

Investment Plans

\$2,899/month

\$5,899/month

\$11,999/month

Inclusions	12 Months	6 Months	3 Months
Initial consultation to understand your business needs	✓	✓	✓
Creation of fully customized SOPs	50	20	10
Automation/Integrations	Intermediate	Intermediate	Basic
Use of project management tools (Asana, Monday.com, or Trello)	Yes	Yes	Yes
FREE admin, data entry, graphic design, social media, copywriting, and website support (outsourced)	30 hrs/month	20 hrs/month	10 hrs/month
Streamlined workflows and performance optimization	✓	✓	✓
Strategy calls and progress check-ins	✓	✓	✓
Monthly progress reports	✓	✓	✓
Access to ongoing feedback and consultation	✓	✓	✓
Post-implementation support	✓	✓	✓
In-depth operational assessments at month 2 and 5	✓	✓	
Priority support and expedited revisions	✓	✓	
Quarterly performance reviews	✓	✓	
Annual operational strategy session	✓		
Priority access to additional services	✓		
Full year of post-implementation support	✓		

\$2,899/month

The most cost-effective option for steady, long-term improvements with ongoing support over the course of a year.

\$5,899/month

A balanced option for quicker results with focused support and improvements over six months.

\$11,999/month

A fast-paced plan for businesses needing rapid changes and intensive support within a short three-month period.

Investment Plan Inclusions

Initial Consultation to Understand Your Business Needs

Let's sit down and chat about what you need, your goals, and the challenges you're facing so we can create a plan that works for you.

Access to Ongoing Feedback and Consultation

You'll always have a sounding board—reach out whenever you need advice or have questions, and we'll be there to help.

Automation

I'll implement automation to streamline repetitive tasks, saving you time and reducing manual work. I'll automate the simple stuff so you can focus on bigger goals.

Creation of Fully Customized SOPs

I'll create step-by-step guides tailored just for your business to keep things running smoothly and consistently.

Post-Implementation Support

After everything is in place, we'll be right there to help with any adjustments or issues that pop up.

Use of Project Management Tool

I'll introduce a project management tool to keep your tasks, deadlines, and team coordination organized.

Streamlined Workflows and Performance Optimization

I'll help you cut out the clutter, streamline your processes, and make your team's workflow more efficient so everyone can do their best work.

In-Depth Operational Assessments at Month 2 and 5

I'll check in after a couple of months to make sure everything's running smoothly and make any tweaks you might need.

Annual Operational Strategy Session

Once a year, we'll have a big-picture strategy session to map out your goals and make sure your operations are set up for long-term success.

Strategy Calls and Progress Check-Ins

Regular calls to check in on how things are going, answer any questions, and make sure you're on track with your goals.

Priority Support and Expedited Revisions

Need help fast? You'll get priority support and quicker turnaround times for any changes you need to make.

Priority Access to Additional Services

As new services pop up, you'll get first dibs so you can stay ahead of the game with fresh, innovative solutions.

Monthly Progress Reports

You'll get easy-to-read reports each month showing how things are progressing, what's working, and where we can improve.

Quarterly Performance Reviews

Every few months, we'll sit down to review how things are going, celebrate wins, and adjust things if necessary.

Full Year of Post-Implementation Support

You'll get a full year of support after we implement everything, ensuring that everything stays on track and running smoothly.

Frequently Asked Questions

What is the initial consultation process like?

I begin with a one-on-one discussion to understand your business, goals, and challenges so I can create a customized plan tailored to your needs.

What's the difference between the 3-month, 6-month, and 12-month plans?

The 3-month plan is a fast-paced, intensive approach focused on rapid improvements. The 6-month plan balances speed and sustainability, while the 12-month plan offers long-term, gradual improvements with ongoing support at a more cost-effective rate.

Do I have to commit to the full 12 months if I choose that plan?

Yes, the 12-month plan (and the other plans) requires a commitment for the full duration so that you'll receive the best value for long-term improvements and support.

What kind of businesses do you typically work with?

I work with businesses of various sizes and industries, helping those looking to improve their operations, workflows, and overall performance.

How do you determine what improvements are needed for my business?

During our initial consultation, we'll analyze your current processes, listen to your challenges, and identify areas for optimization based on your goals.

Will I need to handle anything myself, or is everything managed for me?

I handle the majority of the work, from creating SOPs to implementing automation. You'll be involved in the decision-making and strategic direction, but we manage the heavy lifting.

How do you create customized Standard Operating Procedures (SOPs)?

I tailor SOPs based on your specific needs, workflows, and team structure, ensuring they align with your business goals and improve efficiency.

What is the project management tool you use?

I use a robust project management tool to help you organize tasks, track progress, and automate reminders. This ensures better communication, task delegation, and overall efficiency.

What kind of automation will be implemented for my business?

I'll automate repetitive tasks like auto assigning of tasks, reminders, reporting and etc., to save you time and reduce manual work.

How often will I receive progress reports?

You'll receive monthly progress reports that outline key metrics, updates, and areas of improvement, keeping you informed every step of the way.

Do you offer support after the implementation?

Yes, I offer ongoing support, including post-implementation assistance, to ensure everything runs smoothly and to address any issues that come up.

Frequently Asked Questions

What happens during the operational assessments at month 2 and 5?

I'll review your systems, workflows, and performance, identify any areas that need improvement, and adjust strategies to ensure ongoing success.

What is included in the quarterly performance reviews?

Every quarter, we'll review your performance, analyze results, and discuss adjustments or new strategies to continue improving your business.

What's the benefit of a 3-month plan compared to the 12-month plan?

The 3-month plan offers faster, more intense results, ideal for businesses needing quick improvements. The 12-month plan is a longer-term approach, allowing for steady growth and ongoing adjustments.

Can I upgrade or downgrade my plan during the contract?

Generally, changes to your plan are possible, but I recommend discussing any adjustments first so we can ensure the best strategy moving forward.

What does the FREE support mean?

The FREE support includes outsourced assistance for tasks like admin, data entry, graphic design, social media management, copywriting, and website support. This means you won't have to worry about these time-consuming tasks, as my team will handle them on your behalf, allowing you to focus on more strategic aspects of your business. These services are included at no extra cost when you sign up for any of our plans.

Your website mentioned about 30-day Money Back Guarantee. Does that also apply in your investment plans?

While I don't offer a 30-day Money-Back Guarantee with my investment plans, what I can guarantee is that I'm committed to delivering the best results and ensuring you feel confident in your decision while working with me.

For any questions, please email me at:

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