

REGAL ENTERTAINMENT & CONSULTANTS LIMITED

Corporate Identification Number: L65923MH1992PLC064689

Registered Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort, Mumbai G.P.O., Mumbai - 400001, Maharashtra, India.

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Contact Person: Vineet Kharkwal, Company Secretary and Compliance Officer

ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

Dear Shareholder,

ISSUE OF UP TO 58,36,990* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 14/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹4/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 817.18 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 25, 2026 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “OFFERING INFORMATION” ON PAGE 50 OF THE LETTER OF OFFER.

** Assuming full subscription*

You are advised to read the disclaimer carefully before reading, accessing or making any other use of the documents

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With reference to the above subject, given below are the links to your Rights Entitlement Letter and Application Form, to participate in the Rights Issue. Please note that these documents have to be read along with the email disclaimer, the link of which has been provided below. You can access the same by clicking on the links given below to view, download and print the same as required.

AMOUNT PAYABLE PER RIGHT EQUITY SHARES*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On the Issue application	10.00	4.00	14.00
Total	10.00	4.00	14.00

*For further details on Payment Schedule, see “Offering Information” on page 50 of the Letter of Offer.

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With reference to above, please find below the details of Equity Shares held by you as on Record Date i.e. March 25, 2026, along with your Rights Entitlements

FOLIO NUMBER / DP OR CLIENT ID	NO. OF EQUITY SHARES HELD BY YOU ON RECORD DATE BEING MARCH 25, 2026	NO. OF RIGHTS ENTITLEMENT

THIS IS TO INFORM YOU THAT THE CAPTIONED ISSUE OPENS FOR SUBSCRIPTION ON APRIL 07, 2026, AND CLOSSES FOR SUBSCRIPTION ON APRIL 20, 2026.

Please refer to the FAQs available on the website of the Company i.e. www.regal-consultants.com and the Registrar to the Issue i.e. www.bigshareonline.com which may be used as guidance for making an Application in the Rights Issue. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Fractional Entitlements

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 19:10; i.e 19 (Nineteen) Rights Equity Shares for every 10 (Ten) Equity Shares held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 (Ten) Equity Shares or is not in the multiple of 10 (Ten) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of 1 (One) additional Equity Share if they apply for additional Equity Shares over and above their Rights Entitlements, if any, subject to availability of Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

You are requested to take note of the following schedule of the Issue:

LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS	Friday, March 27, 2026
ISSUE OPENING DATE	Tuesday, April 07, 2026
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS #	Wednesday, April 15, 2026
ISSUE CLOSING DATE*	Monday, April 20, 2026
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	Tuesday, April 21, 2026
DATE OF ALLOTMENT (ON OR ABOUT)	Tuesday, April 21, 2026
DATE OF CREDIT (ON OR ABOUT)	Wednesday, April 22, 2026
DATE OF LISTING (ON OR ABOUT)	Thursday, April 23, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OF AMERICA OR IN ANY OTHER JURISDICTION IN WHICH SUCH DISTRIBUTION OR DISSEMINATION WOULD BE PROHIBITED BY APPLICABLE LAW.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2026, filed with the Stock Exchange, namely BSE Limited and the Securities and Exchange Board of India.

Thanking you

Yours faithfully,

For **Regal Entertainment & Consultants Limited**

On behalf of Board of Directors

Sd/-

Vineet Kharkwal

Company Secretary and Compliance Officer