



INGROOWW

INCREASE YOUR WEALTH

UNIONBUDGET SESSION-2026 - DAY 4

Subject: Union Budget 2026-27: Parliamentary Session & Government Update

Date: 30 January 2026 **Place:** Vadodara

1. Parliamentary Proceedings — Key Updates

Budget Session Commencement

- The Budget Session of Parliament commenced with formal addresses and procedural business as legislators prepare for the Union Budget presentation scheduled on Sunday, 1 February 2026, at 11 AM by Finance Minister Nirmala Sitharaman.

Economic Survey Tabled

- FM Sitharaman tabled the Economic Survey 2025-26 in the Lok Sabha. It serves as the government's detailed assessment of economic performance and sets the policy backdrop for Budget 2026-27.
- Official updates highlighted projected GDP growth between 6.8 % and 7.2 % for the next fiscal year, indicating a slight moderation but steady expansion.

Political Context

- Budget Session was marked by debates over the President's address, with political contention reported between government and opposition members.

2. Government Priorities Emerging From Today's Updates

2.1 Economic Strategy & Vision

- During the Budget Session, Prime Minister Narendra Modi underscored optimism about India's future growth trajectory, reaffirming confidence in the nation's economic resilience.
- PM Modi also highlighted the India-EU Free Trade Agreement (FTA) as a positive early accomplishment for 2026, signalling its projected influence on trade and manufacturing momentum.

2.2 Livelihoods & Rural Growth

- Analysts and reports emphasized an emerging policy focus on livelihoods, especially rural employment and income stability, indicating a possible expansion of rural growth measures in the Budget.

www.ingrooww.in

Contact: +91 9316868115

E-Mail: m.parmar@ingrooww.in

**A-1 Shailraj, Manjalpur,
Vadodara**



INGROOWW

INCREASE YOUR WEALTH

2.3 Sectoral Expectations

- Stakeholders in housing, infrastructure, and social infrastructure highlight expanded allocations and policy support across both rural and urban domains.
- Industries such as gems and jewellery are lobbying for strategic budget measures to position India as a global trading hub, especially with supportive policy incentives tied to new trade agreements (e.g., India-EU FTA).

2.4 Technology & Innovation

- Leading business voices are advocating for dedicated AI public infrastructure, reflecting forward-looking priorities linking technology adoption with economic competitiveness and national growth objectives.

3. Economic Survey & Budget Context

The Economic Survey laid out key data and future growth signals ahead of Budget 2026-27.

These include:

3.1 Growth Outlook

- India is forecast to sustain strong economic expansion with an estimated 6.8 – 7.2 % GDP growth for FY 2026-27, a commendable performance in a challenging global setting.

3.2 Inflation & Fiscal Balance

- Though inflation pressures are noted, macroeconomic stability remains intact, giving policymakers room for measured fiscal planning without overheating the economy.

3.3 Structural Reform Emphasis

- The Survey's narrative highlights a reform-oriented agenda, including continued GST rationalisation, taxation simplification, and labour market reforms — setting the stage for corresponding Budget actions.

4. Policy Themes Expected to Shape the Budget

Based on the latest Parliamentary activity and government signals, the following themes are emerging as likely focal points of the Union Budget 2026-27:

www.ingrooww.in

Contact: +91 9316868115

E-Mail: m.parmar@ingrooww.in

**A-1 Shailraj, Manjalpur,
Vadodara**



INGROOWW

INCREASE YOUR WEALTH

4.1 Inclusive Growth & Livelihoods

- Enhanced emphasis on income support strategies, rural employment, and empowerment programs.
- Livelihood-centric policies are expected to address income inequality and improve job quality, especially in rural sectors.

4.2 Trade & Global Integration

- India's strategic positioning via the India-EU FTA, expected to have lasting effects on export competitiveness, market access, and regulatory alignment with global norms.

4.3 Housing & Urban Development

- A stronger Budget focus on housing affordability and PMAY expansion, indicated by sector expectations—likely translating into enhanced budgetary allocation.

4.4 Technology & Future Sectors

- Anticipated support for digital infrastructure, AI-led public goods, and innovation ecosystems aligns India with long-term growth and productivity enhancements.

4.5 MSME & Manufacturing Strengthening

- MSMEs and manufacturing sectors are likely to receive policy support through tax incentives, credit access reforms, and trade facilitation.

5. Strategic Implications for Stakeholders

Business & Industry

- Clarity is expected around export incentives, sectoral support (especially manufacturing & gems & jewellery), and digital transformation frameworks.

Investors & Markets

- Budget signals around fiscal consolidation paired with productivity-driven outlays could influence capital markets and investor sentiment positively in the near term.

Social Sector & Infrastructure

- Heightened emphasis on social infrastructure (health + housing) and employment growth aligns with broader policy narratives of inclusive development.

www.ingrooww.in

Contact: +91 9316868115

E-Mail: m.parmar@ingrooww.in

A-1 Shailraj, Manjalpur,
Vadodara



INGROOWW

INCREASE YOUR WEALTH

6. Conclusion & Forward Outlook

Today's Parliamentary session and related government updates have set an energetic tone for Union Budget 2026-27, underscoring a composite policy framework built on economic stability, strategic engagement with global partners (like the EU), and sustained reforms to drive inclusive growth. With the Budget presentation now just days away (1 Feb 2026), key institutional and industry watchers will focus on its fiscal priorities, sectoral allocations, and structural reform commitments.

For INGROOWW Consultancy Pvt. Ltd.

Meetkumar Rajeshbhai Parmar

Managing Director

DIN: 11178771

Date: January 27, 2026

Place: Vadodara

www.ingrooww.in

Contact: +91 9316868115

E-Mail: m.parmar@ingrooww.in

**A-1 Shailraj, Manjalpur,
Vadodara**