



Date: February 04, 2026

To

The Board of Directors,
REGAL ENTERTAINMENT AND CONSULTANTS LIMITED
 419D Fourth floor Horniman Circle chambers, (Podar Chambers)
 Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 .

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Regal Entertainment and Consultants Limited (the “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

We do hereby certify that the information given below is correct and give our consent to our name being included as “**Registrar to the Issue**” in the Draft Letter of Offer/Letter of Offer to be filed with Stock Exchange(s), Securities and Exchange Board of India (“SEBI”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the SEBI, Stock Exchange(s), ROC, Lead Manager and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	BIGSHARE SERVICES PRIVATE LIMITED
Address	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400093
Tele No	+91-022-62638200
Fax:-	+91-022-62638299
Email Id	rightsissue@bigshareonline.com
Investor Grievance E-Mail	investor@bigshareonline.com
Website	www.bigshareonline.com
Contact Person	Mr. Suraj Gupta
SEBI Registration No	INR000001385
CIN:-	U99999MH1994PTC076534
LOGO	



We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and Lead Manager, until the date when the Rights Issue Equity Shares are listed and commence

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Bigshare Services Pvt. Ltd.

trading on the Stock Exchanges pursuant to this Rights Issue. In the absence of any such communication from us the Lead Manager and legal advisors can assume that there is no change to the above information until the date when the Rights Issue Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Rights Issue Documents or any Rights Issue related material, and may be relied upon by the Company, the Lead Manager and the legal advisors appointed by the Company and the Lead Manager in relation to this Rights Issue.

Yours faithfully,

For Bigshare Services Pvt. Limited



**Babu Rapheal
Dy General Manager**

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Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093.

Tel. : +9122 6263 8200 • Fax : +9122 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com

Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No. Permanent Registration
4. If applied for renewal, date of application:	No
5. Any communication from SEBI prohibiting Bigshare Services Pvt Ltd from acting as registrars to the Issue:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Details of any penalty imposed by SEBI	Nil



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निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रक्रम छ
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an Issue and Share transfer agents) Regulations, 1993

००१३४३

(विनियम ८)
(Regulation 8)

Regulation 8A

**रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION**

PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बड़ाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रवत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-11 में निर्गम-रजिस्ट्रर*/शेयर* अंतरण अभिकर्ता के रूप में
- II. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI – VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियालाप करते के लिए, जैसे उसमें विविरित है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोङ

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

स्थान Place

MUMBAI

तारीख Date

APRIL 09, 2013

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable



आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड

के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

K. SARAVANAN

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



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