

What is HCE Acquisitions?: HCE Acquisitions is the small and medium size business acquisition division of HCE, a multi asset class investment firm and conglomerate based in Indianapolis, IN.

What types of businesses do we acquire?: Our current focus is on three sectors: Commercial facility and home services, Manufacturing, and Essential business services. We currently target acquisitions with transaction sizes ranging from \$1,500,000 to \$7,000,000 valued below 3.3x EBITDA within a 300 mile radius of Indianapolis, IN.

Our mission: Our mission is to acquire small and medium-sized businesses, preserve their legacy, and enhance their operations to world-class status through strategic growth, operational improvements, and synergistic integration within our broader ecosystem.

Ecosystem Conglomerate: Our acquired companies are integrated into an ecosystem where they foster synergistic relationships. These interconnected companies create unique competitive advantages within their respective industries. Companies within the ecosystem are poised to be permanent holdings.

Leadership & Advisory: Will Hunt serves as CEO & Chairman of HCE; more details about Will are available at willhunt.com. HCE is supported by an Advisory Board, including a lawyer, accountant, and private equity partner, each with over 20 years of experience in M&A and corporate advisory, along with industry-specific advisory boards for each industry that we operate within.

Risk management: We employ a comprehensive due diligence process with over 200 checkpoints, alongside rigorous stress tests and scenario analyses. This includes evaluating debt servicing capabilities and preparing for black swan events, ensuring the resilience of cash flow under diverse conditions. Our investment criteria focuses on recession-resistant industries, providing added security in maintaining stable returns during economic downturns.

Investor Benefits:

- No fees of any kind
- Preferred Priority: Previous investors receive prioritized consideration for future investment opportunities that fit their preference.
- 100% Passive Income
- Transparency: We provide quarterly updates on company performance and immediately notify investors if any significant issues were to occur.

Investment Proposition: In exchange for contributing 10% of the total transaction price, you'll receive 19% equity in the acquired company, along with interest payments at 12% APY. Interest is paid as a quarterly dividend in order to be tax advantageous for the investor. The investment will have a 5 year holding period, after which your shares will be bought back at the current equity valuation.