



Date: 27th April, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 531033

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2023 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We hereby submit duly signed 'Reconciliation of Share Capital Audit Report', for the quarter ended 31st March, 2023, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

SHREYASH CHATURVEDI
MANAGING DIRECTOR
DIN: 06393031

CIN: L65923MH1992PLC064689

Regd. Office: 1402, La-Serena CHSL, J.P. Road, Andheri west, Mumbai 400058 / Tel No. 022 – 62366316 / Email ID: regalcon@rediffmail.com

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
Regal Entertainment and Consultants Limited
1402, Plot No. 34, La Serena CHSL, J.P. Road,
Near Sony Mony Bhavan's College, Andheri (West),
Mumbai - 400058

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Regal Entertainment and Consultants Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Bigshare Services Private Limited** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st March, 2023**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31st March, 2023	
2.	ISIN	:	INE101E01010	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	Regal Entertainment and Consultants Limited	
5.	Registered Office Address	:	1402, Plot No. 34, La Serena CHSL, J.P. Road, Near Sony Mony Bhavan’s College, Andheri (West), Mumbai - 400058	
6.	Correspondence Address	:	1402, Plot No. 34, La Serena CHSL, J.P. Road, Near Sony Mony Bhavan’s College, Andheri (West), Mumbai - 400058	
7.	Telephone & Fax Nos.	:	Tel No. 022 -62366316 Fax no. 022-62366316	
8.	Email address	:	regalcon@rediffmail.com	
9.	Names of the stock exchanges where the company’s securities are listed	:	BSE Limited	
			Number of Shares	% of Total issued Capital
10.	Issued Capital	:	30,72,100	100.00 %
11.	Listed Capital	:	30,72,100	100.00 %
	BSE Limited	:	30,72,100	100.00 %



Haresh Sanghvi
Practicing Company Secretary

12.	Held in dematerialised form in CDSL			:	20,34,259	66.22 %	
13.	Held in dematerialised form in NSDL			:	3,06,641	9.98 %	
14.	Physical			:	7,31,200	23.80 %	
15.	Total No. of Shares (12+13+14)			:	30,72,100	100.00 %	
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)			:	-N.A.-		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)			:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.			:	NIL		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			:	-N.A.-		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 days	-NIL-		-NIL-		-N.A.-	
	Pending for more than 21 days	-NIL-		-NIL-		-N.A.-	
22.	Name, Telephone & Fax No. of the compliance officer of the company			The Company has not appointed Compliance Officer cum Company Secretary during quarter ended 31st March, 2023 in terms of Regulation 6 (1) of SEBI (LODR) Regulations, 2015. For any queries please contact: Mr. Shreyash Chaturvedi, Managing Director Tel : 9627000400, 9768132022 Fax: 022-62366316			



Haresh Sanghvi
Practicing Company Secretary

23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 M: 9920124310 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	Bigshare Services Pvt. Ltd Office No: 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059 Ph: 022 6263 8200 Fax: 022 62638299 Website: www.bigshareonline.com
25.	Any other detail that the Practicing Company Secretary may like to provide	On 29 th March, 2023, the Company has filed the application to revoke the suspension of trading of its equity shares from BSE Limited. The update from BSE Limited, in this regard, is awaited.



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675
Place: Mumbai
Date: 27th April, 2023
UDIN: F002259E000211193