



## InsureGRC<sup>SM</sup>

Digital Tech Partners provides comprehensive Governance, Risk, and Compliance solutions designed specifically for insurance agencies. Our proven framework defends your organization against evolving regulatory and operational challenges.





# Insurance Agency Challenges (The “Why”)

## Navigating the Complex GRC Landscape



### Regulatory Compliance

Navigating HIPAA, GDPR, NYDFS, and evolving state-level insurance regulations



### Data Security & Privacy

Protecting sensitive client information from cyber threats and breaches



### Client Retention

Building trust through transparent compliance and risk management

### Market Competition

Differentiating your agency through superior risk assurance and compliance excellence

### Operational Efficiency

Streamlining workflows while reducing manual compliance efforts and audit preparation time



# The DTP InsureGRC<sup>SM</sup> Methodology (The “What”)

## Detect, Transform, & Protect



### Detect

Identify emerging regulatory, cyber, and operational risks utilizing our proprietary assessment methodology and advanced analytical tools

### Transform

Convert identified weaknesses into actionable mitigation strategies by aligning Governance, Risk, and Compliance functions across your organization

### Protect

Sustain long-term compliance integrity and organizational resilience through centralized oversight and secure GRC-as-a-Service delivery

# Core InsureGRC<sup>SM</sup> Offerings - “Where” to Start and Why

## 01 – Detect (D)

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### InsureGRC<sup>SM</sup> Audit

Comprehensive assessment using industry required compliance or security frameworks tailored to your business

## 02– Transform (T)

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### InsureGRC<sup>SM</sup> Blueprint

Structured, actionable roadmap for risk mitigation with clear priorities, timelines, and measurable outcomes

## 03 – Protect (P)

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### InsureGRC<sup>SM</sup>-as-a-Service

Continuous monitoring, proactive regulatory scanning, and executive-level reporting to keep leadership informed



# The InsureGRC<sup>SM</sup> 4D Framework (The “How”)

A Systematic Approach to Excellence

## Design

Determine appropriate compliance and risk frameworks aligned with your agency's specific regulatory requirements and business objectives

## Drive

Provide ongoing performance monitoring, regular GRC Health Reports, and continuous optimization of your risk posture



## Diagnose

Conduct thorough baseline assessment to identify gaps, vulnerabilities, and opportunities for improvement

## Deploy

Implement streamlined workflows, automate control mechanisms, and integrate GRC processes into daily operations

# Benefits and Outcomes

Measurable Results That Transform Your Agency

## Board & Executive Risk Reporting

3x faster oversight & transparency

## Compliance Efficiency

40-60% improvement

## Operational Productivity

25-40% gain

## Cost Avoidance/Savings

\$200K-\$2M annually

## Compliance Issue Resolution

75% faster response

## Risk Assessment Cycle Time

60-70% faster reviews

## Risk Visibility & Reporting

2-3x faster

## Regulatory Change Response

Up to 75% faster

## Cyber Resilience

60% faster recovery

## Regulatory Submissions

2x faster with fewer deficiencies

# Your Journey

A Seamless Path to Partnership



## Discovery & Fit Assessment

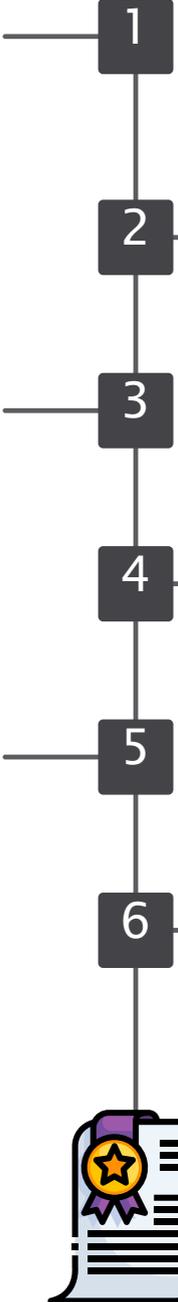
Establish your needs and determine if DTP is a good fit for you

## Deep Dive

Explore your business and technology environment

## Onboarding & Execution

Rapid deployment with minimal disruption to your operations



## Execute MNDAs

Your information remains confidential and secure with us

## Proposal Delivery

Your customized plan with clearly defined actions and outcomes

## Flexible Billing

Convenient billing models to meet your budget and needs

# Ready to Transform Your Compliance Program?

Contact:

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*“Detect, Transform, Protect”*

