#### WELCOME TO BRANDI BRANZ ENTERPRISES

We're honored that you're taking the next step in your business journey with us! This form helps us gather the essential information needed to tailor a **custom business plan** that supports your business growth. Your honest and complete responses allow us to serve you with excellence.

Let's build something powerful together.

CLIENT INFORMATION
Client Name
Address
Phone Number
Email Address
Are you authorized to work in the United States?
Are you a U.S. citizen?
Have you ever been convicted of a felony?
Do you have a current or previous relationship with Brandi Branz Enterprises?

### BUSINESS INFORMATION

Business Name \_\_\_\_\_

Business Address \_\_\_\_\_

Type of Business:  $\Box$  Goods  $\Box$  Services  $\Box$  Both

Is the business registered? \_\_\_\_\_

Business Structure:  $\Box$  LLC  $\Box$  Partnership  $\Box$  Sole Proprietorship  $\Box$  S Corporation

Year Business Started \_\_\_\_\_

Business Website \_\_\_\_\_

Business Instagram \_\_\_\_\_

Business Facebook \_\_\_\_\_

## BUSINESS CREDENTIALS CHECKLIST

Check all that apply and fill in details where needed:

- 🗆 EIN \_\_\_\_\_
- LLC Formation State Formed \_\_\_\_\_\_
- DUNS Number \_\_\_\_\_\_
- SAM Registration
- CAGE Code \_\_\_\_\_\_
- Google Business Listing
- 🗆 411 Directory Listing
- 🗆 Domain Name \_\_\_\_\_
- 🗆 Professional Email \_\_\_\_\_
- 🗆 Business Bank Account
- Business Phone Number \_\_\_\_\_
- Current Number Business Trade Lines \_\_\_\_\_\_

### T CUSTOM BUSINESS APPAREL & MARKETING MATERIALS

Brandi Branz Enterprises offers **custom business branding products** to help your company stand out. This includes apparel (T-shirts, polos, hoodies), tablecloths, banners, business cards, custom signs, and more.

If yes, please check all you're interested in:

🗆 T-Shirts	🗆 Hood	lies	Polos	s [	☐ Hats	
🗆 Business Cards		□ Banners □ Ta		🗆 Tab	ablecloths	
🗆 Pop-Up Sig	nage	🗆 Stic	kers/Lab	oels	Pens or Notepads	
□ Other:						

# **CONFIRMATION & DISCLAIMER**

I certify that all information provided above is **true, complete, and accurate** to the best of my knowledge. I understand this information is confidential and will **only be used to create a customized business plan** tailored to my business. Brandi Branz Enterprises does **not sell or share** your information with any third party.

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_