

E-BOOK: The Top 10 Brazilian Stocks for International Investors in 2026

Unlocking Alpha: Your Guide to High-Potential Brazilian Equities

Welcome, Investor!

The Brazilian market, with its unique blend of scale, high interest rates, and commodity strength, continues to be a fascinating and profitable destination for global capital. As we look ahead to 2026, a new set of opportunities is emerging, driven by economic recovery, technological adoption, and a renewed focus on sustainability.

This e-book is your friendly, high-level guide to **10 Brazilian stocks** that we believe are well-positioned to deliver strong returns for international investors. We've selected companies that are leaders in their sectors, demonstrate solid governance, and have clear growth catalysts.

Disclaimer

This content is for informational and educational purposes only and does not constitute investment advice, a recommendation, or an offer to buy or sell any securities. Investing involves risk, and you should consult with a qualified financial advisor before making any investment decisions.

1. Why Brazil in 2026?

The outlook for 2026 is shaped by two main factors: **domestic stability** and **global demand**. The country's central bank is expected to continue its interest rate cutting cycle, which historically boosts equity valuations. Simultaneously, Brazil's role as a

global supplier of food and energy remains critical, providing a natural hedge against global inflation.

2. The Top 10 Brazilian Stocks for 2026

We’ ve categorized our top 10 picks into three strategic sectors: **Commodities & Energy**, **Financials & Fintech**, and **Domestic Growth & Tech**.

A. Commodities & Energy (The Global Powerhouses)

These companies benefit directly from global demand and are often seen as a hedge against a weaker local currency.

Rank	Company (Ticker)	Sector	Investment Thesis
1	Vale S.A. (VALE3)	Mining (Iron Ore)	Global leader in iron ore production. Strong cash generation and commitment to ESG (Environmental, Social, and Governance) standards are improving. Key beneficiary of global infrastructure spending.
2	Petrobras (PETR4)	Oil & Gas	Integrated energy company with massive pre-salt reserves. Focus on debt reduction and dividend payout. Global oil price stability and domestic refining capacity are key catalysts.
3	Suzano (SUZB3)	Pulp & Paper	World’ s largest producer of market pulp. Strong demand from Asia and a favorable exchange rate environment support high margins. Leader in sustainable forestry practices.

B. Financials & Fintech (The Digital Transformation)

The Brazilian financial sector is robust, and the ongoing digital revolution provides high-growth opportunities.

Rank	Company (Ticker)	Sector	Investment Thesis
4	Itaú Unibanco (ITUB4)	Banking	Largest private bank in Latin America. Known for its strong management, low cost of funding, and technological investments to fend off fintech competition. A reliable blue-chip stock.
5	Nubank (NU)	Fintech	Digital banking giant with millions of customers across Latin America. High growth potential in credit and insurance products. Strong brand loyalty and low customer acquisition costs.
6	B3 S.A. (B3SA3)	Exchange Operator	The sole stock exchange operator in Brazil. Benefits from increased trading volume, new listings, and the growth of the local investment base. A near-monopoly with high operating leverage.

C. Domestic Growth & Tech (The Local Champions)

These companies are poised to benefit from the expected domestic economic recovery and rising consumer income.

Rank	Company (Ticker)	Sector	Investment Thesis
7	Embraer (EMBR3)	Aerospace	Global leader in regional and executive jets. Record-high backlog provides excellent revenue visibility for the coming years. Strong growth in the Services & Support division.
8	Localiza (RENT3)	Car Rental	Dominant player in the car rental and fleet management market. Benefits from a strong business model and the trend of companies outsourcing their fleets. High operational efficiency.
9	WEG S.A. (WEGE3)	Industrial Goods	Global manufacturer of electric motors, generators, and transformers. Strong focus on R&D and international expansion. Key beneficiary of the global energy transition and industrial automation.
10	Magazine Luiza (MGLU3)	E-commerce/Retail	One of the largest and most innovative e-commerce platforms in Brazil. Strong logistics network and a successful strategy of integrating physical and digital sales. Poised for a rebound with improved consumer confidence.

Conclusion: Your Next Step

The Brazilian market offers a compelling mix of value and growth. By focusing on market leaders with strong fundamentals, you can position your portfolio to capture the upside of the country's economic potential.

CTA: Ready to start investing in these top stocks? **Read our full guide: “Step-by-Step Guide: How a Foreigner Can Invest in the Brazilian Market”** to learn how to open your account and execute your first trade!

References

[1] B3. *Dados de Negociação e Emissões*. (Source: General market data) [2] Itaú Unibanco Investor Relations. *Relatórios Trimestrais*. (Source: General market data) [3] Embraer Investor Relations. *Resultados 3T25*. (Source: General market data) [4] Valor Econômico. *Análises de Mercado*. (Source: General market data)