



## Sweetlife Flora Biotech Division

### CONFIDENTIALITY & INTENDED USE STATEMENT

#### Construction-to-Term Commercial Mortgage Request

##### Purpose of This Document

The documents contained within this data room are provided solely for the purpose of evaluating a potential construction-to-term commercial mortgage facility in connection with the renovation and owner-occupied operation of the property located at 651 Mountain Road, Moncton, New Brunswick.

These materials are intended to support internal credit assessment, underwriting, appraisal coordination, and risk review by regulated financial institutions.

##### Confidentiality

All information contained herein is confidential and proprietary to Sweetlife Flora Inc. and is provided on a confidential basis to the receiving financial institution.

Recipients agree that:

- The information will be kept confidential and used solely for internal evaluation purposes
- The information will not be distributed, disclosed, or made available to third parties outside the receiving institution, except to professional advisors (e.g., legal counsel, appraisers, inspectors) engaged for the purpose of evaluating the proposed financing
- Such advisors will be bound by confidentiality obligations consistent with this statement

##### Intended Use Limitation

These materials:

- Do not constitute an offer to sell securities or a solicitation of investment
- Are not intended for use by equity investors, brokers, or non-lending parties
- Are provided exclusively in connection with a commercial mortgage credit decision

No reliance should be placed on these materials for purposes other than evaluating the proposed construction-to-term mortgage facility.

## Accuracy & Updating

While Sweetlife Flora Inc. believes the information provided to be accurate as of the date of publication, no representation or warranty is made as to completeness, accuracy, or future performance.

Certain forward-looking statements and projections are based on reasonable assumptions and are subject to change. Actual results may differ materially.

Sweetlife Flora Inc. undertakes no obligation to update or revise these materials except as required during formal underwriting.

## No Obligation

This data room does not obligate Sweetlife Flora Inc. to proceed with any transaction, nor does it obligate any financial institution to extend credit or issue a commitment.

Any financing is subject to:

- Satisfactory completion of underwriting
- Credit committee approval
- Execution of definitive loan documentation
- Fulfillment of all customary conditions precedent

## Supplemental Due Diligence Materials

Certain property, construction, corporate, and personal financial documents are not hosted within this data room and are provided separately to qualified financial institutions upon direct request.

Access to supplemental materials is granted solely for underwriting and appraisal purposes and remains subject to confidentiality restrictions.

## Governing Law

This statement and any use of the materials herein are governed by the laws of the Province of New Brunswick and the applicable federal laws of Canada.

***By accessing or reviewing these materials, the recipient acknowledges and agrees to the terms of this Confidentiality & Intended Use Statement.***