

Reclyzer[™] Biochar From Sewage Sludge - Revolutionizing Waste Management, Soil Health, and Carbon Sequestration

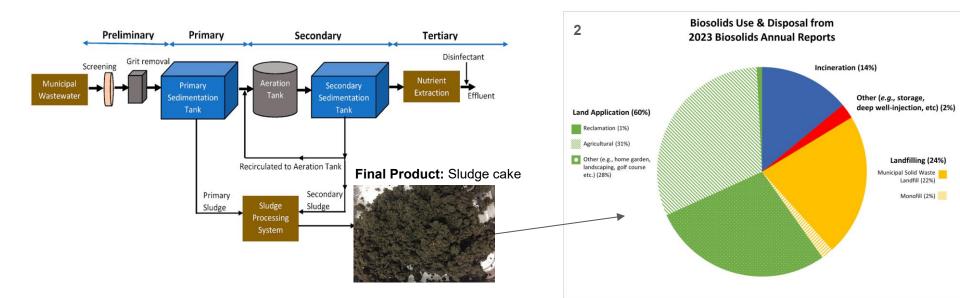
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Sewage sludge is a hazardous wastewater treatment byproduct posing multiple environmental risks that need to be addressed.

- <u>US Production</u>: **13.8 million** tons (dry) of sludge produced annually¹
- Contains: heavy metals, pathogens, organic pollutants, and chemicals like PFAS
- Disposal Methods: incineration, landfilling, land spreading, and water discharge
- Risks: soil and water contamination, greenhouse gas emissions, public health hazards



SoilLogia's Solution

Reclyzer™ technology: converts sewage sludge into biochar using an advanced pyrolysis process.

- 1. <u>Environmental Protection</u>: Reduces greenhouse gas emissions (CO₂, CH₄), lowers PFAS and odor emissions, and diverts sludge from landfills and incineration.
- 2. <u>Carbon Negative</u>: 1 ton of biochar captures up to **2.3 tons of CO₂e**, generating valuable carbon credits
- 3. <u>Soil Regeneration</u>: Improves soil structure, water retention, nutrient efficiency, and microbial activity reversing degradation over time.
- 4. <u>Sustainable Agriculture</u>: Reduces the need for synthetic fertilizers, supports organic and regenerative practices, and enhances crop resilience and yields
- 5. <u>Removes Contaminants</u>: Eliminates odors, heavy metals, pathogens, and PFAS
- 6. <u>Economic Value from Waste</u>: Turns sewage sludge into a marketable soil amendment, lowering municipal disposal costs and creating a new revenue stream.



SoilLogia's Approach

Reclyzer™ technology: converts sewage sludge into biochar using an advanced pyrolysis process.

costs

Environmental Benefits

- 1. <u>Reduces Emissions</u>: conversion prevents CH₄ and CO₂ release
- 2. Carbon Negative: 1 ton of biochar captures up to 2.3 tons of $\mathbf{CO_2}\mathbf{e}$
- 3. <u>Long-term stability</u>: biochar remains stable for centuries to millennia
- 4. Carbon Credits: help industrial decarbonization

pathogens, and PFAS

Carbon Credits. Help industrial decarbonization
 Removes Contaminants: eliminates odors, heavy metals,

Reclyzer™ Biochar Value

- Soil Amendment: reduces soil degradation and enhances organic
 matter and microbial health
- Boosts Crop Productivity: recycles essential nutrients back into
 the soil
- 3. Waste Utility: converts sludge into a usable agricultural resource
- 4. Economical Agriculture: reduces long-term soil care and input

SoilLogia's advanced pyrolysis system can scale to meet the growing demands for carbon offsetting.

<u>BST-50 Pyrolyzer</u>: from **Beston Group Co., LDA**, continuously processes **3.5 tons** of feedstock per hour

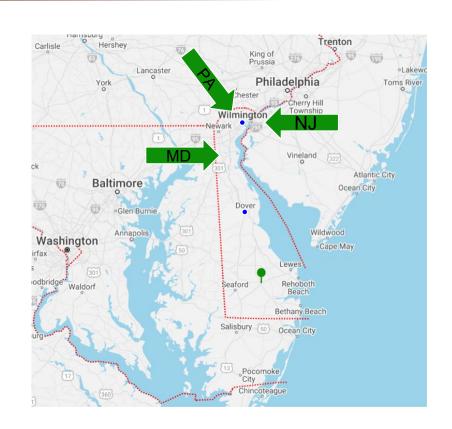
3D Layout of BST-50 System 1. Dewatered sludge 2. Dried sludge 3. Sludge-biochar

Required Facility and Equipment



SoilLogia is strategically located in the state of Delaware to leverage regional resources and infrastructure.

