

# IndusInd Bank

Date: 04.02.2026

To,  
Board of Directors,  
**Regal Entertainment and Consultants Limited**  
4<sup>th</sup> Floor, 419D,  
Business Service Centre,  
S.A. BRELVI ROAD,  
Horniman Circle Chambers (Podar Chambers)  
Mumbai, Maharashtra - 400001

Dear Sir,

## Reg.: Rights Issue of Regal Entertainment and Consultants Limited

We, the undersigned, grant our no objection to act as Bankers to the Issue, Refund Banker, Public Issue Banker and Sponsor Bank and we also consent to our name and the following details being inserted Bankers to the Issue, Refund Banker and Sponsor Bank in the Draft Prospectus and the Prospectus to be filed with the Stock Exchanges, where the Equity Shares are proposed to be listed (the "Stock Exchanges"), Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies Mumbai (the "RoC") in or any other material respect of the Offer. The following details with respect to us may be disclosed:

|                           |  |
|---------------------------|--|
| Name                      | IndusInd Bank Limited  |
| Address                   | IndusInd Bank Ltd. 4th Floor, Tower no.1, VRSCCL, Vashi Railway Station Complex, Vashi, Navi Mumbai – 400703 |
| Telephone No              | 022 6989 7475  |
| Email ID                  | nseclg@indusind.com  |
| Website                   | www.indusind.com   |
| Contact Person            | Kaushik Chatterjee   |
| SEBI Cert Registration No | INBI00000002   |
| CIN No                    | L65191PN1994PLC076333  |

We confirm that the above information in relation to us is true and correct. We enclose a copy of our SEBI registration certificate.

We confirm that we are registered with SEBI as a Banker to an Issue and that such registration is valid as on date and that we have not been prohibited by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges and any other regulatory or statutory authority as required by law.

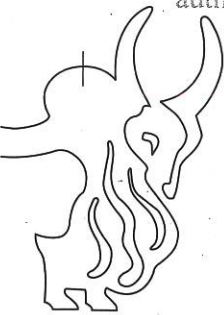
  
**DASHRATH AKNOORI**  
DBM  
ECN:135359



  
**AMBUJ MISHRA**  
Branch Manager  
IDB159096

**Acme Plaza, Andheri Branch :** IndusInd Bank Limited, Acme Plaza, C.T.S. No. 34, Sangam Talkies, Andheri-Kurla Road, Andheri (E), Mumbai – 400059. Tel. : (022) 67412504.

**Regd. Office:** 2401, Gen. Thimmayya Rd. (Cantoment), Pune - 411 001, India.  
Tel.: (020) 26343201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
**CIN : L65191PN1994PLC076333**



# IndusInd Bank

This letter can be relied on by the book running lead managers to the Offer and the legal advisors in relation to the Offer. We confirm that we will immediately inform you and the book running lead managers to the Offer, appointed as such for the purpose of the Offer, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

Sincerely,

For IndusInd Bank Limited



Authorised Signatory

**DASHRATH AKNOORI**  
DBM  
ECN:135359



**AMBUJ MISHRA**  
Branch Manager  
IBL159096

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