

Operational Diagnostic Questionnaire

Restoring Structural Order and Executive Capacity

The inquiries below are engineered to analyze the structural density, complexity, and current vulnerabilities of your business infrastructure. Your responses establish the technical foundation for our potential engagement.

All data shared within this application is strictly confidential, protected by a human-only privacy shield, and utilized solely to evaluate your operational fit.

1. Core Profile

- **Full Name ***
- **Email Address ***
- **Business Name ***
- **Digital Presence (Website or LinkedIn URL)**
- **Corporate Overview:** How would you describe your core offering and market positioning in one or two sentences? *

2. Complexity & Scale Metrics

- **Organizational Structure: ***
 - ☐ Solo Practice (No internal or external team support)
 - ☐ Solo Practice utilizing supplemental contractors/vendors
 - ☐ Founder-led business with a small, integrated team (Under 10 members)
 - ☐ Distributed enterprise (10+ team members)
- **Current Infrastructure Velocity (Approximate Annual Gross Revenue):** *This helps isolate the operational complexity required for your current scaling tier.*
 - ☐ Under \$150,000
 - ☐ \$150,000 – \$350,000
 - ☐ \$350,000 – \$750,000
 - ☐ \$750,000 - \$1,000,000
 - ☐ \$1,000,000+

3. Structural Friction Analysis

- What specific operational friction point or milestone prompted you to apply for an architectural intervention right now? *

- What specific processes, workflow rails, or communication channels are currently causing the most profound drag or mental load? *
- What primary software platforms, project management tools, or tech integrations are currently running your day-to-day operations?
- How would you describe your current personal weekly workload, and what percentage of that time is spent on management coordination vs. high-level vision? *

4. Trajectory & Constraints

- What are your top two or three strategic objectives for the next 3 to 6 months? *
- What would meaningful operational progress look like to you? What does a "quiet infrastructure" mean for your day-to-day execution? *
- Have you previously engaged strategic operations partners, business architects, or fractional management? *
 - ☐ Yes
 - ☐ No
- Are there any immediate resource constraints (time, team dynamics, budget, or seasonal variance) that I should be aware of as I review this file? *
- **Additional Intelligence:** Is there anything else about your business architecture or current capacity constraints that I should know?

Your application is encrypted and sent directly to Anne Albright.