- <u>Biosolids sourced</u> from Maryland, Pennsylvania, Delaware, and New Jersey
- Production and lab facility to be built on acquired land in Georgetown, DE
- Administrative HQ will be a rented office in Dover or Wilmington, DE for management and staff



Market Opportunity

Rising Demand: Increased focus on net-zero goals and sustainable soil practices drive demand for organic amendments like biochar.

Large Market Size & Growth:

- <u>Carbon Offset Market</u>: \$331.8B (2022) → \$1.6T by 2028 (31% CAGR)
- <u>Soil Amendments Market</u>: \$6B (2023) → \$11.1B by 2030 (9.3% CAGR)

Key Target Segments:

- Corporations seeking verified carbon credits to offset emissions
- Farmers and landscapers improving soil health and reducing input costs
- Municipalities managing sludge sustainably and cost-effectively

Competitive Advantage:

- Advanced pyrolysis technology designed for sludge conversion
- Maximizes carbon capture and nutrient recovery
- Generates carbon credits to support climate goals
- Improves soil health and agricultural productivity

Revenue Model & Market Strategy

- **Revenue Streams**: Carbon credits
- Pricing: Carbon credits at \$170/ton CO₂ eq
- **Distribution**: Direct sales and wholesale partnerships
- <u>Scalability</u>: Start in Delaware, Pennsylvania, and Maryland; expand to other states
- <u>Partnerships</u>: Collaborate with governments, wastewater facilities, tech companies, farmers, retailers, and universities

SoilLogia has demonstrated significant traction and has a clear path forward.

Key Achievements:

- Developed Reclyzer™ biochar
 Completed successful field trials, demonstrating soil improvement potential
- Secured partnerships with wastewater facilities for raw material sourcing

Current Progress:

- Undergoing carbon credit verification and licensing
- Engaging farmers to adopt Reclyzer[™] for soil improvement

Next Steps:

- Forge corporate partnerships for large-scale carbon offsetting
- Expand market reach to maximize environmental and economic impact

Funding Request

We are seeking **\$4,376,051.76** in funding to scale production and operations in **Year 1**. The funds will be allocated as follows:

Item	Total
Capex	\$2,678,462.40
Opex	\$1,126,800.00
Contingency (15%)	\$570,789.36
Total Investment	\$4,376,051.76

 The buffer fund of \$570,789.36 will be used to address unexpected needs or fluctuations in cash flow.

Financial Projections and ROI

Carbon Credit Revenue Projections (millions of USD \$)

Year	Total Costs	Total Revenue
1	\$4.4	\$4.3
2	\$1.2	\$4.3
3	\$1.13	\$4.3

Return on investment for investors holding 30% equity: USD 1.3 million per year over the 8-year lifespan of a single pyrolysis unit.

Impact & Investment Opportunity

Investment Options:

1. Carbon Credit Purchase: Secure a future supply of high-quality, verifiable carbon credits at a fixed price

- **2. Equity Stake:** Invest directly in Soilogia's pyrolysis facility and share in the revenue from Reclyzer™ biochar sales.
- 3. Combined Option: Blend both strategies for greater financial and climate return.

Media Engagement

USA Today: Reclyzer Biochar – Transforming Waste into Wealth: SoilLogia's Mission to Foster Climate Health Without Compromise. <u>Learn more</u>

Economic Insider: Transforming Waste into Opportunity: Antonio Timoteo, Ph.D., Advances Soil Health and Net-Zero Carbon Goals with SoilLogia LLC. <u>Learn more</u>

Quantum Commodity Intelligence: Biochar Start-up Seeks \$6 Million in Seed Funding for Flagship Plant. <u>Learn more</u>

Biochar Today: SoilLogia to Raise \$6M in Seed Funding to Scale Sustainable Biochar Production. <u>Learn more</u>

Management



Antonio Timoteo. Ph.D. **Chief Executive Officer**



Hongjun Wang, Ph.D. Chief Science Officer



Sara Duarte, Ph.D. **Carbon Project Developer**



Austin Lieber, Ph.D. **Chief Sustainability Officer**



Marc Presume, MSc. **Chief Operating Officer**



Keith Thompson **Biochar Specialist**



Wayne Omagamre, Ph.D. **Chief Technology Officer**



Sandeep Rana, Ph.D. **Chief Marketing Officer**

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