



Date: 21st January, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 531033

Dear Sir/Madam,

Ref: Your Circular dated 28th October, 2022

Sub: Submission of Compliance Certificate w.r.t. maintaining Structural Digital Database as required under Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015 for the quarter ended 31st December, 2022

With reference to the aforementioned subject, we hereby submit the Compliance Certificate w.r.t. maintaining Structural Digital Database as required under Regulation 3(5) and 3(6) of SEBI (PIT) Regulations, 2015 for the quarter ended 31st December, 2022.

Request you to take the same on your record.

Thanking you.

Yours faithfully,

For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

SHREYASH CHATURVEDI
MANAGING DIRECTOR
DIN: 06393031

CIN: L65923MH1992PLC064689

Regd. Office: 1402, La-Serena CHSL, J.P. Road, Andheri west, Mumbai 400058 / Tel No. 022 – 62366316 / Email ID: regalcon@rediffmail.com



COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED 31ST DECEMBER, 2022

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Shreyash Chaturvedi, Managing Director of M/s. Regal Entertainment and Consultants Limited, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of the **Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015** (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years

I also confirm that the Company was required to capture 1 (One) number of events during the quarter ended 31st December, 2022 and has captured 1 (One) number of the said required event.

For REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

SHREYASH CHATURVEDI
MANAGING DIRECTOR
DIN: 06393031

Date: 21st January, 2023

Place: Mumbai

CIN: L65923MH1992PLC064689

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