



REGAL/SECTT/BSE/24-25
December 07TH, 2024

To,

BSE Limited, Dalal Street,
Phiroze Jeejeebhoy Towers,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: OUTCOME UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") FOR THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD TODAY ON 07TH DECEMBER 2024-reg.

Dear Sir/Madam,

Further to our letter of even no. dated December 4, 2024, Pursuance to Regulations 30 and other applicable regulations read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, we hereby inform your goodselves that the Board of Directors in their meeting held on today 07th December 2024 **at 12:30 P.M.** has inter-alia considered and approved the following items of business:

1. Approved the increase in the Authorized Share Capital of the Company from existing Rs. 5,00,00,000 (Rupees Five Crores only) divided into 50,00,000 Equity Shares of Rs. 10/- each to Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 50,00,000 Equity Shares of Rs. 10/- each and divided into 40,00,000 Preference shares of Rs 10/- each, Subject to the approval of shareholders.
2. Change in Memorandum of Association and Articles of Association of the Company pursuant to Increase in Authorized Share Capital of the Company.
3. Raising a fund through the issue of Compulsory cumulative redeemable Preference shares up to 40,00,000, having a face value of Rs 10/- each for a maximum period of 20 years which is issue at par at a coupon rate of 12.5% p.a., Aggregating to Rs 4,00,00,000 (Rupees Four crores only) issue on a

private placement basis, based on the valuation report from the Registered Valuer. Subject to the approval of shareholders

4. Approved the Director's Report along with the Annexures and 32nd Annual Report for the financial year ended 31st March, 2024.
5. Convening of 32nd Annual General Meeting (AGM): The 32nd Annual General Meeting ("AGM") of the Company for the Financial Year 2023-24 will be held on Tuesday, 31st December, 2024 at 11:30 A.M. via Video Conferencing (VC) or Other Audio Visual Means (OAVM). The Notice of the 32nd AGM and the Annual Report shall be submitted on the Stock Exchange in due course and shall also be made available on the website of the Company. The Register of Members and Share Transfer Books of the Company will remain closed from 24th December 2024, Tuesday to 31st December 2024, Tuesday (both days inclusive) for the purpose of the 32nd Annual General Meeting

The Board meeting of the Board of Directors commenced at 12:30 PM (IST) and concluded at 1: 00 PM (IST).

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

SHREYASH VINODKUMAR CHATURVEDI
MANAGING DIRECTOR
DIN: 06393031

