund Raising by issuance of Debt Securities by Large Entities, we hereby confirm that the Company does not fall under the framework and applicability criteria of “Large Corporate” as on March 31, 2023 and the disclosure in the prescribed format is enclosed herewith.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

**For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED**

**SHREYASH CHATURVEDI**  
**MANAGING DIRECTOR**  
**DIN: 06393031**

**CIN: L65923MH1992PLC064689**

Regd. Office: 1402, La-Serena CHSL, J.P. Road, Andheri west, Mumbai 400058 / Tel No. 022 – 62366316 / Email ID: regalcon@rediffmail.com



**Initial Disclosure**

Sr. No.	Particulars	Details
1	Name of the Company	Regal Entertainment and Consultants Limited
2	CIN	L65923MH1992PLC064689
3	Outstanding borrowing of company as on March 31, 2023 (in Rs. crore)	0
4	Highest Credit Rating during the previous FY (2022-23) along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that the Company is not a Large Corporate as per the applicability criteria given under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018.

**For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED**

**SHREYASH CHATURVEDI  
MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER**

**CIN: L65923MH1992PLC064689**

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